

FULFILLMENT EVENT TRAINING AGREEMENT

THIS TRAINING AGREEMENT ("<u>Agreement</u>") is entered into and effective on the date written on the Signature Page ("<u>Effective Date</u>"), by and between Secured Investment Corp whose principal office is located at 701 E Front St Second Floor., Coeur d'Alene, ID 83814 ("<u>Company</u>") and the Client named on the Signature Page (the "<u>Client</u>").

Read this Agreement and the accompanying Terms and Conditions in its entirety before signing. You are entitled to a copy of this Agreement. Field Personnel do not have the authority to change the terms of this Agreement, except as expressly authorized to do so in this Agreement. THIS AGREEMENT CONTAINS A DISPUTE RESOLUTION CLAUSE. PLEASE SEE SECTION ENTITLED DISPUTE RESOLUTION. THIS AGREEMENT CONTAINS DISCLAIMERS OF WARRANTIES AND LIABILITY.

AGREEMENT

NOW, THEREFORE, IN CONSIDERATION of the mutual promises and covenants contained in this Agreement, Company and Client agree as follows:

- 1. <u>Company Training Package</u>. Client hereby enrolls in the Company's training package described in Addendum 1 (the "<u>Program</u>"). Company reserves the right to change or replace the content of the Program at any time and without notice. Client acknowledges that real estate investing involves significant risk and further acknowledges that Client is purchasing educational training and/or materials only. Client is not purchasing a franchise, security, dealership, business, business opportunity, affiliation, association, or seller-assisted marketing plan. It is Client's sole responsibility to make and pay for any necessary lodging and travel arrangements necessary to attend a live training event or one on one mentorship.
- 2. Payment of Fees. Client agrees that Company's obligation to fulfill the Program is contingent upon Company's receipt of payment in full as detailed on the sales contract and invoice. If Client fails to attend the purchased Program within the 12-month period following payment in full, Company may, at its option, fulfill its obligation to provide the live training by delivering to Client, electronically or at Client's address of record, alternative training materials of Company's choosing, and payments made by Client under Agreement will be applied to such alternative training.
- 3. <u>No Third-Party Beneficiaries</u>. Nothing contained in this Agreement is intended or will be deemed to create or confer any rights upon any Person who is not a party, whether as a third-party beneficiary or otherwise.
 - **3.1.** Client acknowledges and agrees that Client's approved and registered guest (document business partner or spouse), while allowed to participate in the training(s), is not entitled to any of the benefits of this Agreement. Your guest must attend with you and must be at least 16 years of age.
- 4. Expectations of Client; Weekly Report. . Client acknowledges and agrees that it will take a significant amount of work to ensure Client achieves maximum results from the Program. Company has the following expectations of Client if it is the client's intent to be successful:
 - **4.1.** Client will devote 5-10 hours per week to achieving success;



- **4.2.** Client will maintain a willingness to follow Lee Arnold's and assigned designees (referred to herein as the "Trainer") instructions and protocol;
- **4.3.** Any assignments resulting from phone calls with the Trainer must be completed before the next scheduled call, or the call will be rescheduled until the items are complete;
- **4.4.** Client will actively participate in all aspects of the Program including, but not limited to, the Client's on-site training session to be held at the Company's headquarters (the "On-Site Session"), Company webinars, Company live events, Company web-based meetings, and Company gold and silver training calls;
- **4.5.** Client will take action on the principles learned in the Program, including any assignments given;
- **4.6.** Client will document every offer to purchase real estate made in the first twelve (12) months of enrollment in the program;
- **4.7.** Client acknowledges and agrees that Client's failure to complete the above weekly requirements will likely result in Client's failure to achieve Client's desired results.
- **4.8.** Upon request by Company, Client agrees to provide to Company a written and recorded testimonial regarding Client's participation in the Program (see section 11).
- **4.9.** Rule of 54 Success Plan; Broker Track. (Only Applicable to Broker Trainings) Client acknowledges and agrees that it will take a significant amount of work to ensure Client achieves maximum results from the Program. Company's Rule of 54 Success Plan is based upon Client doing the following on a weekly basis:
 - **4.9.1.** Making twenty-five (25) phone calls a week to prospective borrowers identified through the Program's curriculum;
 - **4.9.2.** Sending twenty-five (25) marketing pieces a week to prospective borrowers;
 - **4.9.3.** Submitting (2) complete files for funding per week from prospective borrowers;
 - **4.9.4.** Setting and keeping (2) networking appointments; and
 - **4.9.5.** Tracking weekly progress detailing Client has followed the above guidelines and the results achieved by Client.
- **4.10.** Rule of 56 Success Plan; Real Estate Track. (Only Applicable to Real Estate Investing Trainings) Client acknowledges and agrees that it will take a significant amount of work to ensure Client achieves maximum results from the Program. The Welcome Package provided to Client by Company features an audio cd describing Company's Rule of 56 Success Plan. Company's Rule of 56 Success Plan is based upon Client doing the following on a weekly basis:
 - **4.10.1.** Making twenty-five (25) phone calls a week to prospective property sellers identified through the Program's curriculum;
 - **4.10.2.** Sending twenty-five (25) marketing pieces a week to prospective property sellers;
 - **4.10.3.** Writing four (4) offers per week on properties, that if and when accepted would be a good investment opportunity;
 - **4.10.4.** Setting and keeping (2) networking appointments.
- 5. No Accounting, Legal or Tax Advice. Client acknowledges and agrees that Company is not in the business of providing accounting, legal or tax advice, and nothing contained in this Agreement should be construed as accounting, legal or tax advice. Furthermore, Trainer is not in the business of providing accounting, legal or tax advice, and Client shall not construe any communication by the Trainer or Company during the Program as accounting, legal or tax advice. In the event Client is seeking accounting, legal or tax advice, Client understands that he or she needs to engage an appropriately licensed CPA, accountant, attorney, or other licensed professional to provide such advice.
- 6. No Guarantee. Client agrees that there is no warranty or guarantee of any kind that Client will earn any income through Client's participation in the Program. Client understands that the Program should not be construed as a "Get Rich Scheme," or a guarantee of any earnings whatsoever. Furthermore, Client understands that Client's actual results will be affected by many factors, the most important of which is Client. Client acknowledges and agrees that Company has made no warranties or representations, oral, written or otherwise, that Client will achieve any earnings, profits or income whatsoever as a result of Client's enrollment and participation in the Program.



7. Release and Indemnification. Client hereby irrevocably and unconditionally releases, acquits, and forever discharges Company, and its current and former affiliates, subsidiaries, related corporations, firms, associations, partnerships, their successors and assigns, and the current and former owners, shareholders, directors, officers, partners, managers, employees, agents, attorneys, representatives, and insurers of such corporations, firms, associations, partnerships, and entitles (collectively "Agents") from any and all claims, disputes, causes of action, liabilities, costs, expenses, fees, losses, and attorneys' fees and expenses, including personal injury, sickness, and death, as well as property damage and expenses, of any nature whatsoever, whether known or unknown (collectively, "Claims"), arising or resulting from Client's participation in the Program, and/or while on property leased or owned by the Company. Further Client assumes full personal responsibility for any loss of or damage to property to the extent caused by Client. Client also assumes full personal responsibility for all medical bills for Client. Client agrees to indemnify the Company from any and all claims and demands for personal injury or death as well as property damage and expenses of any nature whatsoever arising out of the willful or negligent actions or omissions of Client.

Client further agrees to defend, indemnify and hold Company and its Agents harmless from and against any and all Claims arising out of or related in any way to Company's business, operations, training, or educational services, provided, that the foregoing indemnification and hold harmless obligation will not extend to any Claims relating solely to a breach by Company of any of its obligations or warranties as set forth in this Agreement.

- 8. Warranty. EXCEPT FOR ANY EXPRESS WARRANTY PROVIDED IN THIS AGREEMENT, THE PROGRAM IS PROVIDED WITHOUT ANY WARRANTY OF ANY KIND, AND, TO THE MAXIMUM EXTENT ALLOWED BY APPLICABLE LAW, COMPANY DISCLAIMS ANY AND ALL OTHER WARRANTIES OF ANY KIND, WHETHER EXPRESS, IMPLIED OR STATUTORY, INCLUDING ANY IMPLIED WARRANTIES ARISING FROM USAGE OF TRADE, COURSE OF DEALING OR COURSE OF PERFORMANCE.
- 9. <u>Limitation of Liability; Consequential Damages</u>. In no event shall Company be liable to Client for any damages, including, without limitation, indirect, special, incidental, cover, exemplary, reliance and/or consequential damages (collectively, "<u>Consequential Damages</u>") arising out of or related to clients participation in or Client's action as a result of participation in the Program, regardless of whether such damages are based in contract, tort (including negligence and strict liability), provided, that the foregoing Limitations will not apply to any claim by Client against Company relating solely to a breach by Company of any of its obligations or warranties as set forth in this Agreement.
- **10.** <u>Discrepancy</u>. In the event there is any discrepancy between this Agreement and the terms and conditions contained on any Company advertising materials, brochures, or other company documents or materials, this Agreement shall control and govern.
- 11. Right to Use Name and Likeness. Upon request by Company, Client agrees to provide to Company a written and recorded testimonial regarding Client's participation in the Program. With respect to any testimonial Client provides to Company, Client hereby irrevocably consents to the unrestricted use by Company, its clients, agents, licensees, affiliates, representatives successors, and assigns, of Client's name, voice, image, and testimonial, as well as any and all photographs, film, video, audio recordings or statements (written or otherwise), or any derivative work, in all media, which have been taken of Client or will be taken of Client, for all use, purposes, including without limitation, broadcasting, exhibiting, marketing, and distribution of art, editorial, advertising, website or trade marketing. Furthermore, Client grants Company the right to use, publish, and copyright Client name, biography, statements, voice, signature, title, picture, portrait, and likeness in all media and types of advertising and promotions. Client further understands that Client is to receive no compensation for such permission, right, and authorization and that Client warrants that Client is providing any and all testimonials freely and truthfully on Client's own accord. Client agrees that Client may be contacted by Company (or its authorized representatives) at a later date to provide additional information regarding Client's experiences in the Program. Client hereby waives any right to inspect or approve the finished video, film, photographs, art, advertising copy, or printed matter that may be produced in conjunction therewith, or the eventual use that it may be applied, and shall be without liability to Company for any

illusionary effect or unintended distortion. Client agrees that Company has the right to attribute Client's statements (or statements in different words which have substantially the same meaning) to Client, which is an expression of Client's personal experience and belief. Client warrants and agrees that all testimonial information provided by Client shall be truthful, honest and accurately reflect Client's actual experiences and opinions.

- 12. <u>No Representations or Warranties</u>. Company does not make any representations or warranties of any kind or nature regarding specific or general benefits, monetary or otherwise, regarding the effectiveness of the Program.
- 13. <u>Reproduction of Information</u>. Client agrees that the reproduction, copying, distribution, sale, or redistribution of all written materials received as part of the Program is strictly prohibited. Client further agrees that Client's violation of this provision shall constitute a breach of this Agreement, and damages shall be presumed and awarded in the same manner as a violation of copyright and/or trademark claim. Client acknowledges and agrees that ownership of the entire right, title and interest in the educational methods and materials shall reside in Company, and may not be used by Client for advertising, teaching, or other public sales or uses.

14. Miscellaneous.

14.1. <u>Notices</u>. All notices or other written communications required or permitted under this Agreement must be in writing and will be deemed to have been properly given (i) upon delivery, if delivered in person or by facsimile transmission with receipt of an electronic confirmation thereof, (ii) one business day after having been deposited for overnight delivery with any reputable overnight courier service, or (iii) three business days after having been deposited in any post office or mail depository regularly maintained by the U.S. Postal Service and sent by registered or certified mail, postage prepaid, return receipt requested, addressed as follows:

If to Company: Secured Investment Corp

Attn: Legal Department 701 E Front St Second Floor. Coeur d'Alene, Idaho 83814

Email: <u>legal@securedinvestmentcorp.com</u>

Phone: 800-971-5988 Fax: 866-264-8601

If to Client: See signature page

- **14.2.** <u>Additional Documents</u>. Each party shall execute such additional documents as may reasonably be requested by the other party to effectuate the provisions and intent of this Agreement.
- **14.3.** <u>Assignment</u>. Client may not assign its rights or obligations under this Agreement without Company's prior written consent, which consent may be withheld in Company's sole discretion. Any purported assignment without Company's prior written consent shall be void.
- **14.4.** <u>Authorization; Binding Effect</u>. This Agreement be binding upon each party's successors and permitted assigns.
- 14.5. Governing Law and Attorneys' Fees. This Agreement and the rights and obligations of the parties shall be governed and construed by the substantive laws of the State of Idaho. Exclusive jurisdiction and venue for any dispute arising out of or related to this Agreement shall lie with the federal and state courts located in and serving Kootenai County, Idaho. In the event a party is in default under this Agreement, the other party will have the right, at the expense of the defaulting party, to retain an attorney to make demands, enforce remedies, or otherwise protect or enforce the rights of the non-defaulting party. A Party in default shall pay

attorneys' fees and costs so incurred. If litigation is initiated, the prevailing party shall be awarded its reasonable fees and costs.

- **14.6.** Consents and Approvals. Unless specifically stated to the contrary in this Agreement (*i.e.*, by stating that a party's consent or approval may be granted or withheld in its sole discretion), whenever any provision of this Agreement requires a party to provide its consent or approval, such party will not unreasonably condition, withhold or delay such consent or approval.
- **14.7.** Consent Required to Amend or Waive. No amendment or modification of any provision of this Agreement will be effective unless made in writing and signed by each of the parties. No amendment or modification of this Agreement or any provision hereof will be effective as to any party with respect to any action taken or omitted by such party prior to such amendment or modification.
- **14.8.** Counterparts. This Agreement may be executed in counterparts and via facsimile or PDF electronic transmission, and each such counterpart will be deemed to be an original instrument. All such counterparts together will constitute one and the same Agreement.

14.9. <u>Dispute Resolution</u>.

- **14.9.1.** In General. Except as set forth in the last sentence of this section, any dispute, controversy, claim or difference concerning or arising out of this Agreement or the rights or performance of any party under this Agreement (each, a "Dispute") will be resolved by the procedure set forth in Section 14.9.2. The procedure set forth in Section 14.9.2, however, will not be deemed to preclude Company from immediately seeking an injunction in any court of competent jurisdiction pursuant to its rights to injunctive relief under this Agreement.
- **Dispute Resolution Procedure.** Except as otherwise described in Section 14.9.1, any and all Disputes arising out of or relating this Agreement or any breach thereof, whether such claims sound in contract, tort, other otherwise, at law or in equity, under state or federal law, whether provided by statute or the common law, which cannot be settled through correspondence and mutual consultation of the parties within thirty (30) days' notice to the other party of such dispute, controversy, claim or difference, shall be finally settled by arbitration. The arbitration proceeding shall be conducted in accordance with the Commercial Arbitration Rules of the American Arbitration Association ("AAA"), as then in effect. Each party shall select an arbitrator, who shall be impartial, and such arbitrators shall jointly select a third impartial arbitrator who shall act as chairperson of the arbitration panel, or if they cannot agree, the AAA shall select a third impartial arbitrator. If any party does not select an arbitrator within twenty (20) days after service of the notice of demand for arbitration, then the AAA shall select such party's arbitrator. Each party acknowledges and agrees that any and all arbitration proceedings shall be held in Kootenai County, Idaho and each party waives, to the fullest extent permitted by law, that any arbitration proceeding held in Kootenai County, Idaho is an inconvenient forum. The parties acknowledge and agree that (i) the arbitrators must be knowledgeable in industry standards and practices and the matters giving rise to the dispute; (ii) the arbitrators shall not have the power and authority to award treble, exemplary or punitive damages of any type under any circumstance whether or not such damages may be available under state or federal, or under the Commercial Arbitration Rules of the AAA, the parties hereby waive their right, if any, to recover such damages; (iii) the authority of the arbitrators shall be limited to construing and enforcing the terms and conditions of this Agreement as expressly set forth herein; and (iv) the arbitrators shall state the reason for their award, and the legal and factual conclusions underlying the award of the arbitrators. The arbitrators' decision shall deal with the questions of costs of the arbitration and all matters related thereto. The decision of a majority of the arbitrators shall be non-binding upon the parties hereto; provided, however, if neither party elects to pursue litigation in any state or federal court in Kootenai County, Idaho within sixty (60) calendar days after the arbitrators have issued their decision, the arbitrators' decision shall be deemed final and non-appealable. If neither party pursues litigation within the time period set forth above or unless the parties agree otherwise in writing, the party in whose favor an award or decision is rendered by the arbitrator shall have the right to enter judgment on such award or decision in any court having jurisdiction thereof, or shall have the right to apply to such court for a judicial recognition of the arbitration award or an order of enforcement thereof, as the case may be. This agreement to arbitrate shall be specifically enforceable by the parties, and they confirm that they intend that all Disputes of any kind shall

be arbitrated. If, after the arbitrators' decision one party elects to pursue litigation, the parties specifically acknowledge and agree that the arbitrators' decision may not be cited as evidence or precedent in any litigation, and further agree that neither party shall refer to the fact that non-binding arbitration took place, or reference any award, pleadings, briefs, testimony or evidence from the arbitration process.

- **14.10.** Entire Agreement. This Agreement, including Welcome Kit, The Invoice, Addendum 1, and Addendum 2 (If Applicable), encompasses the entire agreement of the parties with respect to the subject matter of this Agreement and supersedes all prior agreements and understandings, whether oral or written, between the parties regarding the subject matter of this Agreement. Nothing presented, heard, read, or spoken at any company sponsored function or represented by any employee or contractor shall be relevant to this Agreement. If there is a discrepancy between this Agreement and the Welcome Kit and the Invoice, this Agreement shall control and govern.
- **14.11.** <u>No Waiver</u>. No delay or failure by either party to act in the event of a breach or default hereunder shall be construed as a waiver of that or any succeeding breach or a waiver of the provision itself. No waiver by any party of any right or default under this Agreement will be effective unless in writing and signed by the waiving party.
- **14.12.** Relationship of the Parties. The relationship of the parties is strictly one of consultant-client. This Agreement is neither intended to, nor will it be construed as, an agreement to create a joint venture, partnership, employment relationship, or other form of business association between the parties. The parties expressly agree that the training contemplated by this Agreement is for the benefit of Client, that the Client is not being used as a substitute for a regular Company employee, that Company is solely providing training without obtaining an immediate advantage from Client, that Client may actually impede Company's work functions, that Client will cause Company employees and agents to take time away from work to provide the training, that Client is not entitled to a job upon completion of the training, that Client is not entitled to wages for any time spent in training, that the training is primarily intended to benefit Client, not Company, and that Client is paying for the education opportunity being provided by Company.
- **14.13.** <u>Severability</u>. If for any reason any provision of this Agreement is determined by a tribunal of competent jurisdiction to be legally invalid or unenforceable, the validity of the remainder of the Agreement will not be affected and such provision will be deemed modified to the minimum extent necessary to make such provision consistent with applicable law and, in its modified form, such provision will then be enforceable and enforced.
- **14.14.** <u>Terminology</u>. Unless specifically indicated to the contrary: (i) wherever from the context it appears appropriate, each term stated in either the singular or the plural will include the plural and the masculine gender will include the feminine and neuter genders; (ii) the term "or" is not exclusive; (iii) the term "including" (or any form thereof) will not be limiting or exclusive; (iv) the words "Agreement," "herein," "hereof," "hereunder," or other words of similar import refer to this Agreement as a whole, including exhibits and schedules (if any), as the same may be modified, amended or supplanted. The headings in this Agreement have no independent meaning.
- **14.15.** <u>Time</u>. Time is of the essence of each provision of this Agreement. Time periods referred to in this Agreement will be determined by excluding the day of the event when the period commences or from which it runs and will expire at 5:00 p.m. (Pacific Standard Time) on the last day included in such period; *provided*, however, that if the time for the performance of any obligation or action under this Agreement expires on a day that is not a business day, the time for performance will be extended to the next succeeding business day.
- **14.16.** <u>Disclaimer—Preparation of Agreement</u>. This Agreement was originally prepared by Company and Company's legal counsel. The parties agree, however, that this fact shall not create any presumption in favor or against any party in respect of the interpretation or enforcement of this Agreement. Each party is advised to have this Agreement reviewed by independent legal counsel prior to its execution. By executing this Agreement, each such party represents (i) that it has read and understands this Agreement, (ii) that it has had

the opportunity to obtain independent legal advice regarding this Agreement and (iii) that it has obtained such independent advice or has freely elected not to do so.

14.17. Waiver of Trial by Jury. COMPANY AND CLIENT SHALL AND HEREBY DO WAIVE TRIAL BY JURY TO THE EXTENT PERMITTED BY LAW, IN ANY ACTION, PROCEEDING, OR COUNTERCLAIM BROUGHT BY EITHER OF THE SAID PARTIES TO THIS AGREEMENT AGAINST THE OTHER ON ANY MATTERS WHATSOEVER ARISING OUT OF OR IN ANY WAY CONNECTED WITH THIS AGREEMENT OR ANY CLAIM OF DAMAGE RESULTING FROM ANY ACT OR OMISSION OF THE PARTIES IN ANY WAY CONNECTED WITH THIS AGREEMENT.

[Remainder of page intentionally left blank]

SIGNATURE PAGE CONSULTING AGREEMENT

IN WITNESS WHEREOF, the parties have executed this Agreement as of the Effective Date first written below.

CLIENT:

COMPANY:

Secured Investment Corp., a Wyoming corporation d/b/a Lee Arnold System of Real Estate Investing

By: <u>/s/ Lee Arnold</u> Name: Lee Arnold

Title: CEO

(Signature)
(R.E. Investor

(Full Name)
10/13/2021

(Date of Investment)
10/13/2021 | 5:31 PM PDT

(Date Signed)
1234 Main St.

(Address)
Anytown US 00001

(City, State, Zip)

DocuSigned by:

By providing your phone number, you consent and agree to being contacted by us regarding your real estate education, or any other product or service provided by Secured Investment Corp, at the telephone number provided. You agree that we, or one of our authorized third parties, may contact you, including through automated means, via telephone, mobile device, and/or SMS text messaging, even if your telephone number is listed on a Do-Not-Call registry. This consent is not required to obtain our goods and services. If you prefer to be contacted by other means, please contact us via the contact information provided below.

Via email: cs@securedinvestmentcorp.com Via telephone: 800-341-9918

Addendum 1:

*Eligibility to attend this Program requires:

- Payment in full for this Program
- Execution of this document
- Confirmation of a specific attendance date through Company's Fulfillment Department at 800-341-9918 extension 1016

Successful Real Estate Investing, by its very nature, is dependent upon market conditions, geographic locations, and a number of other variables that prohibit the company from guaranteeing certain tactics, trainings and strategies will be covered exactly the same at every training. The Company reserves the right to modify the training according to those variables in order to provide the Client with the best possible trainings and outcomes.

	3 – Day One on One Mentorship with Lee Arnold
	3 – Day One on One Broker Mentorship at Corporate
	3 – Day One on One Broker Mentorship in Market
	3 – Day One on One Real Estate Mentorship in Market
	Success Accountability Group Level 1
	Success Accountability Group Level 2
Х	Lee's Inner Circle 2.0
	Certified Master Broker
	Certified Master Rehabber
	Certified Master Lien Abatement Specialist
	Certified Master Reverse REO Specialist
	Certified Master Land Development and Infill Specialist
	A Day at the Auction with Lee
Х	Ultimate Broker and Wholesaling Package
	Broker Quick Start Coaching

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Ultimate Broker and Wholesaler Package

<u>Certified INDEPENDENT PRIVATE MONEY BROKER</u> Includes INDEPENDENT PRIVATE MONEY BROKER PRE-CERTIFICATION HOME STUDY COURSE: a Virtual 3 Day Training and Certification online event plus Marketing; Certification Training Manual; Broker Certification Test that once passed will open up the Certified Broker Back office to include: additional Loan Documents and Checklist; an Exclusive Loan Funnel Formula; a personalized online squeeze page; and access to our National Private Lender Rolodex.

<u>Certified WHOLETSALER SPECIALIST PROGRAM</u> is a Virtual 3 Day Training and Certification online event. Lee Arnold shows you how to engage multiple marketing strategies to find prime, wholesaleworthy properties, how to research for profitable deals and how to talk with owners and negotiate the best deals. The Wholesaler Certification test, that once passed will open the Certified Wholesaler Back Office to include additional tool and resources

SEND FUSE and DEALIO.PRO:

You have ordered a license to use SendFuse and Dealio.pro on an ongoing subscription basis. This order is a binding commitment to make applicable initial payment and monthly subscription payments for SendFuse and annual subscription payments after one year for Dealio.pro, according to the SendFuse and Dealio.pro end-user license agreements which you will receive links in an email. Purchases of SendFuse and Dealio.pro are nonrefundable. As per the agreed terms, once the initial payment is received you will receive email notifications which will include links to create your SendFuse and Dealio Pro accounts and log-in details. Please communicate with our fulfillment department directly if you have any questions during the account registration process at the contacts on your invoice.

QUICK START ACCOUNTABILITY CALLS (8 VIRTUAL GROUP SESSIONS)

Eight weekly group calls with a hand-picked trainer to quick start your Brokering and Wholesaling activities!

ANNUAL FULL ACADEMY MEMBERSHIP

Complete Access to all current and future content on the Full Membership area of the Lee Arnold Membership Academy.

TUITION REIMBURSEMENT

You will qualify to be reimbursed your entire investment (up to \$9,997) in the Ultimate Broker & Wholesaler package when you act as a wholesaler, broker, or investor on one (1) deal funded through Cogo Capital within 366 days of the date of the UBWP investment and the loan is in good standing or paid off.

PAYMENT PLAN

If you have committed to a Payment Plan on this investment with payments, be aware that if a payment is missed, access to all deliverables (except Dealio.pro) with be shut off, and any earned certifications will be withdrawn.



Ultimate Broker and Wholesaling Package Event Reimbursement Verification Form

Claiming Reimbursement for one Completed deal within 366 Days of Investment

Congratulations on your success as a real estate investor. Lee Arnold System and COGO Capital are excited to have played a role in this success and bettering your future. First & Last Name: ☐ Reimbursement Request from the following event: ______ □ Date of the event: _____/______/ To qualify for the event reimbursement you have requested, the following items need to be submitted to Lee Arnolds System of Real Estate Investing. Once received, the documentation will be reviewed and then submitted for approval. You will then be eligible to have your initial investment for the training returned up to \$9,997.00. You are required to have all your documentation submitted within 30 days of your reimbursement expiration date so please do not delay. Instructions: Print and complete this form. Verify and check off that each of the below items are included with your request. Place all items, including this form, in an email (or multiple emails if needed) and submit to the email address below. Deal 1: ☐ Brokered or: ☐ Wholesale or: Investor ☐ Must be a COGO Loan. ☐ You may not be a guarantor on the loan. Must provide closing statements, picture of broker fee checks (where applicable) ☐ Written & video testimonials of the roll COGO Capital and The Lee Arnold System of Real Estate Investing played in your success. ☐ Full Address of Property: _____ □ Borrower Name: _____ ☐ Entity Name: □ COGO Capital Loan #:

When all documentation has been collected, email to <u>SalesCompliance@securedinvestmentcorp.com</u>. If you have questions or concerns, feel free to contact the Compliance office at (800) 341-9918 ex 6109.





HELD PERIODICALLY IN Coeur d'Alene

Lee's Inner Circle is held at our Corporate Headquarters in Coeur d'Alene, ID, and in-the-field locations in and around Spokane WA.

"The three days spent with Lee was fantastic! The pre-work prepared me for hands on experience and Lee personally led us through live examples of properties he would buy or not buy and why. I would recommend this experience to anyone who is serious."

Rachel Gilmore

LEE'S INNER CIRCLE 2.0 ZERO TO PAID IN 3 DAYS!

Three days in Lee Arnold's 'backyard.' Join an elite group of motivated students. Walk in the shoes of a successful real estate investor and entrepreneur. See and do exactly what Lee does when he goes to the foreclosure auction, negotiates with buyers and sellers and rehabs properties.

Lee's Inner Circle is an exclusive real estate investment training group led by Lee Arnold himself. Learn from the master as you spend 3 days with Lee in Coeur d'Alene, ID and Spokane, WA. Lee will completely outline his premier system of real estate investing and teach you the key pieces to spur your success!

- Inner Circle Mastermind activity
- Training with lead generation through:
 - ListSource created lists
 - Networking
 - Driving for Dollars
- Working with agents & birddogs
- Rule of 56 training
- Spokane, Washington real estate auction experience with the possibility of buying a property
- Visit Secured Investment Corp's main office and meet the staff

- Experience making tough phone calls through the Call Party Training
- Buying and selling strategies workshop
- Deal Structuring training
- Property research strategies and tools
- Property tour
- How to write a 3-tiered offer
- Tips on closing the deal
- Previously rehabbed property tour
- Exit strategy training Wholesale, Flip, Hold
- Follow up calls with Lee
- And more...

- ★ 3 days of Onsite Training in Lee's backyard
- ★ Learn from Lee how to find motivated sellers through lists, foreclosures and auctions.
- ★ Create a plan to start earning profits immediately.
- ★ Gain the insight and the hands on mentoring that only

- a master real estate investor can offer.
- ★ From buying to rehabbing, from staging through closing, all details covered.
- ★ Meet Lee's Power Team, including the master rehabbers at Arnold Professional Holdings, his 'walk the talk' company.

800-341-9918

Tuition Reimbursement Criteria: Upon the completion of 4 Real Estate deals, that are funded through COGO Capital in good standing (all payments on time and paid off), within a period of one year that starts on the day after your 3-Day Lee's Inner Circle Training is completed and ends on the 366th day thereafter, and you have submitted the follow items to the Lee Arnold System of Real Estate Investing, you will then be eligible to have your initial investment for the training reimbursed.

- Before and after photos of the properties
- Photos of checks received and HUD statements for sales of all 4 properties,
- Written and video recorded testimonials of the roll COGO Capital and The Lee Arnold System of Real Estate Investing played in your success.

Cogo Capital Borrowing Benefit: Graduates of Lee's Inner Circle 2.0 training qualify for 100% financing (including purchase price, rehab costs, and closing costs) for purchasing non-owner occupied properties. This benefit applies to up to four (4) properties at a time which are purchased for less than or equal to 70% of the ARV (After Repaired Value) of the property. All other criteria for borrowing from Cogo Capital applies.



Lee's Inner Circle Event Reimbursement Verification Form

_	atulations on your success as a Real Estate Investor. Lee Arnold System and COGO
Capita	I are excited to have played a role in this success and bettering your future. First & Last Name:
	Date of the event://
	MONTH DAY YEAR
submit will be investr	alify for the event reimbursement you have requested, the following items need to be ted to Lee Arnolds System of Real Estate Investing. Once received, the documentation reviewed and then submitted for approval. You will then be eligible to have your initial ment for the training returned up to \$20,000. You are required to have all your nentation submitted within 30 days of your reimbursement expiration date so please do lay.
Instruc	
	and complete this form. Verify and check off that each of the below items are included
-	our request. Place all items, including this form, in an email (or multiple emails if need)
and su	bmit to the email address below.
Deal 1	
	Full Property Address:
	Date of Purchase://
	COCO Capital Loan Number:
	COGO Capital Loan Number:
	Copy of the HUD statements from purchase and from sale.
	Picture of profit check if available.
	4 to 6 paragraph description of the house (How it was found, Method used to buy,
_	Method used to fix, Things learned along the way, Aha moments, Thing you would do
	differently)
	amerenay,
Deal 2	:
	Full Property Address:
	Date of Purchase://
	Date Sold: / / / YEAR
	COGO Capital Loan Number:
	Before and after photos of the property (Interior, Exterior).
	Copy of the HUD statements from purchase and from sale.



SYSTEM OF REAL ESTATE INVESTING		
	Picture of profit check if available. 4 to 6 paragraph description of the house (How it was found, Method used to buy,	
	Method used to fix, Things learned along the way, Aha moments, Thing you would do	
	differently)	
Deal 3	: :	
	Full Property Address:	
	Date of Purchase:/	
	Date Sold:/	
	COGO Capital Loan Number:	
	Before and after photos of the property (Interior, Exterior).	
	Copy of the HUD statements from purchase and from sale.	
	Picture of profit check if available.	
	4 to 6 paragraph description of the house (How it was found, Method used to buy,	
	Method used to fix, Things learned along the way, Aha moments, Thing you would do	
	differently)	
Deal 4		
	Pate of Burelance	
	Full Property Address:/	
	Date Sold:/	
	COGO Capital Loan Number:	
	Before and after photos of the property (Interior, Exterior).	
	Copy of the HUD statements from purchase and from sale. Picture of profit check if available.	
	4 to 6 paragraph description of the house (How it was found, Method used to buy,	
	Method used to fix, Things learned along the way, Aha moments, Thing you would do	
	differently)	
	unterentry	
Additional:		
	Written testimonial of how COGO Capital & The Lee Arnold System of Real Estate	
_	The state of the s	
	Investing helped you succeed.	
	Investing helped you succeed. Video testimonial of how COGO Capital & The Lee Arnold System of Real Estate	

When all documentation has been collected, send to <u>SalesCompliance@securedinvestmentcorp.com.</u>
If you have questions or concerns, feel free to contact the Compliance office at (800) 341-9918 ex 6109.