

LENDER

SILVER ARCH CAPITAL PARTNERS

AGOURA HILLS FINANCIAL

PROGRESSIVE FUNDING SOLUTIONS CHURCHILL STATESIDE GROUP ELLIS MANAGEMENT COMPANY

GULF COAST BUSINESS CREDIT
STALLION FUNDING

FIDELITY MORTGAGE LENDERS INC STRATFORD LAND PARTNERS CAPITAL SOLUTIONS

REVERE CAPITAL LLC QUADRANT FINANCIAL ONWARD FINANCIAL

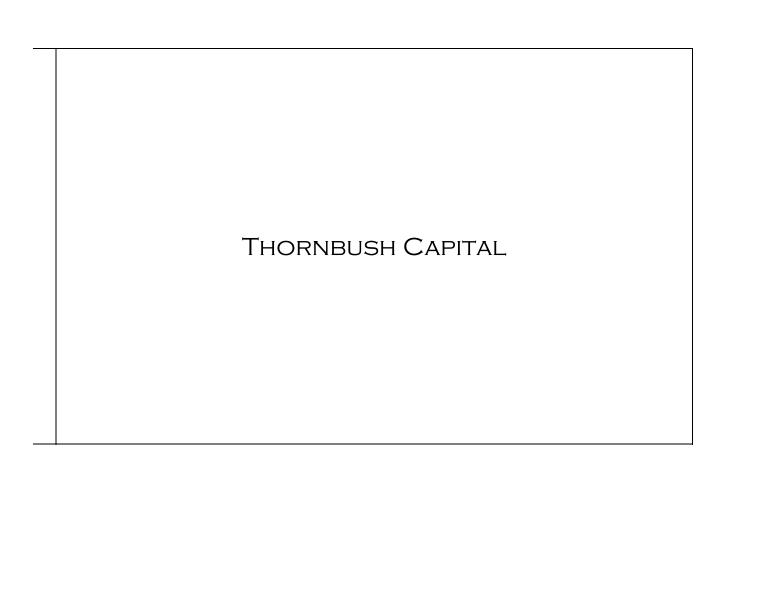
JCR CAPITAL
ACCESS POINT FINANCIAL

LPI HEALTHCARE FINANCIAL SERVICES FIRST CAPITAL FUNDING COLLATERAL GROUP

CONTINUUM CAPITAL FUNDING NORTHEASTERN FINANCIAL THE 504 ROAD

COMMERCIALBANC SEQUOIA MORTGAGE CAPITAL

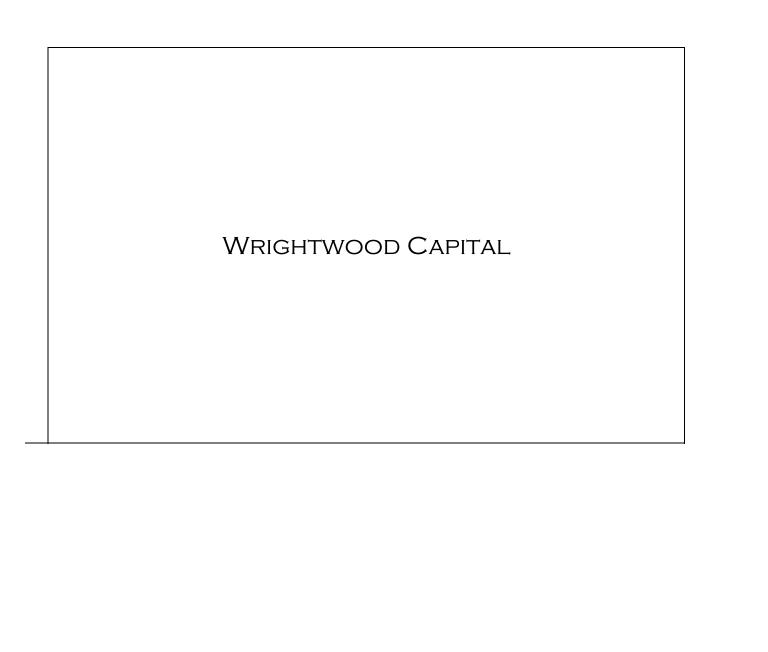
ADAM CAPITAL MERCHANTS MORTGAGE AND TRUST

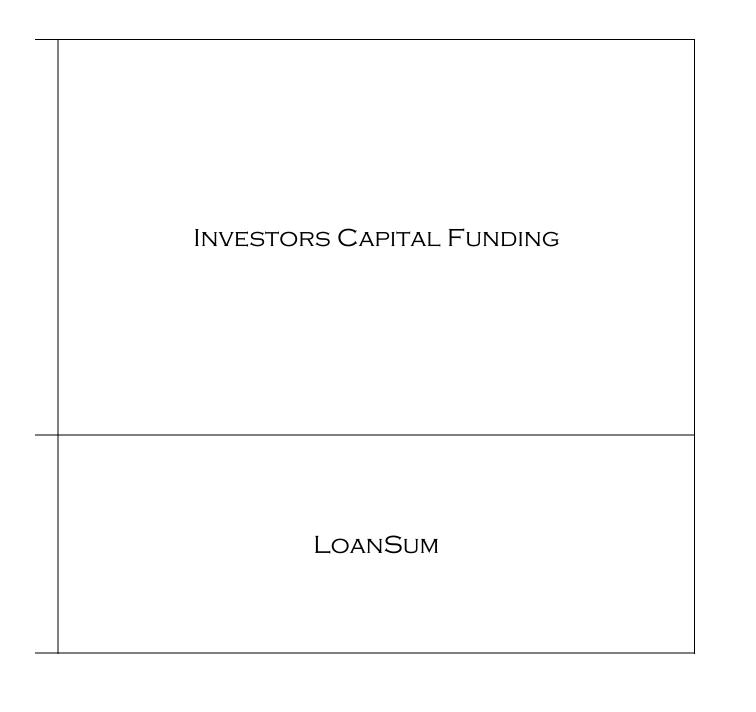


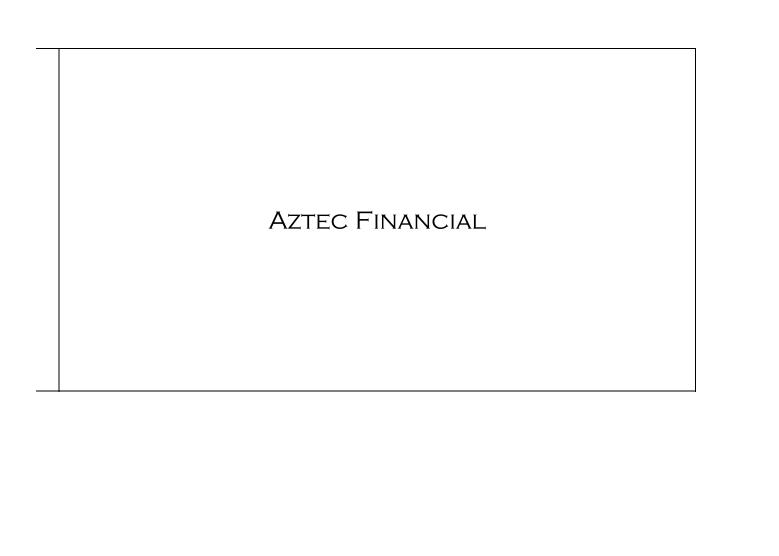


STOUT STREET FUNDING	
ACC MORTGAGE	

Thrivent Financial	
Walker and Dunlop	







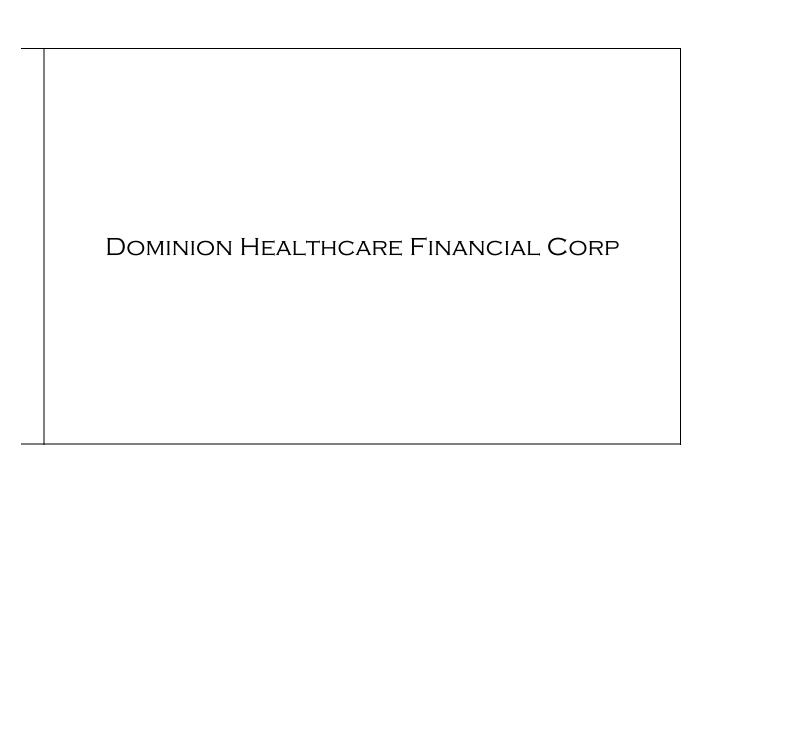
FIDELITY BANCORP FUNDING
Valiant Funding

BLACKPORT INVESTMENT GROUP CAPSTAR CAPITAL

CONCORD CHURCH FINANCE BNB BANK

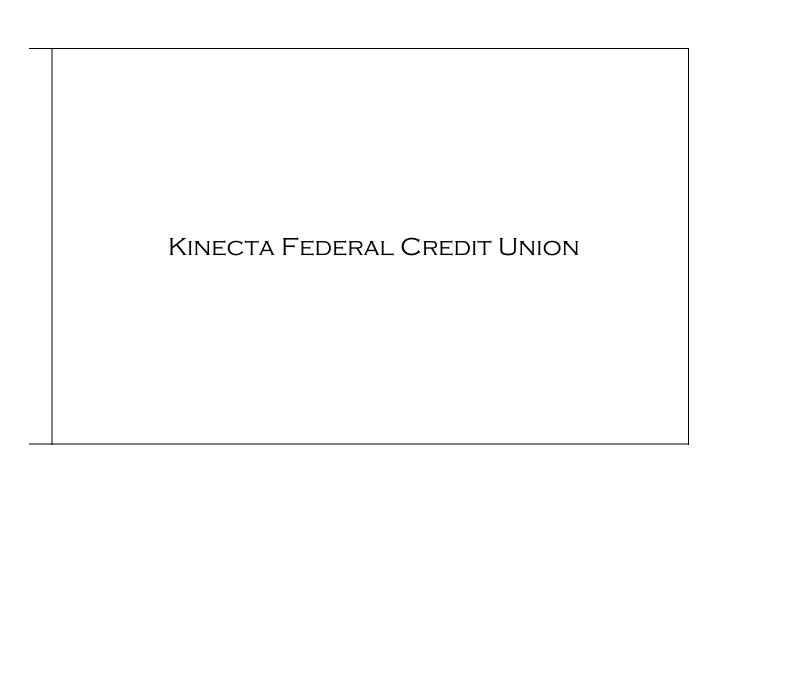
BANK FINANCIAL HOTEL CAPITAL PARTNERS

METRO MORTGAGE INVESTMENTS	
GRANDPOINT BANK	



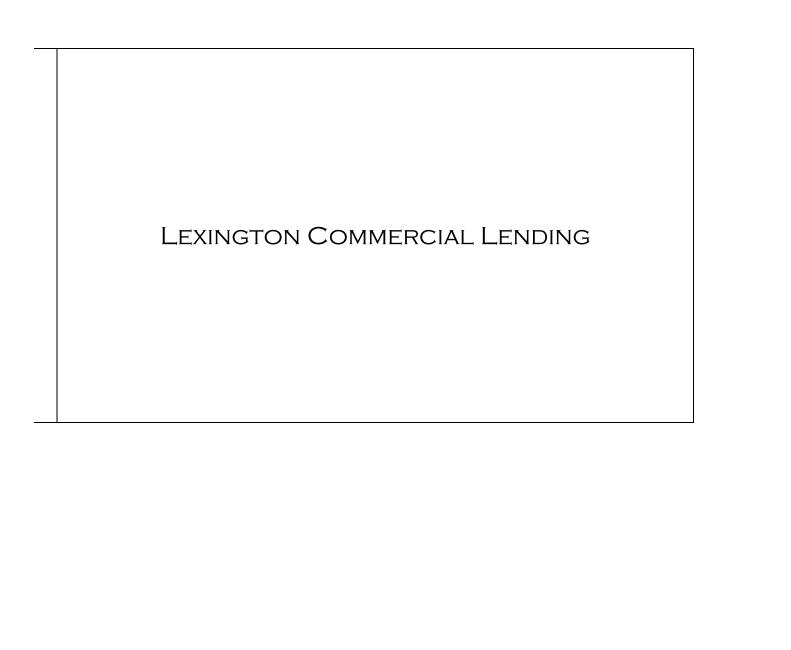
MILESTONE FINANCIAL	
CLC LLC	





FUTUREGEN CAPITAL
Mager Capital

BENCHMARK COMMERCIAL **HM BANKERS**





BW FINANCIAL PARTNERS	
CS FINANCIAL	

THE NORRIS GROUP
Union Commercial Loans
CAPITAL SOUTH PARTNERS

BENWORTH CAPITAL PARTNERS MIDWEST FINANCIAL CAPITAL JET INVESTOR LENDING

DELTA 8 CAPITAL VERTICAL FUND GROUP FIRST NATIONAL OF AMERICA INC

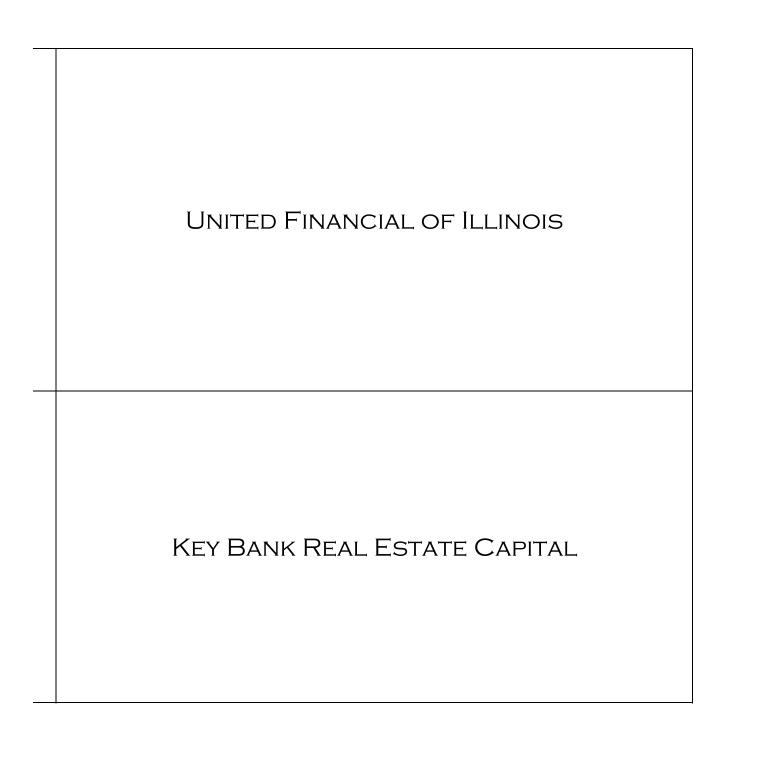
BISMARK MORTGAGE CHEMTOV MORTGAGE GROUP PB FINANCIAL GROUP ZIEGLER MORTGAGE BANKING -CHURCH AND SCHOOLS

ATHAS CAPITAL GROUP	Envirofinance Group
	ATHAS CAPITAL GROUP

PARK AVENUE FUNDING LLC FAR EAST NATIONAL BANK

GREENWICH FINANCIAL PARTNERS
SPECTRUM MORTGAGE GROUP

POTOMAC REALTY CAPITAL LLC EMERALD CREEK CAPITAL



STERLING PACIFIC FINANCIAL
N2 REALTY CAPITAL

REAL ESTATE CAPITAL COMPANY

BLOOMFIELD CAPITAL PARTNERS HIGHLINE FINANCIAL GROUP LJL FUNDING

NEW BOSTON CAPITAL CORP
Washington Federal Savings
Manaseh, Epharium & Assoc.
INVESTORS FUNDING CORP

ORO FINANCIAL ALASKA GROWTH CAPITAL CALIFORNIA EQUITY LENDERS ASPEN CAPITAL FUNDING

GREGORY FUNDING LLC
Trustar Funding LLC
AHL HARD MONEY LENDING
Dandrew Capital Partners

WINSTON CAPITAL LLC
IBC FIRST EQUITY
Medici Financial Incorporated
DIAL FINANCIAL
REVITA LENDING LLC

ACTION LOAN COMPANY
RBC CAPITAL MARKETS
Lakeside Financial Inc
LONDON FINANCIAL CAPITAL LLC
Lantern Financial

FLS LENDING GREAT CENTRAL MORTGAGE ACCEPTANCE CORP PLATINUM FUNDING SOLUTIONS **AVANT CAPITAL PARTNERS**

AIG Investmen	ΓS
1st Amercian Car	PITAL
1st Bridge	
1ST STATED FUN	1D

24 CAPITAL CORP	
Access Business Finance	
ADAMS FINANCIAL	
ADVANCED BUSINESS SOLUTIONS	
Affinity Bank	

AG FINANCIAL AGILE FUNDING LLC AGRICAP FINANCIAL ALLBEX FINANCIAL PARTNERS

Allied Mortgage	
Allison Mortgage	
Ambit Funding	
Amercian Capital Advance	

AMERICAN FARM MORTGAGE COMPANY AMERICAN GENERAL FUNDING AMERICAN REALTY ADVISORS AMERICAN SAVINGS LIFE INSURANCE CO

AMERICAN SECURITY BANK AMERICAN UNITED CAPITAL INC AMERI-COMMERCIAL CAPITAL

Anglo American Financial
APARTMENT LOAN STORE/BUSINESS LOAN STORE
 APEX MORTGAGE CORP.
 ARBOR COMMERCIAL MORTGAGE LLC

ARIES CAPITAL
ARLINGTON-RICHFIELD
ARVEST BANK
Avatar Financial Group
AVENTURA TRUST INVESTMENTS

Bancorp Rhode Island
Bank of Hemet
Bank of the West
Bankers Capital Network

Bayerische Landesbank
BEACON CAPITAL PARTNERS
Berkshire Capital Financial LLC
BISON FINANCIAL GROUP
Blackburne & Brown

Blue Crown Funding	
Bluesky Commercial Funding	
Bluestone RE Capital	
BMC CAPITAL	
BOND STREET CAPITAL	

BORREGO SPRINGS BANK BPD BANK BRIDGELOCK CAPITAL BRIDGER COMMERCIAL FUNDING

BROWNSTONE MORTGAGE CAPITAL BRT REALTY TRUST BUDGET MORTGAGE CAPITAL BUILDER FINANCIAL CORP/IRONSHORE CAPITAL LLC BUSINESS PROPERTY FINANCE CORP

Business Lenders
Capital City Bank
Capital Developemnt
CAPITAL SOURCE FINANCE
Capmark Financial

CENTENNIAL BANK CENTERLINE CAPITAL GROUP CFA CAPITAL PARTNERS

CGB AGRIFINANCIAL SERVICES
CHRISTIAN COMMUNITY CU
Church and Ministry Finance International
CHURCH SERVICES ASSOC
CIENA CAPITAL

CIT SMALL BUSINESS
CITIGROUP GLOBAL MARKETS
CITIZENS BUSINESS BANK
CLC LENDING CAPITAL
CMI

CMR Mortgage Funds
Coastal LaJolla Funding
COLONIAL BANK
COLUMN FINANCIAL
COMERICA BANK

COMMERCE BANK
COMMERCIAL BANK OF VOLUSIA COUNTY
COMMERCIAL CAPITAL INC
COMMERCIAL CAPITAL LENDING, LLC
COMMERCIAL CAPITAL N.A.C.

COMMERCIAL FUNDING CORP. COMMERCIAL LOAN CAPITAL INC COMMERCIAL MORTGAGE FUND LLC

COMMUNITY COMMERCE BANK
COMMUNITY SOUTH
COMNET FINANCIAL CORP
CONNAUGHT REAL ESTATE FINANCE
CONTINUUM FUNDING GROUP

COPPERCREST FUNDIN	NG
Corus Bank	
CRAWFORD INVESTMENT CO	OMPANY
CREATIVE FINANCIAL SER	VICES
CROWN VALLEY GROUP	Inc.

CUSHMAN REXRODE
Delta National Bank
DIRECT LENDING GROUP
Eastern Savings Bank
ECCU

EDGEWOOD CAPTIAL ADVISORS LLC ELITE COMMERCIAL LENDING CORP **EMIGRANT BANK** ENTERPRISE AMERICA INC

EQUALIZER SOLUTIONS
Equitable Life
Equity Funding
EQUITY SECURED CAPITAL
EverBank Commercial Lending

Excel National Bank
Fairfield Financial Services
Fairview Commercial Lending
Fairway America LLC
FARM BUREAU CREDIT

FARMERS AND MERCHANTS BANK	
FIFTH THIRD BANK	
FINMAX MORTGAGES	
FIRST BANK	
FIRST BANK OF BEVERLY HILLS	

FIRST CALIFORNIA BANK
FIRST CENTENNIAL BANK
First Credit Commercial Capital Corp
First Deposit Capital

First Guaranty Capital
First Heritage Capital
First Mount Vernon Industrial Loan Assn.
FIRST SELECT COMMERCIAL CAPITAL

FISHER ENTERPRISES, LLC
Flagstar Bank
Frost Bank
G4 Capital Partners
GALA RESOURCES

GATEWAY CAPITAL PARTNERS GE CAPITAL GELT FINANCIAL GENESIS FINANCIAL INC

GHP MANAGEMENT
GLOBAL DEVELOPMENT & FUNDING
GOLDEN SECURITY BANK
GOLDMAN SACHS LENDING GROUP

GRACE CAPITAL GRANDBRIDGE REAL ESTATE CAPITAL GREAT NATION INVESTMENT CORP. GREAT OAK CAPITAL

GREENFIELD COMMERCIAL CREDIT	
GREYSTONE/SECORE	
GRIFFIN CAPITAL	
GROUPE 369	
HALL STRUCTURED FINANCE	

HALLOCK RYNO INVESTMENTS
Hawkins Capital
HEALTH CARE PROPERTY INVESTORS INC
HEALTH CARE REIT
Heartland Capital Group

HELVETICA GROUP
HERITAGE INVESTMENTS
HG CAPITAL
HILTON FINANCIAL CORP

HOME STREET CAPITAL HOMETOWN COMMERCIAL CAPITAL HSBC BANK USA IMPERIAL CAPITAL BANK

INTERBAY FUNDING, LLC INTERNATIONAL REALTY MORTGAGE FUNDING CORP JADDA CAPITAL MANAGEMENT JANUS AG FINANCE

JOHNSON CAPITAL
KENNEDY FUNDING
KSI Capital
La Jolla Loans
Land Bank South

LaSalle Bank LEADER FINANCIAL GROUP LEHMAN BROTHERS SMALL BUSINESS FINANCE LIB LOANS

LIBERTY FINANCIAL LIGHTHOUSE CAPITAL FUNDING LIGHTHOUSE COMMERCIAL MORTGAGE

LNB Commercial Capital Corp.
LOAN DEPOT LLC
Lone Oak Fund
Madison Realty Capital

MAINSTREET LENDER MANAGED MORTGAGE INVESTMENT FUND MCMAR FINANCIAL MEDICAL CAPITAL CORP

Meecorp.com
MERCANTILE BANK
Mercury Capital
Meridian Group

METRO FUNDING METRO PACIFIC BANK MIDWEST BUSINESS CAPITAL MISSION OAKS NATIONAL BANK

MONDAY CAPITAL MONTEGRA CAPITAL MOORING FINANCIAL CORP.

MORTGAGE SOURCES CORP MOUNTAIN FUNDING

NATIONAL LISTING OF PRIVATE MONEY AND OTHER LENDERS

CONTACT DETAILS	PREFERED FUNDING Type	SECONDARY FUNDING TYPE
CONTINENTAL PLAZA 433 HACKENSACK AVENUE, 12TH FLOOR HACKENSACK, NJ 07601 WWW.SILVERARCHCP.COM 201.254.2555	BRIDGE	Hard
28348 Roadside Drive, Suite 203A, Agoura Hills, CA, 91301	Hard	BRIDGE

500 W. SEVENTH ST. SUITE 750 FORT WORTH, TX, 76102 WWW.PROGFS.COM 817-529-0544	COMMERCIAL	BRIDGE
601 CLEVELAND STREET, SUITE 850 CLEARWATER, FL 33755 WWW.CHURCHILLSTATESIDE.COM (727) 461-2200	Energy	MULTIFAMILY
2825 WILCREST DR. SUITE 300 HOUSTON, TX 77042 WWW.ELLISMANAGEMENTCO.COM 713.952.8022	Land	Hard

200 St. Charles Ave. New Orleans, LA 70130 www.gulfcoastbc.com 866-577-8867	Working Capital	FACTORING
13740 RESEARCH BLVD BUILDING J, SUITE 7 AUSTIN TX, 78750 512.219.5558	Land	Hard

1 1952 WILSHIRE BLVD. LOS ANGELES, CA 90025 WWW.FIDELITYMORTGAGELENDER.COM 800-752-9533	Hard	CHURCH
5949 SHERRY LANE - SUITE 1750 DALLAS, TEXAS 75225 WWW.STRATFORDLAND.COM 214-368-9191	Land	DEVELOPMEN T
26901 Agoura Road, Suite 180 Calabasas, CA 91301 WWW.PCS-FUNDS.COM (818) 914 - 2699	Equity	BRIDGE

20 KETCHUM ST WESTPORT, CT 06880 WWW.REVERECAPITAL.COM 203-424-0888	Hard	BRIDGE
6008 Brownsboro Park Boulevard # D Louisville, KY 40207-1295 WWW.QUADRANT-FINANCIAL.COM 1-877-893-7823	SBA	
4780 ASHFORD DUNWOODY RD. SUITE A457 ATLANTA, GEORGIA 30338 WWW.ONWARDFINANCIAL.COM 770.390.9918	Hard	Rehab

1225 SEVENTEENTH STREET SUITE 1850 DENVER, CO 80202 WWW.JCRCAPITAL.COM 303.531.0219	BRIDGE	DISTRESSED DEBT
1 Ravinia Drive - Suite 900 Atlanta, GA 30346 www.accesspointfinancial.com (404) 382-9599	HOTEL	

2260 RUSHMORE DR. SUITE B - 3 MARIETTA, GA 30062 WWW.LPIHEALTHCAREFINANCIAL.COM (800) 573-7796	HEALTHCARE	Factoring
8500 Shoal Creek Building 4, Suite 200 Austin, TX 78757 WWW.FCAPFUNDUSA.COM 512-692-4195	Hard	RESIDENTIAL
Hard	Hard	RESIDENTIAL

7 RIENZI LANE HIGHWOOD, IL 60040 WWW.CCFBRIDGELOANS.COM 773.991.5636	Hard	RESIDENTIAL
170 US ROUTE 1, SUITE 240 FALMOUTH, ME 04105 WWW.PRIVATEMONEYMORTGAGE.COM (207)-781-4344	Hard	RESIDENTIAL
516 West Shaw Avenue, Suite 226 Fresno, CA 93722 www.the504road.com 888-504-7623	SBA	

814 W. LANTANA ROAD, SUITE 5 LANTANA, FL 33462 WWW.COMMERCIALBANC.COM 866-706-2262	ALL	SBA
1114 IRWIN STREET SAN RAFAEL, CA 94901 WWW.SMCLENDING.COM 800-240-6466	Hard	RESIDENTIAL

527 BROADWAY SUITE 202 SONOMA, CA 95476 WWW.ADAMCAPITAL.COM 800-557-5071	EQUIPMENT	SOLAR
7400 E CRESTLINE CIRCLE, SUITE 250 GREENWOOD VILLAGE, COLORADO 80111 WWW.MERCHANTSMTG.COM (303) 773-3000	Hard	RESIDENTIAL

2510 Warren Ave. Cheyenne, Wyoming 82001 www.thornbushcapital.com 307-256-2851	BRIDGE	DIP
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21308 Mission Blvd. Hayward, CA 94541 www.superiorhomelending.com (510) 889-1900	Hard	BRIDGE
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1200 17th Street, Suite 880 Denver, CO 80202 WWW.STOUTSTREETFUNDING.COM (720) 235-4920	Hard	RESIDENTIAL
932 HUNGERFORD DRIVE UNIT 6 ROCKVILLE, MD 20850 WWW.WEAPPROVELOANS.COM 877-349-0501	Hard	RESIDENTIAL

625 FOURTH AVENUE S. MINNEAPOLIS, MN 55415 WWW.THRIVENT.COM 800-984-9425	CHURCH	
7501 Wisconsin Avenue Suite 1200 Bethesda, MD 20814 WWW.WALKERDUNLOP.COM.COM (301) 215-5500	MULTIFAMILY	HOSPITALITY

TWO NORTH LASALLE STREET SUITE 925 CHICAGO, IL 60602 WWW.WRIGHTWOODCAPITAL.COM (312) 324-5900	MULTIFAMILY	Mezzanine
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5850 Town and Country Blvd Suite 203 Frisco, TX 75034 WWW.TXHARDMONEYLENDING.COM 214-377-4799	Hard	RESIDENTIAL
11821 ADIE RD SAINT LOUIS, MO 63043 WWW.LOANSUM.COM (314) 971-7999	Rehab	Hard

2624 West Magnolia Blvd. Burbank, California 91505 www.aztecfinancial.net 818-848-8960	Rehab	Hard
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600 CITY PARKWAY WEST, SUITE 200 ORANGE, CA 92868 WWW.FBCOMMERCIAL.COM 877-585-3863	ALL	SBA
1818 Library St. Reston, VA 20190 WWW.VALIANTFUNDING.COM 703-349-3413	ALL	

901 SE 17th Street, Suite 206 Fort Lauderdale, FL 33316 WWW.BLACKPORT.COM 888-987-4728	Hard	Buy/Sell Notes
100 CENTERSHORE ROAD CENTERPORT, NY 11721 WWW.CAPSTARCAPITAL.COM 631-912-9300	ORKING CAPITA	Hard

P.O. Box 676356 RANCHO SANTA FE, CA 92067 WWW.CONCORDACCEPTANCECORP.COM 858-759-0214	CHURCH	
2024 CENTER AVE FORT LEE, NJ 07024 WWW.BNBBANK.COM 888-722-9262	SBA	ALL

6415 W. 95TH STREET CHICAGO RIDGE, ILLINOIS 60415 WWW.BANKFINANCIAL.COM 630-242-7251	Multi-Family	ALL
44th Floor, Chase Tower 111 Monument Circle, Suite 4450 Indianapolis, IN 46204 www.hotelcapital.com 317-423-0703	Hospitality	

26789 WOODWARD AVE SUITE 107 HUNTINGTON WOODS, MI 48070 WWW.METRO-MI.COM 248-547-3006	Hard	Buy/Sell Notes
355 SOUTH GRAND AVENUE, SUITE 2400 LOS ANGELES, CA 90071 WWW.GRANDPOINTBANK.COM 213.542.2700	ALL	

11355 W OLYMPIC BLVD SUITE 210 Los Angeles, CA 90064 WWW.DOMINFIN.COM 310-477-3041	ALL	HEALTHCARE
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2626 Hanover Street Palo Alto, CA 94304 WWW.MILESTONEFINANCIAL.NET 800-351-5769	Hard	RESIDENTIAL
1495 Alan Wood Road Suite 5 Conshohocken, Pa 19428 www.clcllc.net 610-940-4300	Hard	RESIDENTIAL

6300 NE 1st Avenue, Suite 200 Fort Lauderdale, FL 33334 www.ctcapitallending.com 954-895-0615	Hard	Buy/Sell Notes
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P.O. Box 10003 Manhattan Beach, CA 90266 www.kinecta.org 888.371.7501	ALL	MULTIFAMILY
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1250 CONNECTICUT AVENUE NW SUITE 200 WASHINGTON DC 20036 HTTP://FUTUREGENCL.COM 888.391.1525	Hard	RESIDENTIAL
8383 WILSHIRE BLVD BEVERLY HILLS, CA 90211 WWW.MAGERCAPITAL.COM 323.786.6639	Hard	RESIDENTIAL

5836 CATAUMET COURT SAINT LOUIS, MO 63128 WWW.BENCHMARKCOMMERCIALLENDING.COM 314.808.6800	Hard	REHAB
960 Westlake Blvd Suite 200 Westlake Village, CA 91361 805-373-2431	Hard	

200 Barr Harbor Drive Suite 400 Conshohocken, PA 19428 WWW.LEXCOMLENDING.COM (800) 275-2410	Hard	
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18101 Von Karman Avenue Suite 330 Irvine, CA. 92612 WWW.ACGCOMPANIES.COM 866-865-5359	BRIDGE	Hard
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7700 OLD GEORGETOWN ROAD SUITE 540 BETHESDA, MD 20814 WWW.BWFPARTNERS.COM 301.656.6566	Hard	RESIDENTIAL
9595 WILSHIRE BLVD, SUITE 801 BEVERLY HILLS, CA 90212 WWW.CSFINANCIAL.COM 310.777.3600	RESIDENTIAL	

6391 Magnolia Avenue Ste. C Riverside, CA 92506 www.thenorrisgroup.com 951-780-5856	Hard	RESIDENTIAL
23586 CALABASAS ROAD CALABASAS, CA 91302 WWW.UNIONCOMMERCIALLOANS.COM 1-800-400-0011	Hard	RESIDENTIAL
1011 East Morehead St. Suite 150 Charlotte, NC 28204 WWW.Capitalsouthpartners.com 704-376-5502	PRIVATE EQUITY	MEZZ

300 Sevilla Ave Suite 202 Coral Gables, FL 33134 WWW.BENWORTHCAPITAL.COM 305-445-5223	Hard	RESIDENTIAL
1 1805 North Pennsylvania street Carmel , Indiana , 46032 WWW.MIDWESTFINANCIALCAPITAL.COM 317-844-7776	SBA	MEDICAL
15729 I-45 NORTH HOUSTON, TEXAS 77090 WWW.JETINVESTORLENDING.COM 281-872-7800	Hard	RESIDENTIAL

508 LIBERTY COURT COLLEYVILLE, TX 76034 WWW.DELTA8CAPITAL.COM 469-964-6837	Hard	Land
7700 IRVINE CENTER DRIVE SUITE 150 IRVINE, CA 92618 WWW.VERTICALFUNDS.COM (866) 224-9320	Hard	RESIDENTIAL
188 Mount Airy Road Basking Ridge, NJ 07920 WWW.FIRSTNA.COM 908-604-4700	\$\$\$	GOLF

10050 NE 8TH ST SUITE 700 BELLEVUE, WA 98004 WWW.BISMARKMORTGAGE.COM 425-283-5000	Constructio N	RESIDENTIAL
1691 MICHIGAN AVENUE SUITE 440 MIAMI BEACH, FL 33139 WWW.CHEMTOVMORTGAGE.COM 305-455-1800	Hard	RESDIENTIAL
1436 S. La CIENEGA BLVD SUITE #212 LOS ANGELES, CA 90035 WWW.PBFINANCIALGRP.COM 877-700-3703	Hard	
200 SOUTH WACKER DRIVE SUITE 2000 CHICAGO, IL 60606 WWW.ZIEGLER.COM	CHURCH	SCHOOL

286 Madison Ave Suite 1700 New York, NY 10017 WWW.ENVIROFINANCEGROUP.COM 646-688-5459	CONSTRUCTIO N	A&D
26901 AGOURA ROAD SUITE 250 CALABASAS HILLS, CA 91301 WWW.ATHASCAPITAL.COM 877-877-1477	HARD	Notes

460 Park Avenue 11th Floor New York, New York 10022 www.parkavenuefunding.com 212-324-0200	BRIDGE	
Two California Plaza 350 South Grand Avenue, Lobby Level Los Angeles, CA 90071 WWW.FAREASTNATIONALBANK.COM 213-830-2499	ALL	\$\$\$\$

ONE STAMFORD PLAZA 263 TRESSER BOULEVARD STAMFORD, CONNECTICUT 06901 WWW.GFPFUND.COM 203-254-8200	MEZZ	A&D
3121 COMMODORE PLAZA SUITE 303 COCONUT GROVE, FL 33133 WWW.SPECTRUMMORTGAGEGROUP.COM 305-444-3666	ALL	RESIDENTIAL

75 SECOND AVENUE, SUITE 605 NEEDHAM, MASSACHUSETTS 02494 WWW.POTOMACRC.COM 781-972-6800	Mezz	BRIDGE
ONE PENN PLAZA FLOOR 34 NEW YORK, NY 10119 WWW.EMERALDCREEKCAPITAL.COM 800-313-2616	Hard	BRIDGE

800 E DIEHL RD SUITE 185 Naperville, Illinois 60563 www.unitedfinancial.com 630-955-0188	Working Capital	FACTORING
1200 ABERNATHY ROAD NE SUITE 1550 ATLANTA, GA 30328 WWW.KEY.COM/HTML/COMMERCIAL-REAL-ESTATE-LOAN- INVESTMENT.HTML 770-510-2088	ALL	MEDICAL

1205 FREEDOM BLVD, SUITE 2 WATSONVILLE, CA 95076 WWW.STERLPAC.COM 866-896-3605	Hard	BRIDGE
386 Park Avenue South Suite 1905 New York, NY 10016 www.n2realtycapital.com 212-889-8989	Hard	BRIDGE

9301 WINNETKA AVE. CHATSWORTH CA 91311 WWW.BUSINESSPARTNERSLLC.COM 800-894-8328	ALL	MEDICAL
14825 BALLANTYNE VILLAGE WAY SUITE 240-11 CHARLOTTE, NC 28277 WWW.RECAPITALCORP.COM 704-369-5070	ALL	A&D

280 North Old Woodward Avenue Suite 104 Birmingham, MI 48009 WWW.BLOOMFIELDCAPITAL.COM 248-745-1700	BRIDGE	MEZZ
8400 E CRESCENT PARKWAY #190 GREENWOOD VILLAGE, CO 80111 WWW.HIGHLINEFIN.COM 303-221-3200	Hard	BRIDGE
8880 RIO SAN DIEGO DR #500 SAN DIEGO, CA 92108 WWW.LJLFUNDING.COM 888-456-0246	Hard	RESIDENTIAL

60 State Street - 7th Floor Boston, MA 02109 WWW.NEWBOSTONCAPITAL.COM 617-371-1220	Hard	BRIDGE
425 PIKE STREET SEATTLE, WA 98101 WWW.WASHINGTONFEDERAL.COM/MULTIFAMILY/INDEX.HTML 800-324-9375	ALL	
5590 NE LIVE OAK PARKWAY SUITE 150 NORCROSS, GA 30093 WWW.MEANDASSOCIATES.COM 770-840-0112	Hard	International
345 QUEEN STREET STE 702 HONOLULU, HI 99813 808-536-6129 WWW.INVETSORSFUNDING.COM	Hard	CONSTRUCTI ON

2304 W Shaw St Ste. 102 Fresno, CA 93711 WWW.OROFINANCIAL.NET 800-795-3011	Hard	RESIDENTIAL
3900 C STREET SUITE 302 ANCHORAGE, AK 99503 907-339-6760 WWW.ALASKAGROWTH.COM	Hard	BRIDGE
30101 Agoura CT #119 Agoura Hills, CA 91301	Hard	RESIDENTIAL
425 NW 10th Ave #307 PORTLAND, OR 97209 WWW.ASPENCAPITALFUNDING.COM 503-295-5800	BRIDGE	MEZZ

WWW.GREGORYFUNDING.COM 888-324-3578	Hard	RESIDENTIAL
1310 E 49TH ST CLEVELAND, OH 44114 216-426-8400 WWW.STARKWORLD.COM	Hard	RESIDENTIAL
4319 E 7TH AVE TAMPA, FL 33065 WWW.HARDMONEYLOANS.COM 813-516-5210	Hard	RESIDENTIAL
45 West 21 Street Floor 3 New York, NY 10010 www.dandrewpartners.com 212-717-8580	PRIVATE	Joint Venture

411 HACKENSACK AVENUE HACKENSACK, NJ 07061 WWW.WINSTONCAP.COM 201-907-0800	Hard	BRIDGE
9606 N Mopac Expressway Suite 100 Austin, TX 78759 WWW.IBCFIRSTEQUITY.COM 512-346-8892	HELOCS	RESIDENTIAL
320 ORMOND STREET SE ATLANTA, GA 30315 WWW.HARDMONEYTODAY.COM 404-622-1120	Hard	RESIDENTIAL
6001 Montrose Rd Suite 600 Rockville, MD 20852 WWW.dialfinancial.com 301-770-9478	Hard	MEZZ
5110 RIDGEFIELD RD SUITE 408 BETHESDA, MD 20816 WWW.REVITALENDING.COM 202-570-7050	Hard	

143 W MARKET ST LOUISVILLE, KY 40202 502-582-5200	Hard	RESIDENTIAL
17950 PRESTON RD SUITE 660 DALLAS, TX 75252 WWW.RBCMORTGAGECAPITAL.COM 972-581-2811	ALL	
2102 Business Center Dr #130 Irvine, CA 92612 WWW.NOFICO.NET 949-297-4180	Hard	RESIDENTIAL
12745 S SAGINAW SUITE 806 PMB 120 GRAND BLANC, MI 48439 WWW.LONDONFI.COM 972-464-7288	A&D	CONSTRUCTION
WWW.LANTERNFINANCIAL.COM 800-504-0100	Hard	RESIDENTIAL

16948 NE 19TH AVE NORTH MIAMI BEACH, FL 33162 WWW.FORECLOSURELOANS.COM 954-929-1505	Hard	RESIDENTIAL
507 W RHAPSODY DR SAN ANTONIO, TX 78216 WWW.TEXAS-HARDMONEY.COM 210-979-6683	Hard	RESIDENTIAL
629 W CENTERVILLE RD #206 GARLAND, TX 75041 EMAIL - PLATINUMFUNDINGSOLUTIONS@GMAIL.COM 214-422-3146	ORKING CAPITAL	
73 Spring Street Suite 608 New York, NY 10012 www.avcapital.net 212-219-9419	ALL	BRIDGE

70 PINE STREET, 4TH FLOOR NEW YORK, NY 10270 WWW.AIGINVESTMENTS.COM 646-857-8300	ALL	JOINT
10745 E Park Meadows Dr Suite 600 Highlands Ranch, CO 80124 www.1stamcapital.com 866-925-1028	JOINT	BRIDGE
5-20 HARTLEY PLACE FAIR LAWN, NJ 07410 WWW.1STBRIDGE.COM 201-794-0018	Hard	BRIDGE
GLENPOINTE CENTER E 300 FRANK W BURR BLVD 2ND FLOOR TEANECK, NJ 07666 WWW.1STATEDFUND.COM 800-797-4170	ALL	

Two University Plaza Suite 206 Hackensack, NJ 07601 www.24capital.com 888-333-9923	Hard	Land
14205 SE 36TH ST SUITE 350 SEATTLE, WA 98006 WWW.ACCESSBUSINESSFINANCE.COM 425-727-9090	Hard	FACTORING
425 North Alfred St Los Angeles, CA 90048 WWW.ADAMSFINANCIAL.NET 800-834-7775	Hard	ALL
1775 NORTH MAIN ST EXTENSION BUTLER, PA 16001 WWW.ABS27.NET (724) 431-6474	Factoring	ORKING CAPITA
3187 RED HILL AVE. SUITE 110 COSTA MESA, CA 92626 COSTA MESA, CA 92626 WWW.AFFINITYBANKLOANS.COM 866-806-0444	Factoring	MEDICAL

1661 North Boonville Avenue Springfield, MO 65803 www.agfsg.org 1-800-449-5626	CHURCH	
4309 Yoakum Blvd Houston, TX 77006 WWW.AGILEFUNDING.COM 713-528-5626	Hard	RESIDENTIAL
350 S FIGUEROA ST SUITE 501 LOS ANGELES, CA 90071 WWW.AGRICAP.COM 213-542-5232	FARM	FACTORING
3355 VIA LIDO, SUITE 345 NEWPORT BEACH, CA 92663 WWW.ALLBEX.COM 949-673-7220	MEDICAL	FACTORING

13680 NW 5TH STREET SUITE 100 SUNRISE, FL 33325 WWW.ALLIEDMORTGAGE.NET 800-633-6829	Hard	RESIDENTIAL
105 CLIFTWOOD DR NE ATLANTA, GA 30328 WWW.ALLISONMORTGAGE.COM 800-791-1168	Hard	Land
24 S RIVER ST WILKES-BARRE, PA 18702 WWW.AMBITFUNDING.COM 570-829-2101	Hard	BRIDGE
1081 HOLLAND DRIVE BOCA RATON, FL 33487 WWW.AMERICANCAPITALADVANCE.COM 800-801-6242	Working Capital	

8901 GREENEWAY COMMONS PLACE SUITE 200 LOUISVILLE, KY 40220 WWW.AFMC-LOANS.COM 800-876-2362	FARM	RESIDENTIAL
17941 MITCHELL SOUTH SUITE B IRVINE, CA 92614 WWW.AGFUNDINGCORP.COM 888-474-8111	ALL	A&D
801 N Brand Blvd Suite 800 Glendale, CA 91203 WWW.AMERICANREAL.COM 818-545-1152	Mezz	Joint Venture
935 E MAIN ST MESA, AZ 85203 WWW.AMERICANSAVINGSLIFE.COM 800-880-2112	Hard	RESIDENTIAL

1 MacArthur Place Suite 100 Santa Ana, CA 92707 WWW.AMSECBANK.COM 626-859-1140	ALL	SBA
2175 S JASMINE ST SUITE C2 DENVER, CO 80222 WWW.AMERICANUNITEDCAPITAL.NET 303-901-5626	Hard	\$\$\$\$
3670 SOMERVILLE RD SOMERVILLE, OH 45064 WWW.AMERICOMMERCIALCAPITAL.COM 513-524-5111	Hard	BRIDGE

675 Berkmar Ct Charlottesville, VA 22901 WWW.ANGLOFINANCIAL.COM 434-817-5135	Hard	\$\$\$\$
835-A ALDER CREEK DR MEDFORD, OR 97504 WWW.APARTMENTLOANSTORE.COM 866-811-9515	ALL	
185 COMMERCE DRIVE FORT WASHINGTON, PA 19034 WWW.APEXMTG.COM 800-262-2739	ALL	
333 Earl Ovington Blvd Suite 900 Uniondale, NY 11553 WWW.THEARBORNET.COM 800-272-6710	ALL	MEZZ

350 W ERIE SUITE 150 CHICAGO, IL 60610 WWW.ARIESCAPITAL.COM 312-642-0100	ALL	CONSTRUCTION
725 S. ADAMS, SUITE 264 BIRMINGHAM, MI 48009 WWW.ARLINGTONRICHFIELD.COM 248-613-7423	A&D	MEZZ
101st and Sheridan Tulsa, OK WWW.ARVEST.COM 918-631-1424	ALL	Land
100 Wall ST SEATTLE, WA 98121 WWW.AVATARFINANCIAL.COM 888-886-0097	Hard	CHURCH
19495 BISCAYNE BLVD SUITE 708 AVENTURA, FL 33180 WWW.AVENTURAFINANCE.COM 305-466-3767	Hard	\$\$\$\$

PO Box 9488 PROVIDENCE, RI 02940 WWW.BANKRI.COM (401) 456-5015	MEDICAL	ALL
3715 SUNNYSIDE DRIVE RIVERSIDE, CA 92506 WWW.BANKOFHEMET.COM 800-897-9788	ALL	
180 Montgomery St San Francisco, CA 94104 WWW.BANKOFTHEWEST.COM 925-942-8300	CHURCH	FARM
429 N PENNSYLVANIA ST SUITE 308 INDIANAPOLIS, IN 46204 WWW.BANKERSCAPITALNETWORK.COM (317) 632-4177	ALL	Hard

560 LEXINGTON AVE NEW YORK, NY 10022 WWW.BAYERISCHELANDESBANK.COM 212-310-9829	\$\$\$\$	EQUITY
200 State Street 5th Floor Boston, MA 02109 WWW.BEACONCAPITAL.COM 617-457-0400	\$\$\$\$	
369 Lexington Ave 6th Floor New York, NY 10017 www.berkshirecapital.net 212-986-9890	ALL	Mezz
449 CENTRAL AVENUE SUITE 204 ST PETERSBURG, FL 33701 WWW.BISONFINANCIAL.COM 727-289-4400	A&D	Hard
4811 CHIPPENDALE DRIVE SUITE 101 SACRAMENTO, CA 95841 WWW.BLACKBURNE.COM/TERMS/ 916-338-3232	Hard	ALL

4712 Admiralty Way Suite 523 Marina Del Ray, CA 90292 www.bluecrownfunding.com 310-821-8145	ALL	JOINT
5400 S University Dr Davie, FL 33328 WWW.BLUESKYCOMMERCIALFUNDING.COM 888-500-2583	ALL	
1717 ARCH ST 41ST FLOOR PHILADELPHIA, PA 19103 WWW.BLUESTONECOMPANIES.COM 215-717-2227	BRIDGE	MEZZ
3100 Monticello Avenue Suite 400 Dallas, TX 75205 WWW.BMCCAPITAL.COM	ALL	
5236 COLODNY DRIVE SUITE 101 AGOURA HILLS, CA 91301 WWW.BONDSTREETCC.COM	ALL	CHRUCH

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7777 ALVARADO RD, SUITE 501 LA MESA, CA 91941 WWW.BORREGOSPRINGSBANK.COM 800-722-5720	ALL	SBA
ONE BRICKELL SQUARE 801 BRICKELL AVE SUITE 1050 MIAMI, FL 33131 WWW.BPDBANK.COM 305-938-6500	ALL	\$\$\$\$
22837 VENTURA BLVD SUITE 300 WOODLAND HILLS, CA 91364 WWW.BRIDGELOCKCAPITAL.COM 877-663-4268	Hard	RESIDENTIAL
100 Shoreline Hwy Suite 100 Mill Valley, CA 94941 www.bridgerfunding.com 415-331-3220	\$\$\$\$	MEZZ

2700 N MAIN ST 5TH FLOOR SANTA ANA, CA 92705 WWW.BROWNSTONELOANS.COM 800-547-1285	ALL	Land
60 CUTTER MILL RD SUITE 303 GREAT NECK, NY 11021 WWW.BRTREALTY.COM 800-450-5816	Hard	BRIDGE
1849 SAWTELLE BLVD SUITE 700 Los Angeles, CA 90025 WWW.BMCILOANS.COM 888-241-9975	ALL	RESIDENTIAL
1401 East Broward Blvd Suite 103 Ft Lauderdale, FL 33301 WWW.BUILDERFINANCIAL.COM 954-848-6200	A&D	CONSTRUCTION
GLENPOINTE CENTER E 300 FRANK W BURR BLVD 4TH FLOOR TEANECK, NJ 07666 WWW.BIZPROPERTYFINANCE.COM 800-830-9522	ALL	

50 State House Square Hartford, CT 06103 www.businesslenders.com 860-244-9202	ALL	SBA
14302 SPRING HILL DRIVE SPRING HILL, FL 34609 WWW.CCBG.COM 352-797-6702	ALL	Factoring
3033 SOUTH PARKER BLVD SUITE 905 AURORA, CO 80014 WWW.CAPITALDEV.COM 303-322-7338	ALL	
4445 WILLARD AVE CHEVY CHASE, MD 20815 WWW.CAPITALSOURCE.COM 301-841-2700	ALL	\$\$\$\$
411 BORELL AVE SUITE 320 SAN MATEO, CA 94402 WWW.CAPMARK.COM 650-572-6680	ALL	Mezz

18837 BROOKHURST SUITE 100 FOUNTIAN VALLEY, CA 92708 WWW.CENTENNIALBANK.COM 800-251-0705	ALL	
625 Madison Ave New York, NY 10022 www.centerline.com 212-317-5700	ALL	EQUITY
350 Theodore Fremd Avenue Rye, NY 10580 www.cfacap.com (914) 967-5780	BRIDGE	MEZZ

2209 RIVER ROAD LOUISVILLE, KY 40206 WWW.CGB-AFS.COM 877-548-2622	FARM	Land
255 N LONE HILL AVE SAN DIMAS, CA 91773 WWW.MYCCCU.COM 800-347-2228	CHURCH	
P.O. Box 441072 Kennesaw, GA 30160 HTTP://CMFI.BIZ 4043031000	CHURCH	
Orlando, FL 800-522-0287	CHURCH	
1633 Broadway New York City, NY 10019 WWW.CIENACAPITAL.COM 646-723-5000	ALL	Factoring

15200 Shady Grove Road, Suite 350 Rockville, MD 20850 WWW.SMALLBIZLENDING.COM (301) 428-1001	ALL	SBA
388 GREENWICH STREET, 19TH FLOOR NEW YORK, NY 10013 WWW.CITIGROUPAI.COM 212.816.6000	ALL	\$\$\$\$
590 Washington Blvd. Marina del Rey, CA 90292 www.cbbank.com 310-301-3069	ALL	\$\$\$\$
RIVERSIDE, CA 92506 WWW.CLCNATIONWIDE.COM 877-715-0085	ALL	
1001 4TH AVE SUITE 3313 SEATTLE, WA 98154 WWW.CMISEATTLE.COM 206-464-8770	Hard	Land

62 FIRST ST FOURTH FLOOR SAN FRANCISCO, CA 94105 WWW.CMRFUNDS.COM 800-730-5363	Hard	\$\$\$\$
7709 EADS ROAD LA JOLLA, CA 92037 WWW.COASTALLAJOLLAFUNDING.COM 858-456-2423	Hard	RESIDENTIAL
7545 N. KENDALL DR. MIAMI, FL 33156 WWW.COLONIALBANK.COM 305-669-7548	ALL	SBA
3414 PEACHTREE RD., NE, SUITE 400 ATLANTA, GA 30326 WWW.COLUMNFINANCIAL.COM 404-239-5366	ALL	MEDICAL
16132 LYTHAM DR. ODESSA, FL 33556 WWW.COMERCIA.COM 813-852-1260	ALL	BRIDGE

1701 Marlton Pike E., Suite 200 Cherry Hill, NJ 08003 WWW.COMMERCONLINE.COM 732-867-5091	ALL	A&D
330 North Nova Road Ormond Beach, FL 32174 386-252-3131	ALL	
8101 E PRENTICE AVE SUITE M202 GREENWOOD VILLAGE, CO 80111 WWW.COMMERCIALCAPITALINC.COM 303-350-1491	BRIDGE	Hard
726 HIGHLANDIA DR BATON ROUGE, LA 70810 WWW.COMCAPLENDING.COM 225-906-1014	FACTORING	
WWW.CCNAC.COM 407-648-9798	Hard	A&D

5396 HOFFNER AVE ORLANDO, FL 32812 WWW.COMMERCIALFUNDINGCORP.COM 877-301-220	ALL	BRIDGE
868 West Street Rd Suite 401 Warminster, PA 18974 WWW.CLCLOANS.NET 610-667-5753	ALL	\$\$\$\$
8300 Norman Center Dr Suite 720 Bloomington, MN 55437 www.commercialmortgagefund.com 952-832-0881	Hard	Land

5444 E. OLYMPIC BLVD Los Angeles, CA 90022 WWW.CCOMBANK.COM 818 661-0840	ALL	RESIDENTIAL
REGIONAL OFFICES WWW.COMMUNITYSOUTHLENDING.COM REGIONAL - SEE WEBSITE	ALL	SBA
5310 NW 33rd Ave Suite 101 Fort Lauderdale, FL 33309 WWW.COMNETFINANCIAL.COM 888-266-6385	ALL	
222 North Lasalle St Suite 210 Chicago, IL 60601 WWW.CONLONCAP.COM 312-621-3300	MEZZ	Land
1651 OLD MEADOW RD SUITE 600 MCLEAN, VA 22102 WWW.CONTINUUMFUNDING.COM 703-564-1659	Hard	BRIDGE

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2222 W PINNACLE PEAK RD SUITE 240 PHOENIX, AZ 85027 WWW.COPPERCRESTFUNDING.COM 602-494-4444	Hard	CONSTRUCTION
3959 N LINCOLN AVE CHICAGO, IL 60613 WWW.CORUSBANK.COM 773-832-3542	CONSTRUCTION	MEZZ
1770 N ARROWHEAD AVE SAN BERNADINO, CA 92405 WWW.CRAWFORDINVESTMENTCO.COM 800-624-0399	Hard	RESIDENTIAL
1302 W BUSCH BLVD TAMPA, FL 33612 WWW.CFSOFTAMPABAY.COM 866-576-4204	ALL	
1405 OLD ALABAMA RD SUITE 110 ROSWELL, GA 30076 WWW.CROWNVALLEYLENDING.COM 770-642-8140	Hard	RESIDENTIAL

1801 OAKLAND BLVD SUITE 200 WALNUT CREEK, CA 94596 WWW.CUSHREX.COM 925-988-7200	Hard	Land
611 N Main ST Manteca, CA 95336 WWW.DELTANATIONALBANK.COM 209.824.4030	CONSTRUCTION	A&D
221 1st Ave West Suite 105 Seattle, WA 98119 WWW.DLENDINGGROUP.COM 206-267-5055	Hard	Land
1 1 350 McCormick Rd Suite 200 Hunt Valley, MD 2 1 0 3 1 www.easternsavingsbank.com 800-941-3408	ALL	Hard
PO Box 2400 Brea, CA 92822 WWW.ECCU.ORG (800) 634-3228	CHURCH	

132 OLD POST RD SOUTHPORT, CT 06890 WWW.EDGEWOODCAPITAL.COM 203-255-1700	MEZZ	BRIDGE
49136 VAN DYKE SHELBY TOWNSHIP, MI 58317 WWW.ELITECOMMERCIALLENDING.COM 586-803-1240	FACTORING	Working Capital
REGIONAL OFFICES WWW.EMIGRANT.COM/ABOUTUS.SHTML 212-850-4300	ALL	\$\$\$\$
12222 MERIT DR SUITE 1870 DALLAS, TX 75251 WWW.ENTERPRISEAMERICAINC.COM 214-855-6677	ALL	

665 NE 195T ST SUITE 227 NORTH MIAMI BEACH, FL 33179 WWW.EQLZR.COM 888-781-0188	FACTORING	Working Capital
3 TRIAD CENTER SALT LAKE CITY,UT 84110 WWW.EQUILIFE.COM 866-579-3418	ALL	MEDICAL
2101 Fourth Ave Suite 1300 Seattle, WA 98121 WWW.EQUITY-FUNDING.COM 206-625-9007	Hard	Land
1250 Capital of Texas Highway South Austin, TX 78746 WWW.EQUITYSECURED.COM 512-732-8338	Hard	Land
8100 Nations Way Jacksonville, FL 32256 WWW.EVERBANKCOMMERCIAL.COM 877-585-3863	ALL	

9701 WILSHIRE BLVD BEVERLY HILLS, CA 90212 WWW.BANKEXCEL.COM 888-392-5265	ALL	SBA
2727 NE HOYT ST PORTLAND, OR 97232 WWW.PRIVATEMONEYSOURCE.COM 503-639-5150	Hard	RESIDENTIAL
1932 North Druid Hills Road, Suite 250 Atlanta, GA 30319 WWW.FAIRVIEWLENDING.COM 866-634-1270	Hard	
6650 SW REDWOOD LANE SUITE 290 PORTLAND, OR 97224 WWW.FAIRWAYAMERICA.COM 800-454-0564	Hard	ALL
WWW.FARMCREDIT.COM REGIONAL - SEE WEBSITE	FARM	

302 PINE AVE LONG BEACH, CA 90802 WWW.FMB.COM 800-420-8306	CHURCH	ALL
REGIONAL OFFICES WWW.53.COM 513-579-5378	ALL	
2611 E ATLANTIC BLVD POMPANO BEACH, FL 33062 WWW.FINMAXMORTGAGES.COM 954-785-8880	Hard	RESIDENTIAL
701 BRICKELL AVE SUITE 1700 MIAMI, FL 33131 WWW.FIRSTBANKFLA.COM 866-428-5070	ALL	RESIDENTIAL
23901 CALABASAS RD SUITE 1050 CALABASAS, CA 91302 WWW.FBBH.COM 818-223-5421	ALL	Mezz

13245 RIVERSIDE DRIVE STE#540 SHERMAN OAKS CA 91423 WWW.FCBANK.COM 800-714-4106	ALL	\$\$\$\$
10 POINT DR SUITE 100 BREA, CA 92821 WWW.1STCENT.COM 866-593-AMEN	CHURCH	SBA
1503 West Smith St Orlando, FL 32804 WWW.FCHARDMONEY.COM (407) 373-6100	Hard	\$\$\$\$
2351 LOCKWOOD ST SUITE 101 OXNARD, CA 93036 WWW.FIRSTDEPOSITCAPITAL.COM 866-484-7555	ALL	BRIDGE

12600 Deerfield Dr Alpharetta, GA 30004 www.firtsguaranycapital.com 678-566-3617	Hard	BRIDGE
302 Moonlight Bay Drive Panama City Beach, FL 32407 WWW.FIRSTHERITAGECAPITAL.COM REGIONAL - SEE WEBSITE	ALL	SBA
6019 Tower CT Alexandria, VA 22304 WWW.FMV1.COM 866-908-3681	Hard	
424 ELIZABETH ST. SUITE A VACAVILLE, CA 95688 WWW.FIRSTSELECTLOANS.COM 888-376-5373	SBA	ALL

200 WEST 57TH STREET #602 NEW YORK, NEW YORK 10019 WWW.FISHERENTERPRISESLLC.COM 800 275-3968 x227	\$\$\$\$	ORKING CAPITA
REGIONAL OFFICES WWW.FLAGSTAR.COM 678-325-1832	CONSTRUCTION	ALL
REGIONAL OFFICES WWW.FROSTBANK.COM 866-376-7889	ALL	Factoring
100 Jericho Quadrangle Suite 115 Jericho, NY 11753 www.g4capitalpartners.com 516-931-0095	Hard	RESIDENTIAL
1212 AVE OF THE AMERICAS 6TH FLOOR NEW YORK, NY 10036 WWW.GALARESOURCES.COM 212-302-8840	Hard	RESIDENTIAL

331 S RIO GRANDE, SUITE 202 SALT LAKE CITY, UT 84101 WWW.GATEWAY-CP.COM 801-746-0800	BRIDGE	Hard
REGIONAL OFFICES		
WWW.GECOMMERCIALFINANCE.COM 888-433-4778 x1212	ALL	\$\$\$\$
2755 PHILMONT AVE SUITE 130 HUNTINGTON VALLEY, PA 19006 WWW.GELTFINANCIAL.COM 215-357-4955	Hard	RESIDENTIAL
200 N MULLAN SUITE 217 SPOKANE VALLEY, WA 99206 WWW.GENESISFINANCE.COM 877-805-9169	Hard	BRIDGE

5299 DTC BLVD SUITE 350 GREENWOOD VILLAGE, CO 80111 WWW.GHPMANAGEMENT.COM 303-759-9500	Hard	RESIDENTIAL
702-574-3932	Hard	\$\$\$\$
2112 Walnut Grove Ave Rosemead, CA 91770 www.goldensecurity.com 866-472-8431	ALL	CHURCH
REGIONAL OFFICES HTTP://www2.goldmansachs.com/services/financing/lendi NG/commercial-mortgage/index.html 972-501-3961	\$\$\$\$	Mezz

62 DISCOVERY SUITE 125 IRVINE, CA 92618 WWW.GRACECAPITALGROUP.COM 800-213-2100	Hard	Land
227 West Trade Street Suite 305 Charlotte, NC 28202 WWW.Laureatecapital.com 704-379-9600	JOINT	EQUITY
P. O. Box 1302 BENTON, AR 72018-1302 WWW.GREATNATION.COM 800-642-4642	CHURCH	
1234 Page Terrace Villanova, PA 19085 www.greatoakcapital.com 888-423-3892	Hard	BRIDGE

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REGIONAL OFFICES WWW.GREENFIELDCREDIT.COM REGIONAL - SEE WEBSITE	Factoring	ORKING CAPITA
REGIONAL OFFICES BETHESDA, MD 20814 WWW.GREYCO.COM REGIONAL - SEE WEBSITE	ALL	\$\$\$\$
1135 HEATHERSTONE DRIVE, SUITE 102 FREDERICKSBURG, VA 22407 WWW.CHURCHLOANS.INFO 540-548-1001	CHURCH	
2021 MIDWEST RD SUITE 200 OAKBROOK, IL 60523 WWW.GROUPE369.COM 630-396-6400	BRIDGE	Hard
6801 GAYLORD PARKWAY SUITE 100 FRISCO, TX 75034 WWW.HALLSTRUCTUREDFINANCE.COM 972-377-1100	BRIDGE	Mezz

1511 THIRD AVE SUITE 807 SEATTLE, WA 98101 WWW.HALLOCKRYNO.COM 206-447-0233	Hard	Land
39 East Eagleridge Dr, Suite 200 North Salt Lake, UT 84054 WWW.HAWKINSCAP.COM 801-936-5100	Hard	BRIDGE
4675 MACARTHUR COURT SUITE 900 NEWPORT BEACH, CA 92660 WWW.HCPI.COM 949-221-0600	MEDICAL	\$\$\$\$
ONE SEAGATE SUITE 1500 TOLEDO, OH 43603 WWW.HCREIT.COM 419-247-2800	MEDICAL	Equity
6565 N MACARTHUR BLVD SUITE 150 IRVING, TX 75039 WWW.HEARTLANDCAPITALGROUP.COM 972-739-2100	BRIDGE	Hard

1 1620 WILSHIRE BLVD SUITE 890 Los Angeles, CA 90025 WWW.HELVETICAGROUP.COM 310-575-3301	Hard	RESIDENTIAL
675 COCHRANE DR., EAST TOWER, 6TH FLOOR MARKHAM, ONT. L3R 0B8 905-530-2121	A&D	BRIDGE
633 Menlo Avenue Suite 200 Menlo Park, CA 94025 www.hgre.com (650) 322-3400	A&D	JOINT VENTURE
11024 N 28TH DR SUITE 170 PHOENIX, AZ 85029 WWW.HILTONCORP.COM 602-375-8951	BRIDGE	RESIDENTIAL

2000 Two Union Square Seattle, WA 98101 WWW.HOMESTREETCAPITAL.COM 206-389-7750	ALL	CONSTRUCTION
330 PRIMROSE ROAD SUITE 303 BURLINGAME, CA 94010 WWW.HOMETOWNCC.COM 650-931-8900	ALL	
REGIONAL OFFICES WWW.HSBCUSA.COM REGIONAL - SEE WEBSITE	ALL	SBA
REGIONAL OFFICES HTTP://WWW.IMPERIALCAPITALBANK.COM/LENDING/COMM_LENDIN G.PHP REGIONAL - SEE WEBSITE	ALL	BRIDGE

4601 SHERIDAN STREET FLOOR 6 HOLLYWOOD, FL 33021 WWW.INTERBAY.COM 954-874-1518	ALL	
WWW.IRMF.S5.COM 206-339-4234	A&D	Construction
1668 Telegraph Rd Suite 140 Bloomfield Hills, MI 48302 WWW.JADDACM.COM 248-745-1700	\$\$\$\$	CONSTRUCTI
659 W Jamison Circle Littleton, CO 80120 WWW.Janusagfinance.com 303-798-5268	FARM	Land

REGIONAL OFFICES WWW.JOHNSONCAPITAL.COM REGIONAL - SEE WEBSITE	ALL	\$\$\$\$
Two University Plaza Suite 402 Hackensack, NJ 07601 WWW.KENNEDYFUNDING.COM 201-342-8500	Hard	BRIDGE
17 ARCADIAN AVE SUITE 106 PARAMUS, NJ 07652 WWW.KSICAPITAL.COM (201)712.0042	Hard	A&D
12651 HIGH BLUFF DR. #250 SAN DIEGO, CA 92130 WWW.LAJOLLALOANS.COM 800-975-6263	Hard	RESIDENTIAL
Mississippi Branches www.landbanksouth.com 800-449-5722	Farm	Land

REGIONAL OFFICES HTTP://www.lasallebank.com/commercial/real_estate.html 312-904-0504	ALL	CONSTRUCTION
2425 W LOOP S SUITE 565 HOUSTON, TX 77027 WWW.LEADERFINANCIALGROUP.NET 866-399-4679	\$\$\$\$	A&D
1206 Laskin Rd., Ste. 201 Virginia Beach, VA 23451 WWW.LEHMANSBF.COM 757-437-0080	ALL	
175 CLIFTWOOD DR ATLANTA, GA 30328 WWW.LIBLOANS.COM 404-256-8600	Hard	Land

14700 FIRESTONE BLVD SUITE 119 LA MIRADA, CA 90638 WWW.LIBERTYFINANCIALCO.COM 714-523-5400	Hard	BRIDGE
15332 Anticoh St Suite 540 Pacific Palisades, CA 90272 WWW.Lighthousecapitalfunding.net 310-230-8335	Hard	Land
3220 RIVERSIDE DR COLUMBUS, OH 43221 WWW.LIGHTHOUSE-COMMERCIAL.COM 614-481-6074	ALL	

500 N Maitland Ave. Ste 312 Maitland, FL 32751 WWW.LNBCAPITAL.COM 407-647-2722	ALL	RESIDENTIAL
6702 HERITAGE BUSINESS CT CHATTANOOGA, TN 37421 WWW.THELOANDEPOTLLC.COM 423-892-1659	ALL	
11611 SAN VINCENTE BLVD SUITE 640 LOS ANGELES, CA 90049 WWW.LONEOAKFUND.COM 310-826-2888	Hard	
261 Madison Avenue, Floor 18 New York, New York 10016 www.madisonrealtycapital.com 646-442-0103	Hard	BRIDGE

33755 N. SCOTTSDALE RD. SUITE 105 SCOTTSDALE, AZ. 85262 WWW.MSL.COM 480-240-9020	ALL	SBA
24 Greenway Plaza Suite 1822 Houston, TX 77046 WWW.privatemortgagefinancing.com 832-577-8838	Hard	BRIDGE
116 E. BROADWAY FAIRVIEW, OK 73737 WWW.MCMARFINANCIAL.COM 5802271234	FARM	Land
2100 S STATE COLLEGE BLVD ANAHEIM, CA 92806 WWW.MEDICALCAPITAL.COM 800-417-1299	MEDICAL	Working Capital

2115 LINWOOD AVE. SUITE 301 FORT LEE, NJ 07024 WWW.MEECORP.COM 201-944-9330	Hard	Land
2307 W. KENNEDY BLVD. TAMPA, FL 33609 WWW.FLBK.COM 800-238-8681	ALL	SBA
380 Lexington Ave Suite 2020 New York, NY 10168 www.mercurycapital.com 212-661-8700	Hard	BRIDGE
605 FIFTH AVENUE SOUTH, SUITE 850 SEATTLE, WA 98104 WWW.MERIDIANGROUP.NET 800.901.9301	Hard	Land

1 Kalisa Way Suite 310 Paramus, NJ 07652 WWW.METROFUNDINGCORP.COM 201-262-6360	ALL	Hard
18831 VON KARMAN AVE SUITE 101 IRVINE, CA 92614 WWW.METROPACIFICBANK.COM 949-231-5784	ALL	SBA
1550 OLD HENDERSON RD., SUITE S-150 COLUMBUS, OH 43220 WWW.MIDWESTBUSINESSCAPITAL.COM 614-827-7214	ALL	SBA
5256 S. MISSION RD., SUITE 104 BONSALL, CA 92003 WWW.MISSIONOAKSFUNDING.COM 760-639-1400	ALL	SBA

1560 Brookhollow Dr Suite 113 Santa Ana, CA 92705 WWW.MONDAYCAPITAL.COM 800-952-9422	ALL	SBA
730 17th St Suite 690 Denver, CO 80202 WWW.MONTEGRA.COM 303-377-4181	Hard	Land
8614 Westwood Center Dr Suite 500 Vienna, VA 22182 WWW.MOORINGFINANCIAL.COM 703-917-0707	Hard	BRIDGE

7105 W 105TH ST OVERLAND PARK, KS 66212 WWW.AGLOANUSA.COM 913-642-3434	FARM	Land
13860 BALLANTYNE CORP PLACE SUITE 130 CHARLOTTE, NC 28227 WWW.MOUNTAINFUNDING.COM 704-540-7400	Hard	A&D

OTHER
FUNDING TYPE

COMMERCIAL

OTHER

Tax Credits

BRIDGE

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AUTO

HARD

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TRUST DEEDS

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Mobile PARKS



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RESIDENTIAL

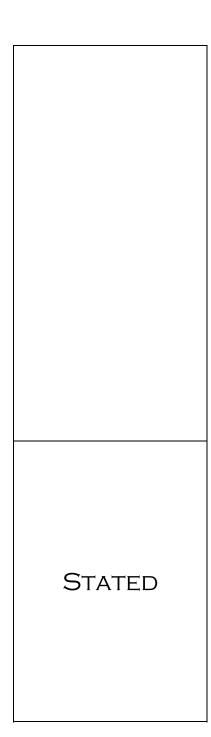
RESIDENTIAL

Multi-Family	

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RESIDENTIAL	



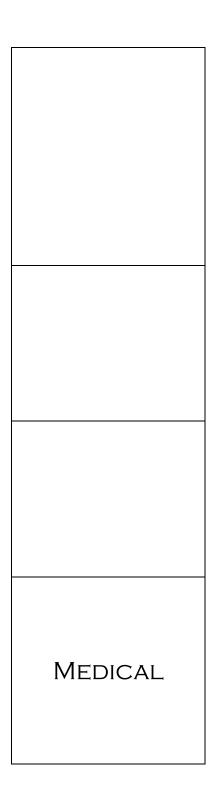


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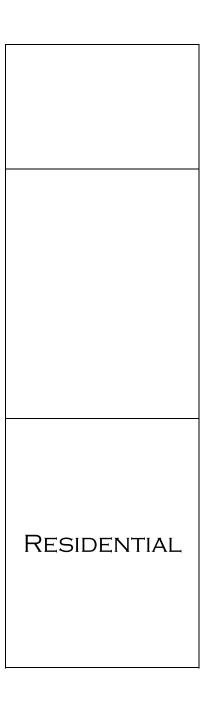
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PROGRAMS, DEFINITION OF FUNDING TYPES AND OTHER INFORMATION

With a \$2.5 billion balance sheet, we offer loans from \$2 million to \$100 million. We have the flexibility and creativity to review projects of every type — multifamily, office, retail, industrial, hotel and land — and to offer funding for almost every purpose — restructurings, discounted payoffs, purchase of notes and property improvements. 1 to 3 year loans with extension options, rates from 9%, LTV: Up to 75%, Fees: From 2% - Nationwide

We are a commercial lending and private equity firm offering interim construction financing, long-term fixed rate loans, or complex equity structure. Over 30 years experience in lending and private equity deal structures Our investments are beneficial to all parties while simultaneously delivering job growth. Churches, Hospitality (flagged hotels, restaurants, etc.), Leisure (golf courses, marinas, etc.), Medical (hospitals, clinics, etc.), Owner-occupied buildings, Self-storage, and others. Currently seeking opportunites in NC, NJ, PA, TX but others considered.

RENEWABLE ENERGY AND MULTIFAMILY SPECIALISTS - WE ARE ACTIVELY PURSUING LENDING AND INVESTMENT OPPORTUNITIES NATIONWIDE - DELIVERS RELIABLE RETURNS TO INVESTORS THROUGH PRINCIPLED INVESTMENTS IN HIGH-QUALITY PROPERTIES AND RENEWABLE ENERGY INSTALLATIONS AND MAKES DEALS WORK FOR SEASONED DEVELOPERS OF AFFORDABLE HOUSING AND ENERGY INSTALLATIONS. OVER \$3 BILLION IN TAX CREDITS PUT TO WORK FOR DEVELOPERS AND INVESTORS SINCE 1986.

DIRECT LENDER OFFERS CASH-OUT FOR RAW LAND - \$100K - \$2M LOAN AMOUNTS. FIRST LIENS ON RAW LAND, COMMERCIAL BUILDINGS AND WAREHOUSES. WE WILL NOT CONSIDER NEW CONSTRUCTION, REHAB OR RENOVATIONS. TEXAS AND NEW MEXICO PROPERTIES ONLY.

Provides working capital solutions secured by commercial accounts receivable to companies that may not meet the requirements of traditional banking. We assist companies that others may not including those experiencing historical losses, high growth, negative net worth, start-up or young companies, turn-around/work-out situations, and high concentrations. Concentrate mainly on companies in the Southeast US, Texas, New York and Arizona but will consider others. Services all industries, but specializes in: Oil Field Service Providers, Staffing Companies, Manufacturers, Distributors, Wholesalers, Transportation Companies & Service Providers.

A Texas-based private real estate finance company that currently specializes in Making investments from \$100,000 to \$10 million. Our capital is secured from a private lender network, institutional lines, and proprietary sources, enabling us to make quick decisions to fund real estate projects. Our emphasis continues to be investments that banks and other funding sources have difficulty financing because of timing, complexity, or other factors. The standard terms of the note are as follows: Up to 3 years, Monthly interest-only payments, Competitive interest rates, 70% loan to value for most real estate, 50% loan to value for land/lots, Construction funds are held in escrow, Personal Guarantee from Borrower or 3rd Party.

DIRECT LENDER - WE BASE OUR LOANS ON THE PROPERTY VALUE NOT THE BORROWERS CREDIT. \$50,000 TO \$15M - NO FINANCIALS, NO TAX RETURNS, NO 1003, NO P&L'S - 15 YEAR FIXED, FULLY AMORTIZED. LAND, AUTO-REPAIR, CHURCHES, TEMPLES, RETAIL, APARTMENTS, INDUSTRIAL, NON-PROFITS, BANKRUPTCY, NON-CONFORMING, NON-OWNER RESIDENTIAL, EVERYTHING CONSIDERED UP TO 55% LTV (60% APTS). CALIFORNIA AND NEVADA.

PRIVATE FINANCING FOR LAND ONLY THROUGH A VARIETY OF LOAN TYPES. UP TO 70% OF THE CURRENT MARKET VALUE OF THE COLLATERAL AS DETERMINED. NON-RECOURSE (EXCEPT FOR STANDARD CARVE-OUTS) - ACQUISITION, REFINANCE, AND DEVELOPMENT OF LAND, AS WELL AS NOTE PURCHASES. OUR ENTREPRENEURIAL APPROACH TO LENDING ALLOWS US TO CREATIVELY STRUCTURE FINANCING PACKAGES TO MEET EACH CLIENT'S NEEDS. OUR LOANS ARE NON-RECOURSE, WE MAKE FINANCING DECISIONS BASED ON OUR OWN VALUATION OF THE UNDERLYING ASSET. THIS INTERNAL UNDERWRITING ALLOWS US TO CLOSE QUICKLY AND REQUIRES LIMITED FINANCIAL INFORMATION FROM OUR BORROWERS. FIXED INTEREST RATE; WILL VARY BASED ON RISK AND TERM LENGTH.

INTEREST PAID QUARTERLY.

A DIRECT PROVIDER OF DEBT AND EQUITY, THAT PROVIDES CUSTOMIZED DEBT & EQUITY FINANCING SOLUTIONS FOR REAL ESTATE PROFESSIONALS. WE DEAL WITH A RANGE OF REAL ESTATE ASSET CLASSES AND SPECIALIZE IN \$1,000,000 TO \$10,000,000. New 'fix and flip' line of credit for up to 80% of the purchase price of residential fix and flip deals. Western US PROPERTIES. Buy and hold foreclosure pools, distressed note acquisition, mini-perm for Income producing properties, stalled construction.

Nationwide direct lender and real estate investment firm specializing in debt and value oriented acquisitions. Prefer \$500K - \$10M - asset backed loans. No prepayment penalty - usual 3 year term. Also interested in acquisition, note payoffs, joint veture, and recapitalization opportunities.

SMALL BUSINESS, SBA AND USDA SPECIALIST LENDER. OFFERS LOANS FROM \$350,000 TO \$10,000,000 WITH DOWN PAYMENTS AS LOW AS 10% OF YOUR PROJECT AND LONG TERM AMORTIZATIONS OF UP TO 25 YEARS. PROVIDES LOANS FOR A WIDE VARIETY OF CUSTOMIZED BORROWING PURPOSES INCLUDING (BUT NOT LIMITED TO): RENOVATE, CONSTRUCT, EXPAND, REFINANCE, OR ACQUIRE OWNER-OCCUPIED COMMERCIAL REAL ESTATE; ACQUISITION OF BUSINESSES; FRANCHISES AND PROFESSIONAL PRACTICES; PURCHASE OR REFINANCE OF MACHINERY AND EQUIPMENT; AS WELL AS START-UP OF FRANCHISED BUSINESSES (SUCH AS RESTAURANTS AND HOTEL/MOTELS).

Direct lender providing hard money lending services in the form of short-term real estate secured loans to investors for purchase and rehabilitation. We currently loan in Alabama, Georgia, Florida, Minnesota, South Carolina, Tennessee and Wisconson. Loans for other states will be considered only for clients with "A" credit and on a case by case basis. Current program allows up to 100% of your purchase and renovation needs as long as they don't exceed 70% to 75% of the property's ARV. Primarily Resdidential Rehab but Commercial and Apartment loans are available.

Opportunistic Capital Fund that is designed for transactions that require higher LTVs, custom structuring, and certainty of execution in a short timeframe. This program specializes in deep value added, distressed and opportunistic transactions from \$2M-\$10M-note payoffs, recapitalization and restructuring, note purchases etc. Also have a Classic Bridge Fund providing financing for classic bridge loan scenarios that focus on stabilized, near stabilized, and "value added lite" transactions. This program seeks transactions with lower risk profiles and clearly defined exit strategies, in exchange for lower pricing. \$3M-\$25M for up to 75% LTV.

A NEWLY CREATED, FULL-SERVICE LENDING AND ADVISORY PLATFORM SERVICING QUALIFIED FRANCHISEES OF MAJOR HOTEL BRANDS THROUGHOUT THE UNITED STATES. SPECIALTY MORTGAGE AND CAPEX FINANCING FOR:

- HOTELS & RESORTS

- BRANDED CONCEPTS

- RESTAURANTS

- COMMERCIAL & INDUSTRIAL

- SHORT-TERM OPERATING EQUIPMENT/TENANT IMPROVEMENT FINANCING

- COMMUNITY ASSOCIATIONS

SERVING THE FINANCING NEEDS OF MEDICAL PROFESSIONALS SINCE 1986. WE OFFER WORKING CAPITAL LOANS, DENTAL REFINANCING, AND COMMERCIAL EQUIPMENT LEASES TO NEW AND ESTABLISHED MEDICAL PROFESSIONALS THAT WANT TO TAKE CONTROL OF THEIR CASH FLOW AND ENHANCE THE VALUE OF THEIR PRACTICE. PARTNER BUY-OUTS, EMERGENCY CASH-FLOW, SOFTWARE UPGRADES, EXPANSIONS, ETC... LOANS START AS LOW AS \$25k. NOT AVAILABLE IN AK OR HI.

DIRECT HARD MONEY LENDER - INCOME-PRODUCING REAL ESTATE (APARTMENTS, SELF-STORAGE FACILITIES, RETAIL, OFFICES) - UP TO 70% LTV - \$100K - \$10M - RENOVATION AND OR CONSTRUCTION FUNDS HELD IN ESCROW. CASH-OUT OK. ARV CAN BE USED FOR RENOVATION PROJECTS. RESIDENTIAL RENOVATION CONSIDERED - TEXAS ONLY.

DIRECT LENDERS - FAST FUNDING ON COMMERCIAL AND RESIDENTIAL PROPERTIES. RATES START AT 8.5% CONDOTELS, CONSTRUCTION, REO POOLS AND LAND OK - CALIFORNIA ONLY. WE HAVE THE FLEXIBILITY TO CONSIDER UNUSUAL LENDING OPPORTUNITIES THAT OTHER NON-CONVENTIONAL LENDERS MAY NOT ENTERTAIN, INCLUDING PROPERTY CURRENTLY IN DEFAULT OR EVEN BANKRUPTCY.

CHICAGO BASED PRIVATE LENDER SPECIALIZING IN ILLINOIS PROPERTIES. 60% LTV OR LESS
(MULTIFAMILY, RETAIL, OFFICE, AND INDUSTRIAL). WE DO NOT LEND ON OWNER-OCCUPIED

RESIDENTIAL PROPERTIES OR NEW CONSTRUCTION. CROSS-COLLATERALIZATION CAN BE

CONSIDERED. WE REQUIRE A VIABLE EXIT STRATEGY TO INCLUDE A PROPERTY IN OUR PORTFOLIO AND

MUST FEEL COMFORTABLE OWNING EVERY PROPERTY IN THE PORTFOLIO AT THE LEVELS IT LENDS.

WE WILL ALSO ASSIST THE BORROWER ON OBTAINING TAKE-OUT FINANCING.

SMALL BRIDGE LOANS IN NEW ENGLAND (CT, ME, VT, NH, MA, RI) STARTING AS LOW AS 10K - 350K. EACH LOAN IS UNIQUE. OUR RATES DEPEND ON THE SCOPE, COST AND TERM OF THE PROJECT. IN ADDITION, THE STRENGTH OF COMMITMENT & FINANCIAL BACKGROUND OF THE INDIVIDUAL BORROWER IS IMPORTANT. OVER 30 YEARS EXPERIENCE HELPING PROPERTY OWNERS THAT CANNOT SECURE BANK FINANCING.

NATIONAL SBA SPECIALIST - OVER \$1 BILLION IS SBA 504, 7A, AND UDSA LOANS FUNDED. NO LOAN FEES - 1% REFERRAL FEES ALLOWED.

AN INDEPENDENT, PRIVATELY HELD COMMERCIAL MORTGAGE BANKING FIRM AND LICENSED COMMERCIAL LENDER ORIGINATING COMMERCIAL REAL ESTATE LOANS AND APARTMENT LOANS FOR ITS OWN PORTFOLIO, FANNIE MAE, FREDDIE MAC, REITS, SELECT BANKS, AND INSTITUTIONAL INVESTORS. THROUGH A STANDARDIZED, PRODUCT DRIVEN COMMERCIAL LENDING PLATFORM, WE ORIGINATE MORE THAN \$50 MILLION IN NEW COMMERCIAL MORTGAGE LOAN REQUESTS MONTHLY. WE PROVIDE THE MOST COMPREHENSIVE COMMERCIAL FINANCING AND APARTMENT FINANCING SOLUTIONS FOR APARTMENT LOANS, CONDUIT LOANS, AND COMMERCIAL LOANS FROM \$100,000 TO \$10 MILLION.

FUNDING LOANS THAT BANKS AND MATRIX LENDERS VIEW AS OUT OF THE ORDINARY.

*Portfolio Lenders

*LOAN AMOUNTS: UP TO \$3,000,000+

*Loan to Value: up to 65% is typical

*Debt Service Coverage Ratio: Less than 1.0 allowed

*INTEREST RATES: START AT 7.99%

*NO PREPAYMENT PENALTY OPTIONS AVAILABLE

*LOAN TERMS: UP TO 10 YEARS

* BORROW AGAINST PROPERTIES LISTED FOR SALE

* NO LIMIT ON CASH OUT

* PERFECT FOR TRANSITIONAL "BRIDGE" FINANCING

* IMMEDIATE ACQUISITION OF DISCOUNTED PROPERTIES

* RESTRUCTURE DEBT, SETTLEMENTS, DIVORCE OR BUY OUT PARTNERS

GREEN LENDERS! - A PRIVATE INVESTMENT FUND EXTENDING LOANS TO CLEAN ENERGY DEVELOPERS WHO PLEDGE COLLATERAL IN THE FORM OF EQUIPMENT, LOCAL INCENTIVE CASH PAYMENTS, ITC GRANT CASH PAYMENTS, OR ENERGY PURCHASE / LEASE AGREEMENTS IN THE WESTERN US. WE EXTEND CREDIT IN THE RANGE OF \$500,000 TO \$5 MILLION TO THE GREEN ENERGY DEVELOPERS, OWNERS, POWER PRODUCERS, AND SUPPORT INDUSTRIES. WE FUND INSTALLATION OF PROVEN, FIELD-TESTED SYSTEMS, INCLUDING SOLAR, SMALL WIND, WASTE STREAM RECOVERY AND MORE. BORROWERS INCLUDE A WIDE RANGE OF ORGANIZATIONS, FROM GENERAL COMMERCIAL ENTERPRISES TO AGRICULTURAL, RETAIL, SPORTS FACILITIES, HOTELS, INDUSTRIAL PLANTS, EDUCATION, BUNDLED RESIDENTIAL, AND TRANSPORTATION PROVIDERS.

A REAL ESTATE FINANCE COMPANY WHOSE SPECIALTY IS MAKING FIX-AND-FLIP LOANS TO REAL ESTATE INVESTORS. WE ALSO OFFER A 3 OR 5 YEAR "MINI-PERMANENT" LOAN ON NON-OWNER OCCUPIED RESIDENTIAL (1 TO 4 UNIT) INVESTMENT PROPERTIES THAT HAVE ALREADY BEEN REHABILITATED AND RENTED. WE HAVE ALSO ORIGINATED GROUND-UP CONSTRUCTION LOANS, LOANS TO SCRAPE AND REBUILD RESIDENTIAL PROPERTIES, SMALL COMMERCIAL REAL ESTATE LOANS, AND SHORT-TERM LOANS ON MULTI-FAMILY RESIDENTIAL (OVER 5 UNIT) BUILDINGS. THESE TYPES OF PROJECTS ARE CURRENTLY CONSIDERED ON A CASE-BY-CASE BASIS.

WE HAVE CLOSED OVER 4,000 FIX-AND-FLIP LOANS TO INVESTORS SINCE 1997. WE PROVIDE QUICK CLOSINGS, THE ABILITY TO WORK WITH A VARIETY OF PROPERTY CONDITIONS, "MAKES SENSE" UNDERWRITING, THE ABILITY TO HAVE PROPERTIES TITLED IN ENTITIES SUCH AS LIMITED LIABILITY COMPANIES AND CORPORATIONS. COLORADO AND ARIZONA BASED. CROSS-COLLATERAL AVAILABLE ON A CASE BY CASE BASIS.

A PRIVATE COMMERCIAL REAL ESTATE LENDER WHOSE PRIMARY OBJECTIVE IS TO MEET OUR BORROWER'S NEED FOR SHORT-TERM BRIDGE FINANCING WITH EFFICIENCY, FLEXIBILITY AND PROFESSIONALISM. WE FOCUS ON PROVIDING TIMELY, RELIABLE, AND CUSTOMIZED SOLUTIONS THAT ARE NOT ACCESSIBLE THROUGH TRADITIONAL LENDERS. WE ARE NOW FUNDING DEBTOR IN POSSESSION FINANCING (DIP FINANCING). THIS IS A SPECIAL FORM OF FINANCING GRANTED TO COMPANIES IN FINANCIAL TROUBLE. USUALLY THESE COMPANIES ARE IN A CHAPTER 11 BANKRUPTCY. THE UNIQUE FEATURE OF A DIP LOAN IS THAT THE BANKRUPTCY COURT USUALLY GRANTS A SUPERPRIORITY STATUS TO THE NEW LOAN.

MULTI-FAMILY APARTMENTS
GROCERY ANCHORED RETAIL SHOPPING CENTERS
MIXED USE
CBD OFFICE
SUBURBAN OFFICE

A PRIVATE MONEY LENDER SINCE 1975. \$50K - \$1M (MAY CONSIDER HIGHER). MOSTLY 65% LTV - 5 YEAR TERMS - NO PREPAYMENT PENALTY.

- * BRIDGE / INTERIM FINANCING- INTERIM FINANCING FOR CLOSING A PROPERTY PURCHASE BEFORE THEY CAN OBTAIN CONVENTIONAL FINANCING OR OTHER FUNDS.
 - * WEAK INCOME DOCUMENTATION- THE BORROWER IS EITHER SELF EMPLOYED OR HAS AN INCONSISTENT WORK HISTORY.
 - * Poor Credit- The Borrower has poor credit, a foreclosure, or bankruptcy.
 - * DISTRESSED PROPERTY- THE PROPERTY IS DISTRESSED, VIOLATES COMPLIANCE CODES, OR IS IN RUIN.
 - * Unusual Borrower-The Borrower is a trust, intra-family transfer, or non-profit * Unusual Property- not a typical residential or commercial property such as: Churches, Gas Stations, Hotels, Nursing Homes, etc.
 - * Cash Only Purchase- borrowers need to offer all cash for many properties

ESTABLISHED TO PROVIDE COMMERCIAL BRIDGE LOANS TO PROFESSIONAL REAL ESTATE INVESTORS. WE USE OUR PRIVATE EQUITY TO FUND LOANS ON NON-OWNER OCCUPIED RESIDENTIAL AND COMMERCIAL REAL ESTATE BECOMING A RELIABLE SOURCE OF FUNDING FOR SUCCESSFUL DEVELOPER/BORROWERS WITH VIABLE PROJECTS AND PROPERTIES. WE ARE AN END TO END SPECIALTY FINANCE COMPANY THAT PROCESSES, UNDERWRITES, FUNDS, SERVICES, AND MANAGES THE LOANS IT ORIGINATES. PRIVATELY OWNED AND FUNDED WHERE A PRE-APPROVAL LETTER COMMUNICATES OUR FULL INTENTION TO FUND A LOAN. WE PROVIDE A NEW ALTERNATIVE IN RELATIONSHIP BANKING FOR REAL ESTATE INVESTORS. LENDING TO INDIVIDUALS, PARTNERSHIPS, LLC'S ON

* Non-owner occupied, SFR 1-4 units

* Properties that are cross collateralized

* SMALL BALANCE CONDO PROJECTS

* MULTI-FAMILY HOMES

* MIXED USE PROJECTS

CA, DC, DE, FL, MD, NJ, TX ONLY. NEWER AND LOWER RATES STARTING AT 6.99%. FOR FASTEST RESPONSE, GO TO WEAPRROVELOANS.COM. OUR MONEY, OUR RULES. WE ARE U.S. TREASUREY CERTIFIED CDFI!

As a non-profit entity, we are in a unique position to offer competitive rates, terms and exceptional services to churches nationwide. Since 1905, we provide loans to Lutheran churches to support growing ministries and facilities. We can help with both your construction and permanent financing needs. We offer creative and flexible funding for:

- * REFINANCING EXISTING MORTGAGE LOANS.
 - * CONSTRUCTION OF NEW BUILDINGS.
 - * COMPLETE RENOVATIONS.
 - * IMPROVING ACCESSIBILITY.
 - * Purchasing an organ.
 - * BUYING PROPERTY FOR EXPANSION.
 - * PAVING PARKING LOTS.
 - * REPAIRING OR REPLACING ROOFS.

THE LARGEST DEDICATED MULTIFAMILY LENDER IN THE NATION, IS A FULL SERVICE LENDER WITH CAPABILITIES TO APPROVE, COMMIT, CLOSE, FUND AND SERVICE ITS LOANS. OUR MULTIFAMILY LOAN PRODUCTS INCLUDE MARKET-RATE APARTMENTS, MANUFACTURED HOUSING DEVELOPMENTS, SENIORS HOUSING AND STUDENT HOUSING.

Loan amounts 1M and up. Terms and LTV's vary-currently offering 80% LTV, and 5,7,10,15,20,25 and 30 loan terms. Interest only available. Recent closings also include hotel, mobile parks, and retail construction.

A COMMERCIAL REAL ESTATE INVESTOR THAT PUTS CREDIT DISCIPLINE AT THE CENTER OF ITS STRATEGY. WHETHER INVESTING FOR ITS OWN BALANCE SHEET, OR THROUGH ITS MANAGED FUNDS, WE PROVIDE A RANGE OF STRUCTURED DEBT STRATEGIES TO REAL ESTATE OWNER OPERATORS ACROSS THE US. WE HAVE MADE OVER \$5.4 BILLION OF LOANS AND INVESTMENTS SINCE 1997, AND CURRENTLY MANAGE \$2 BILLION IN ASSETS. OUR SENIOR DEBT STRUCTURED FINANCE PROGRAM PROVIDES CREATIVELY STRUCTURED FINANCING FOR COMMERCIAL REAL ESTATE PROJECTS NATIONWIDE INCLUDING

- * ACQUISITIONS OF INCOME PRODUCING PROPERTY
- * FINANCING FOR DISCOUNTED PURCHASES OF PERFORMING OR NON-PERFORMING MORTGAGES
- * RECAPITALIZATIONS

OUR MEZZANINE/EQUITY PROGRAM CAN FACILITATE THE ACQUISITION, REPOSITIONING OR DEVELOPMENT OF REAL ESTATE PROJECTS IN MAJOR METROPOLITAN MARKETS THROUGHOUT THE

A DIRECT, EQUITY BASED LENDER OFFERING FAST, FLEXIBLE LENDING SOLUTIONS FOR COMMERCIAL AND INVESTMENT RESIDENTIAL REAL ESTATE THROUGHOUT THE STATE OF TEXAS - CROSS COLLATERALIZATION/BLANKET LOANS CAN BE CONSIDERED - LAND (NON-RURAL) IS OK. 1ST LIENS ONLY - REFINANCE (NO CASH OUT) - REFINANCE (CASH OUT) - PURCHASE / ACQUISITION - REHAB / RENOVATION - REPOSITIONING - DEVELOPMENT

LOAN LIMITS: \$100,000 - \$5,000,000

MAXIMUM LTVs: Commercial: Up to 65% LTV (Retail, Office, Industrial/Flex, Mixed use,

APARTMENT)

RESIDENTIAL: UP TO 70% LTV (1-4 UNIT INVESTMENT PROPERTY)

LAND DEVELOPMENT: UP TO 55% LTV

LAND: UP TO 50% LTV

LOAN TERM: 6 - 18 MOS (EXTENSIONS AVAILABLE)

PROVIDES HARD MONEY LOANS TO PURCHASE SINGLE-FAMILY, MULTI FAMILY AND COMMERCIAL PROPERTIES IN THE ST LOUIS, MISSOURI AREA. OUR LOAN PROGRAMS ARE DETERMINED ON A CASE-BY-CASE BASIS AND APPROVAL IS BASED ON THE PROPERTY, EXIT STRATEGY AND ABILITY TO MAKE THE INTEREST PAYMENTS. WE CAN FUND UP TO 100% OF THE PURCHASE PRICE (EXCLUDING CLOSING COSTS) SO LONG AS THE TOTAL LTV (INCLUDING ACQUISITION) DOES NOT EXCEED 70% OF THE ARV (AFTER REPAIR VALUE). TYPICALLY, OUR MAXIMUM LOAN WILL NOT EXCEED \$250,000 DOLLARS. WE DO NOT HAVE A MINIMUM LOAN AMOUNT.

We are a direct lender with over \$85 Million in private funds specializing in rehab loans, construction loans and creative lending solutions. If you are a rehabber – buying, refurbishing, and then selling fixer or bank owned properties, or are simply looking to pull cash out of any type of property (residential or commercial) – we have programs specifically for you.

- * REHAB PROPERTIES
- * New Construction
- * HARD MONEY LOANS / CASH OUT

WE MAY LEND UP TO 100% OF THE PURCHASE PRICE PLUS 100% OF THE COST OF REPAIRS (SUBJECT TO APPRAISAL/ARV) ON ANY TYPE OF RESIDENTIAL OR COMMERCIAL PROPERTY!

CALIFORNIA PROPERTIES ONLY - IN BUSINESS SINCE 1987.

COMMERCIAL, AND SBA LOANS ONE LOAN AT A TIME, ONE CLIENT AT A TIME. OFFERS CLIENTS

FLEXIBLE AND RELIABLE MULTIFAMILY, COMMERCIAL AND SBA FINANCING SOLUTIONS COVERING A BROAD SPECTRUM OF FINANCING OPTIONS, STARTING AT \$250,000 FOR MULTI-FAMILY, RETAIL,

INDUSTRIAL, OFFICE AND AN ARRAY OF OTHER COMMERCIAL PROPERTIES.

- * NATIONWIDE LENDING
- * 30-YEAR FIXED RATES
 - * FNMA OPTION
- * 10-YEAR INTEREST-ONLY OPTIONS
 - * LIGHT DOC AND NO RATIO
- * 90% CLTV AVAILABLE ON SBA
- * 12-MAT, COFI, LIBOR AVAILABLE

* LETTERS OF INTEREST GENERALLY DELIVERED IN 24-48 HOURS VERY BROKER FRIENDLY - OVER \$10M PAID IN REFERRAL FEES

A FINANCIER FOR COMMERCIAL REAL ESTATE BASED ASSETS ACROSS THE UNITED STATES WITH HEADQUARTERS IN THE NORTHERN VIRGINIA AND THE WASHINGTON D.C METROPOLITAN AREA.

BANKABLE LOANS ONLY - "A-PAPER" TYPE DEALS - UNIQUE MODEL THAT USES SMALL LOCAL BANKS (WHICH ORDINARILY MIGHT NOT WORK WITH BROKERS) TO FUND DEALS WHILE CHARGING NO-UPFRONT FEES.

Management group focused on growth and equity appreciation of underperforming real estate based funds as well as the purchase and sale of Commercial Real Estate Loans. Fund currently has over \$400,000,000 in assets under management and provides a full range of services including loan funding, REO sales and portfolio disposition. Current loan parameters - \$250K - \$5M - 65% LTV - US Only, All Commercial properties including land. No Prepay Penalty.

Specializing in commercial asset financing has its corporate offices located in New York. Types of financing include leasing and financing of equipment, working capital, debt restructure, and leveraged acquisitions. These funds are primarily secured by machinery and equipment, accounts receivable, and inventory. Will consider requests up to \$35M but most transactions range from \$300K - \$8M. Will also consider term loans and traditional hard money commercial real estate and bridge loans upon request.

Provides real estate secured financing for church purchases, refinancing, new construction, remodeling, additions, property improvements, sanctuary, and new school furnishings. Church buildings may be traditional with "steeples", or non-traditional office buildings, store fronts, or strip-mall. Combination church/day-care or after school also welcome. The lesser of 75% LTV or 3.5 times plate income - fully functional school/day care income can be added. Nationwide - fixed rate 20 year terms.

ONE OF THE TOP SMALL BUSINESS LENDERS IN THE NORTHEAST. BROKERS AND REFERRAL PROVIDERS ENJOY BIG INCOME OPPORTUNITIES WITH OUR SBA LOANS AND COMMERCIAL REAL ESTATE LOANS.

- WE PAY TOP CASH COMMISSIONS
 - FAST BROKER PAYMENTS
- Fast approvals-usually within 48 hours
- FAST CLOSINGS- 7 DAY REAL ESTATE CLOSINGS
 - No deal is too difficult
 - 100% FINANCING AVAILABLE
- 25-YEAR TERMS- COMMERCIAL REAL ESTATE PURCHASES, REFINANCES OR RENOVATIONS
 - SPECIALIZED INDUSTRIES-SPECIALIZED PROPERTIES ARE NO PROBLEM
 - WE PROTECT OUR BROKERS

CHICAGO AREA DIRECT PORTFOLIO LENDER - RECENTLY EXPANDED ITS WHOLESALE COMMERICAL AND MULTI-FAMILY PROGRAMS OUTSIDE OF ITS METRO AREA. NEW METRO AREAS INCLUDE AUSTIN, SAN ANTONIO, DALLAS/FT. WORTH, DENVER, SALT LAKE CITY, BALTIMORE, PHILADELPHIA, KANSAS CITY, ST. LOUIS, RALEIGH/DURHAM, COLUMBUS, LOUISVILLE, MINNEAPOLIS/ST. PAUL, AND OKLAHOMA CITY/TULSA.

ALL THAT WE DO IS HOTEL FINANCING, AND ALL THAT WE WANT ARE HOTEL LOANS - INDIANAPOLIS BASED PRIVATE SPECIALTY FINANCE GROUP SOLELY FOCUSED ON CONNECTING THE CAPITAL MARKETS OF THE HOSPITALITY INDUSTRY TO OUR CLIENT'S NEEDS FOR ACQUISITION, DEVELOPMENT, IMPROVEMENT OR REFINANCING THEIR HOTEL REAL ESTATE. WE ARE CURRENTLY FUNDING FROM OUR NEW \$100M LIMITED SERVICE HOTEL AND PRIVATE EQUITY DEBT CAPITAL FUND.

PRIVATE MONEY MORTGAGE LENDER, SPECIALIZING IN FINANCING RESIDENTIAL REAL ESTATE INVESTORS WHO PURCHASE AND REPAIR FORECLOSURE, BANK-OWNED AND DISTRESSED HOUSES IN MICHIGAN AND AROUND THE DETROIT AREA.

- · Maximum 50% LTV based on after-repair-value
 - · INTEREST ONLY WITH NO PREPAYMENT PENALTY
- · WE ONLY LEND ON INVESTMENT PROPERTIES IN NEIGHBORHOODS WITH PRIDE OF OWNERSHIP. THE PROPERTY CAN BE DISTRESSED BUT NOT THE NEIGHBORHOOD
 - FUNDS CAN COVER PURCHASE PRICE, REHAB COSTS AND UP TO 50% OF CLOSING COSTS.

 BORROWER MUST HAVE AT LEAST 10% OF THEIR OWN FUNDS INTO THE PROJECT
- · BORROWER MUST BE ABLE TO MEET CONVENTIONAL GUIDELINES TO REFINANCE PRIOR TO BALLOON PAYMENT

New commercial bank located in downtown Los Angeles. We recently opened our doors for business lending with \$75M in capital. Pays up to 2% rebate to brokers and offers YSP on some programs. Commercial, warehouse, multifamily, business lines of credit, construction loans, SBA all available nationwide. \$250K minimum.

HEALTHCARE AND COMMERCIAL REAL ESTATE MORTGAGE FINANCING SINCE 1976. WE ALSO SPECIALIZE IN HARD MONEY LOANS, MEZZANINE & EQUITY LOANS, BRIDGE LOANS, LOAN DISCOUNTS & EXTENSIONS, AS WELL AS INVESTMENT BANKING REAL ESTATE LOAN PROGRAMS. NATIONWIDE LOAN AMOUNTS START AT \$1M INCLUDING

ASSISTED LIVING FACILITIES
CCRC'S
INDEPENDENT CARE FACILITIES
SKILLED NURSING FACILITIES
MEDICAL OFFICE BUILDINGS
SURGERY CENTERS
NOT-FOR-PROFIT HOSPITALS
PROPRIETARY HOSPITALS

PROVIDES LENDING AND INVESTMENT SOLUTIONS THROUGHOUT CA NUMEROUS LOAN PROGRAMS INCLUDING I.O. PROGRAMS WE LOAN ON LAND!

NO PREPAYMENT PENALTIES

MINIMAL BORROWER DOCUMENTATION

LOAN AMOUNTS FROM \$30,000 TO \$400,000;

SINGLE FAMILY, CONDOMINIUMS, APARTMENTS, RETAIL, OFFICE, INDUSTRIAL, AND RAW LAND BANKRUPTCY OR FORECLOSURE O.K.

UP TO 80% LTV (50% LTV FOR LAND)

INTEREST RATES: FROM 10.95%

SUB 550 FICO UP TO 60% LTV

We provide lucrative investment opportunities in notes secured by 1st and 2nd deeds of trust secured by Califorifornia real estate. We sell whole loans, provide servicing, and allow investment participation in the Company for as little as \$50.000.

Wholesale correspondent commercial real estate lender for Stated Income & Full Documentation Loans. Also provides Bridge Loan and Hard Money financing for nonconforming traditional loans. We lend in 42 states (no AK, AL, HI, OH, MI, NV, VT, WV). Max LTV is 65%. Credit must be 600+. Loan amounts from \$75,000 to \$500,000. Purchase or Refinance. Cash out is Ok. Closing as fast as 14-21 days with complete file.

LOANS ARE FULLY AMORTIZED FOR 15, 20 OR 25 YEARS.
NO GAS STATIONS & NO RAW LAND
TAX LIENS AND JUDGMENTS OK - SETTLE AT TABLE.

OHIO, FLORIDA AND THE BAHAMAS. CT CAPITAL IS A LEADING FUNDING SOURCE FOR REGIONAL NON-CONFORMING LENDERS, WILLING TO PARTNER, PARTICIPATE, OR SELL HARD MONEY LOANS IN OUR PORTFOLIO.

RESIDENTIAL (NON-OWNER OCCUPIED), COMMERCIAL, INDUSTRIAL, LAND

LOAN SIZE: \$75,000 MINIMUM-NO LENDING LIMIT/CAP

LOAN TERM: "12 TO 24 MONTHS" (EXTENSIONS AVAILABLE)

INTEREST RATE: INTEREST ONLY-VARYING DEPENDING UPON LTV, CREDIT, TERM, ETC.

LOAN TO VALUE: UP TO 70%

PRE-PAYMENT PENALTIES: NEVER

LIEN POSITION: FIRST LIEN ONLY

CREDIT RATING: 625 MINIMUM (LOWER SCORES WILL REQUIRE ADDITIONAL REVIEW AND OR FEES)

Multifamily properties of 5 or more units, and mobile home communities of 50 or more units

COMPETITIVE FIXED RATE FINANCING FIXED RATE TERMS FROM 5 TO 15 YEARS

ARIZONA, CALIFORNIA, COLORADO, IDAHO, NEVADA, NEW MEXICO, OREGON, UTAH, TEXAS, AND WASHINGTON. SMALLER MARKETS MAY BE ACCEPTED ON A CASE-BY-CASE BASIS

PAR PRICING AVAILABLE

LOANS AVAILABLE FROM \$750,000 TO \$5,000,000 (MULTIFAMILY)

NEW PROGRAM OFFERINGS (\$5,000,000 AND UP)
MULTIFAMILY (STABILIZED, CONSTRUCTION AND REHABILITATION)
STUDENT HOUSING
SENIOR HOUSING
INDEPENDENT LIVING

DIRECT BRIDGE LOAN LENDER -- SELLER 2NDS ALLOWED UP TO 100% CLTV FROM \$100,000 TO \$1,500,000

CREDIT: ALL CREDIT CONSIDERED

LOAN TO VALUE: MAXIMUM LOAN AMOUNT IS 65% LTV AND 100% CLTV BASED ON PURCHASE PRICE OR APPRAISED VALUE TO BE DETERMINED BY UNDERWRITING

LOAN PURPOSES: PURCHASE, REFINANCE, CASH-OUT, BRIDGE LOAN, FORECLOSURE PREVENTION, MATURED NOTE, OPERATING CAPITAL, OR FINANCING FOR VACANT BUILDING

PROPERTY TYPES: MULTI-FAMILY 5+ UNITS, WAREHOUSE, LIGHT INDUSTRIAL, GAS STATIONS, C-STORE, MIXED-USE, OFFICE BUILDING, OFFICE CONDO, MEDICAL CONDO, STAND ALONE BUILDING, TRIPLE NET LEASE, AND OTHER TYPES OF COMMERCIAL BUILDINGS MAY BE CONSIDERED.

COMMERCIAL AND RESIDENTIAL 1ST AND 2NDS UP TO 60%LTV. LOANS FROM 100K TO 10M FUNDED IN-HOUSE. 2NDS AVAILABLE ONLY IN CA AND LAS VEGAS AREAS. WILL ALSO CONSIDER LOANS AGAINST LUXURY ITEMS (\$1M+), BUYS/SELLS NOTES, AND OFFERS LOAN SERVICING.

Benchmark Commerical Lending is a direct, private hard money lender. We lend to investors and business owners throughout St Louis MO. We will lend on residential and small commercial properties in the St Louis metro area. We specialize in providing funding for short term needs that are fully secured by 1st deeds of trust on residential and small commercial properties in St Louis. We provide quick approvals and funding based on the strength of the collateral and the borrowers ability to refinance or sell the property at a profit.

ONE INVESTOR ONE DECISION.....WE ARE NOT A BROKER WE ARE THE LENDER. WE CURRENTLY HAVE ABOUT 10 MILLION AVAILABLE FOR THE FOLLOWING....

Non owner SFR

NON OWNER REHAB

APARTMENT BUILDINGS

COMMERCIAL

RATES RANGING FROM 8 TO 11.99 DEPENDING UPON CONDITION, CREDIT, INCOME

LTVS NO MORE THAN 60 PERCENT

STATED INCOME FINE

CREDIT NOT AN ISSUE

CALIFORNIA PROPERTIES

AN INDEPENDENT, PRIVATELY OWNED FINANCE COMPANY SPECIALIZING IN FINANCING COMMERCIAL REAL ESTATE. OUR UNDERWRITING CRITERIA ARE FOCUSED MAINLY UPON THE VALUE OF THE REAL ESTATE PLEDGED, RATHER THAN INCOME STATEMENTS, CREDIT REPORTS OR TAX RETURNS.

AS SUCH, WE LEND TO MANY BORROWERS THAT ARE IN CASH BUSINESSES SUCH AS RESTAURANTS, DELI'S AND ICE CREAM STORES.

OUR TYPICAL LOANS ARE UNDER \$500,000 AND INCLUDE A FIRST LIEN ON COMMERCIAL REAL ESTATE LOCATED IN THE PHILADELPHIA METROPOLITAN REGION (INCLUDING NJ). WE WILL LEND A MAXIMUM OF 65% OF THE VALUE OF THE PLEDGED PROPERTY. OUR LOANS TYPICALLY ARE FOR A TERM OF THREE YEARS.

A GLOBAL HOLDING COMPANY OF PRIVATE EQUITY FOREIGN AND DOMESTIC FUNDS IN THE BUSINESS OF DEPLOYING CAPITAL. OUR TRACK RECORD OF COMPLETED TRANSACTIONS SPEAKS VOLUME IN OUR ABILITY TO EXECUTE AND DELIVER COMPETITIVE AND INNOVATIVE DEBT, MEZZANINE AND EQUITY CAPITAL. WE INVEST IN PEOPLE. OUR TYPICAL BORROWER IS A BUILDER, INVESTOR OR DEVELOPER WITH AN ESTABLISHED TRACK RECORD, EXCELLENT REPUTATION AND SUBSTANTIAL NET WORTH. WE OFFERS A & D, BRIDGE AND CONSTRUCTION LOANS WITH 3 TO 18 MONTH MATURITIES. OUR TYPICAL LOAN SIZE IS BETWEEN \$500K - \$70 MILLION. OUR FAMILY OF FUNDS ALSO PROVIDES FINANCING FOR DISTRESSED DEBT AND THE DISPOSITION OF BANK/FUND OWNED ASSETS.

- * Residential Investor deals throughout DC/MD/VA **New Program**
 - * COMMERCIAL DEALS THROUGHOUT THE MID-ATLANTIC
- UP TO 65% LTV OF THE ARV (INCLUDING ACQUISITION AND REHAB COSTS)
 - TERMS FROM 6 MONTHS TO 3 YEARS
 - · QUICK CLOSINGS IN AS LITTLE AS 4 DAYS
 - No Pre-Payment Penalty
 - 12-24 HOUR TURN TIMES FOR LOI'S

DIRECT CALIFORNIA RESIDENTIAL LENDER/BANKER THAT PROVIDES COMMERCIAL SOLUTIONS VIA PRIVATE INVESTORS AND CAPITAL SOURCES. HAS A PROGRAM FOR AMERICAN CITIZENS BUYING PROPERTY IN MEXICO FROM 150K - \$2M.

SPECIALIZES IN PURCHASE MONEY FIRST TRUST DEEDS TO INVESTORS WHO PURCHASE HOMES AT A SUBSTANTIAL DISCOUNT WITH THE INTENT TO REPAIR AND RESELL THE PROPERTY. WILL DO HARD MONEY LOANS ON UNITS (1-4), WE DO NOT DO OWNER-OCCUPIED OR COMMERCIAL LOANS AT THIS TIME. CONSTRUCTION LOANS WILL BE CONSIDERED BASED ON THE INDIVIDUAL DEAL, INVESTOR EXPERIENCE, AND EXISTING MARKET CONDITIONS. CALIFORNIA ONLY - OFFERS DIRECT TRUST DEED INVESTMENTS TO CLIENTS.

Specialize in Loans from \$20,000 to \$3,000,000 (and up, if needed). Still doing land for single family, commercial, developer lots, raw land, unimproved & improved property of all types and land purchases up to 40% LTV. Commercial properties, apartments, strip centers, industrial properties, casinos, amusement parks, hotels, unusual properties and more up to 60% LTV. Funding time averages two weeks. Private money, equity based lender in CA, HI and NV. Also buys/sells existing notes and offers trust deed investments, in business 25+ years.

PROVIDES PRIVATE EQUITY AND MEZZANINE CAPITAL TO LOWER MIDDLE-MARKET COMPANIES. WE PROVIDE JUNIOR CAPITAL FOR GROWTH FINANCINGS, MANAGEMENT BUYOUTS, CONTROL/LEVERAGED BUYOUTS, ACQUISITIONS AND RECAPITALIZATIONS. THE FUND SEEKS TO INVEST BETWEEN \$5M AND \$25M IN COMPANIES THAT POSSESS STRONG COMPETITIVE ADVANTAGES AND HAVE PROVEN, SUCCESSFUL MANAGEMENT TEAMS. WE DO NOT INVEST IN START-UPS, HIGH-RISK SITUATIONS, TURNAROUNDS OR BUSINESSES LOCATED OUTSIDE THE UNITED STATES.

A DIRECT, FULL SERVICE, PRIVATELY FUNDED HARD EQUITY LENDER FOR RESIDENTIAL AND COMMERCIAL REAL ESTATE FINANCING, SPECIALIZING IN UNIQUE AND CREATIVE HARD MONEY LOANS. AS A DIRECT LENDER OUR HANDS ARE NOT TIED BY TRADITIONAL REQUIREMENTS, SUCH AS RATIOS AND OTHER INSTITUTIONAL CRITERIA. \$25,000 to \$5,000,000 · Up to 65% on improved real estate based on current appraised value for purchase, refinance, cash-out, matured note, operating capital, or financing for vacant building. Florida based lender.

SBA, CONDUIT, AND A-PAPER PORTFOLIO COMMERCIAL LOANS. \$100K MINUMUM FOR PORTFOLIO LOANS AND \$250K FOR SBA PROGRAMS. PAYS UP TO 2% YSP TO BROKERS FOR SBA AND USDA LOANS. ALSO DOES FINANCING SOLUTIONS FOR MEDICAL PRACTICES INCLUDING EQUIPMENT AND STARTUP.

Specialize in Lending short term money to real estate investors who buy, fix up and sell residential properties in the Houston TX and surrounding areas. Asset based lenders who will loan up to 70% of a properties ARV (after repaired value) and can normally close within 72 hours of receiving title commitment and appraisal. Loan terms usually 6-12 months with extensions available. Commercial and income properties also considered but not a primary focus.

Texas based private commercial real estate lending company dedicated to financing short-term asset based loans. Land and all Commercial properties in Texas and Oklahoma considered. Max 65% LTV - Interest Only Payments - 100K - 2.5M is the desired loan range. Also buying existing distressed or non-performing notes.

A FULL SERVICE PRIVATE EQUITY LENDER PROVIDING OUTSTANDING HIGH YIELD INVESTMENT OPPORTUNITIES FOR INVESTORS THAT WANT DIVERSITY AND THE SAFETY OF REAL ESTATE BACKED INVESTMENTS. OUR PLATFORM PROVIDES A SERVICING IN HOUSE OF ALL LOANS AND COMMON SENSE APPROACH TO ALL LOAN SCENARIOS. OUR COMMERCIAL DIVISION CAN FUND RAW LAND (METRO AREAS), APARTMENT BUILDINGS, MIXED USE AND 5 PLUS RESIDENTIAL. WE CAN ALSO OFFER CROSS COLLATERALIZING FOR DIFFICULT LOAN SCENARIOS. CALIFORNIA, FLORIDA, OREGON WASHINGTON AND ARIZONA.

The nation's leading Golf related lender and loan servicer - lending every aspect of golf finance from land and facility acquisition to construction, expansion and refinancing. Golf course construction, Golf course acquisition, Golf course refinancing, Debt consolidation, Golf facility expansion, Golf club membership financing, Golf Loan/Portfolio Servicing.

PRIVATE PORTFOLIO LENDER PROVIDING FINANCING FOR THE CONSTRUCTION OF SINGLE-FAMILY HOMES. DIRECTLY FUND AND SERVICE SHORT-TERM RESIDENTIAL CONSTRUCTION LOANS. NO LONG TERM FINANCING - ONLY CONSTRUCTION DRAWS. OWNER OCCUPIED AND NON-OWNER AVAILABLE - LEND IN 30+ STATES. WILL ALSO CONSIDER COMPLETION LOANS WHERE MOST BANKS WILL NOT. SISA PROGRAMS AVAILABLE IN CERTAIN CASES.

DIRECT LENDER AND SERVICER OF FLORIDA HARD MONEY LOANS UP TO 60% LTV. HI-RISE CONDOS ARE OK. FOREIGN NATIONALS, PURCHASE, CASH-OUT, RESIDENTIAL, COMMERCIAL, INVESTOR, OWNER-OCC. AS LOW AS 50K - MAKE SENSE LOANS - MUST CALL DIRECTLY FOR DETAILS.

CA ONLY. NO DUE DILIGENCE FEES! WE DO OUR DUE DILIGENCE BEFORE WE ISSUE AN LOI; NOT AN LOI TO DO OUR DUE DILIGENCE.

A RECOGNIZED LEADER IN PROVIDING CHURCH MORTGAGES, CHURCH LOANS AND SCHOOL FINANCINGS, AS WELL AS FINANCING FOR NON-PROFIT ORGANIZATIONS. WE SERVE SOME OF AMERICA'S LARGEST MINISTRIES AS WELL AS MANY SCHOOLS, COLLEGES AND UNIVERSITIES. BOND OFFERINGS, LETTERS OF CREDIT, AND TAX EXEMPT FINANCING AS WELL. ALSO HAVE A MEDICAL DIVISION DOING HOSPITALS, HEALTHCARE FACILITIES, SENIOR LIVING, AND RENEWABLE ENERGY.

OVER \$4 BILLION UNDERWRITTEN IN LAST TWO YEARS.

SPECIALIZE IN FINANCING THE ACQUISITION AND REMEDIATION OF CONTAMINATED AT-RISK LAND PARCELS COMMONLY KNOWN AS BROWNFIELDS. SET-UP TO WORK WITH BROKERS, BORROWERS, AND STATE REGULATORS IN EFFICIENTLY AND COMPREHENSIVELY ASSESSING THE VARIOUS ENVIRONMENTAL RISKS AND ISSUES. WE HAVE EVALUATED PROJECTS WITH NEARLY EVERY IMAGINABLE FORM OF CONTAMINATION, INCLUDING EXOTIC CONTAMINANTS SUCH AS UNEXPLODED ORDINANCE (UXO) OR MUNITIONS AND EXPLOSIVES OF CONCERN (MEC). EXAMPLES OF LAND CONTAMINATION CHALLENGES WE HAVE ENCOUNTERED INCLUDE:

- Petroleum Hydrocarbons Pesticides/PCBs Cyanide Wastes Flammable Solvents
 - Asbestos Landfills Mining waste Underground Storage Tanks Priority
 Pollutant Metals

AZ, CA, CO, ID, KS, MT, NE, NM, OK, OR, TX, WA, WY ONLY. MASSIVE APPETITE FOR RESIDENTIAL ON OWNER AND NON-OWNER-OCCUPIED PROGRAMS ON BOTH CONSUMER AND BUSINESS LOANS. PAR PRICING OPTIONS! TODD KAPLAN TODD@ATHASCAPITAL.COM

Northeast US, Eastern Seabord, and other Major Metro Areas. \$200K - \$10M - 6 months - 2 years, Interest Only, 7%-14%

FIRST MORTGAGE, SECOND MORTGAGE, ASSIGNMENT OF EQUITY OR GENERAL PARTNERSHIP INTEREST, PREFERRED EQUITY - NON-RECOURSE IS POSSIBLE - COMMERCIAL ONLY. DESIGN FINANCING PROGRAM TO ACHEIVE STABILIZATION. LENDING DIVISION OF ONE OF THE LARGEST PRIVATELY OWNED PROPERTY OWNERS IN THE US.

THE FLEXIBILITY AND PERSONAL TOUCH OF A SMALL BANK COUPLED WITH THE RESOURCES OF A LARGE MONEY-CENTER BANK. PROVIDE CREDIT FACILITIES SUCH AS ACQUISITION,

DEVELOPMENT/CONSTRUCTION, REFINANCING AND REPOSITIONING FOR TRANSACTIONS

THROUGHOUT CALIFORNIA AND THE WESTERN STATES INCLUDING:

RETAIL CENTERS
OFFICE BUILDINGS
LIGHT INDUSTRIAL CENTERS
HOTELS
RESIDENTIAL

ÅLSO OFFER SPECIALIZED FINANCING FOR SOPHISTICATED DEVELOPERS AND INVESTORS FOR PROJECTS SUCH AS:

PRIVATE COMMERCIAL LENDER WITH THE ABILITY TO CLOSE AND FUND DEALS QUICKLY. \$1M - \$25M FOR EXISTING COMMERCIAL PROPERTIES - UP TO 75% LTV - 3 MONTH TO 3 YEAR TERMS DEVELOPMENT LOANS STARTING AT \$10M - NON RECOURSE - NO PAYMENTS DURING CONSTRUCTION - 15% EQUITY REQUIRED TO BE CONSIDERED

FLORIDA STATE WIDE MORTGAGE LENDER SPECIALIZING IN LOANS FROM \$200,000 UP TO \$4,000,000. PORTFOLIO LENDER - IN-HOUSE DECISIONS - ALL SCENARIOS CONSIDERED (INCLUDING BLANKET LIENS AND PARTIALLY COMPLETED CONSTRUCTION) EXCEPT RAW LAND AND GROUND-UP CONSTRUCTION. LOAN PROGRAMS THAT CAN BE FIXED UP TO FIVE YEARS WITH AMORTIZATION SCHEDULES UP TO 30 YEARS. OFFER PROGRAMS WITH INTEREST ONLY PAYMENTS FOR THREE YEARS ON OWNER-OCCUPIED AND INVESTMENT OWNED PROPERTIES. FLEXIBLE UNDERWRITING, CAN OFFER ALTERNATIVES TO THE "FULLY DOCUMENTED" METHODS OF MOST TRADITIONAL LENDERS.

OFFERS BRIDGE, MEZZANINE AND PREFERRED EQUITY FINANCING - GENERALLY \$2M AND UP. NICHE IS RE-POSITIONING CASH-FLOWING PROPERTIES THAT ARE NOT UP TO POTENTIAL. COULD GO UP TO 90% OF "AS-IS" WITH INCOME PROPERTIES WITH AN EXIT STRATEGY OF 75-80% AT 1.20 DSCR WITH BRIDGE PROGRAM. WILL CONIDER MEZZANINE POSITIONS UP TO 90% AS WELL. NO LAND OR SPECIAL USE AT THIS TIME.

Direct bridge lender based in NY metro area. Nationwide lending 500K-\$20M. We provide capital to borrowers who are experiencing liquidity constraints, as well as those who are looking to take advantage of time-sensitive opportunities and by enabling our borrowers to capitalize on opportunities that have arisen within the commercial real estate market during the downturn. 1-3 year terms, up to 75% - Aquisitions - Refinancing - Upgrading - Repositioning - Cash Out Purposes

United Financial offers an array of traditional, specialty, and tax-exempt financial products tailored to meet the needs of Vendors and Suppliers and their End-User Government and Commercial customers. Through United Financial's Structured Financing Programs, customers may obtain up to 100 percent financing for equipment and installation. No down payment is required. A United Financial Structured Financing Program allows you the flexibility to:

SELECT THE EQUIPMENT AND MANUFACTURER

USE THE EQUIPMENT

TAIN WORKING CAPITAL DURING THE LEASE PERIOR

RETAIN WORKING CAPITAL DURING THE LEASE PERIOD
PURCHASE THE EQUIPMENT AT THE END OF THE LEASE PERIOD

WE PROVIDE CONSTRUCTION AND INTERIM LOANS, PERMANENT MORTGAGE FINANCE, EQUITY CAPITAL AND INVESTMENT BANKING NATIONWIDE. WE FINANCE OVER \$20 BILLION ANNUALLY THROUGH OFFICES LOCATED IN 36 MAJOR U.S. MARKETS. LET US HELP YOU ACQUIRE, DEVELOP AND/OR REFINANCE YOUR COMMERCIAL AND RESIDENTIAL PROPERTY. VERY BIG PLAYER IN THE MEDICAL/HOSPITAL/HEALTHCARE FIELD STARTING AT \$3M. ALL INCOME PRODUCING COMMERCIAL PROPERTY TYPES CONSIDERED - OTHER FINANCIAL SERVICES INCLUDING DEBT, EQUITY, AND MEZZ STRUCTURES - ALSO AND NOTE/DEBT INVESTMENT AVAILABLE STARTING AT \$1 M

Direct Lender and servicer since 1998 in CA, OR, WA, TX currently. The assets we underwrite trust deed loans on are condos, multi-unit residential (non-owner occupied), entitled lots, commercial buildings, unimproved land, and non-owner occupied single-family residences. Loans include purchase money loans, refinance loans, construction loans, rehab loans, and bridge financing loans. We do not underwrite unsecured business loans or personal loans.

LOAN PROGRAMS TYPICALLY FIT THE FOLLOWING CRITERIA
INTEREST-ONLY PAYMENTS WITH A BALLOON PAYMENT AT MATURITY

FIXED RATE

12- TO 36-MONTH TERM

FIRST- OR SECOND-DEED POSITION ONLY

50% LOAN-TO-VALUE (LTV) ON LAND

65% LTV on commercial

<u>75% LTV on residential</u>

N2 REALTY CAPITAL IS A SPECIALTY REAL ESTATE FINANCE COMPANY FOCUSED ON ORIGINATING SHORT TERM FIRST MORTGAGE BRIDGE, MEZZANINE AND CONSTRUCTION LOANS, AND IN LIMITED CASES INVESTING PREFERRED EQUITY IN REAL ESTATE PROJECTS. OUR TYPICAL DEALS RANGE IN SIZE FROM \$1 MILLION TO \$15 MILLION AND ARE FOR A TERM OF 12-24 MONTHS. FOR OUR SENIOR LOANS WE WILL FINANCE UP TO 65% LOAN TO VALUE AND OUR MEZZANINE LOANS WE WILL FINANCE TO 80% LOAN TO VALUE. RATES AS LOW AS 10% - INTEREST ONLY - MOST PROPERTY TYPES CONSIDERED.

Business Partners LLC is a partnership of credit unions across the country that fund commercial real estate loans. We offer the flexibility in terms you expect in a small community bank with the lending power of a large national financial institution. Our network of participants allows us to fund loans from \$500,000 to \$10,000,000 in a process that is seamless to your client. Rates range from 6.50% -7.50%. No single tenant, restaurants, gas stations or special purpose. We can lend in most states and can do loans from \$1,000,000 up to \$10,000,000 · Up to 30 year amortization with no prepayment penalties. Works with brokers and protects agreements. Office, Retail and Industrial properties, Self Storage, Hospitality, Multi-Family, Owner Occupied, Healthcare. If the deal makes sense, we can fund it.

COMMERCIAL, MULTIFAMILY, CONSTRUCTION, HOSPITALITY, SBA AND MORE. UP TO 90% CLTV. MINIMUM 500K LOAN AMOUNT. ALSO WORKS WITH BANKS/LENDERS TO REFINANCE LOANS THAT THEY WANT OFF THEIR BOOKS. 80% MAX FOR CASH-OUT. GENERALLY LIKE TO SEE STABILIZED PROPERTIES. YSP AVAILABLE ON SOME PROGRAMS.

BLOOMFIELD CAPITAL IS A DIRECT LENDER AND ORIGINATES HIGH-YIELD BRIDGE LOANS, MEZZANINE LOANS, AND INVESTS DIRECTLY IN REAL ESTATE THROUGH PREFERRED EQUITY INVESTMENTS WITH QUALIFIED LOCAL PARTNERS THROUGHOUT THE UNITED STATES. SPECIALIZING IN SMALL-MEDIUM BALANCE DEBT OPPORTUNITIES (\$1,000,000 - \$15,000,000) AND SELECT JOINT VENTURE EQUITY PARTICIPATIONS WITH OWNERS, OPERATORS AND DEVELOPERS THROUGHOUT THE NATION.

NEAR-TERM CLOSINGS POSSIBLE (2-3 WEEKS)

UP TO 80% LTV

COMMERCIAL PROPERTY, LAND ACQUISITIONS AND REFINANCINGS
RENOVATION AND REHAB LOANS
LOAN TERMS FROM 6 MONTHS-3 YEARS
DISTRESSED/OPPORTUNITY PURCHASES

DIRECT LENDER SINCE 1996 - CURRENT HOT SPOT IS COLORADO INCOME PRODUCING PROPERTY - ALTHOUGH THEY HAVE DONE CONSTRUCTION AND LAND IN THE WESTERN UNITED STATES IN THE PAST. \$500K - \$3M - Website and product info has expanded guidelines (up to \$10M) - But CURRENTLY FOCUSING ON COLORADO.

DIRECT LENDER - 1-4 UNIT RESIDENTIAL PROPERTIES - MOST OF WESTERN US (LICENSING MAP ON WEBSITE) - 55% LTV Max - NEED TO SHOW SOME FORM OF ABILITY TO REPAY - 3 MONTHS BANK STATEMENTS ARE OK - ALL LOANS ARE 5/25 - NO FICO REQUIREMENTS - 50% DTI - NOO AND PRIMARY ALLOWED - BK/FC BAILOUT OK

ALL OF NEW ENGLAND -\$25K TO \$5M - BUSINESS OR INVESTMENT PURPOSES ONLY - WILL CONSIDER 1ST/2ND LIENS, ACQUISITION, CONSTRUCTION, NOTE BUYOUTS, LINES OF CREDIT. ADDITIONAL SERVICES INCLUDE - DISTRESSED PROJECT REPOSITIONING, BANKRUPTCY AND FORECLOSURE PREVENTION AND WORKOUTS, PARTNERSHIP AND ESTATE BUYOUTS, VACANT AND NON-INCOME PRODUCING PROPERTIES, TAX AND OTHER LIEN REMOVAL, DEBT CONSOLIDATION. GENERALLY 60% LTV - EXCEPTIONS UP TO 70% - TERMS 3-24 MONTHS.

PORTFOLIO LENDER ON MUTLIFAMILY PROPERTIES - LOCAL DECISIONS
LOW, FIXED INTEREST RATES.
LOANS FROM \$250,000 TO \$5 MILLION AND GREATER.
10 YEAR TERMS WITH UP TO 30 YEAR AMORTIZATION
QUICK CLOSINGS AND LOWER CLOSING COSTS WITH MINIMAL THIRD-PARTY REPORTS.
FINANCING FOR MANUFACTURED HOUSING PARKS AND MIXED-USE PROPERTIES.
WA, OR, ID, NV, UT, AZ, NM, TX

DIRECT PRIVATE LENDER - USES A COMBINATION OF LOAN PRODUCTS. HAS FUNDED DEVLOPMENT PROJECTS IN MEXICO, CANADA, AND SOUTH KOREA. HARD MONEY STARTS AT 100K - EQUITY PARTICIPATION/ARRANGEMENT MAY BE AVAILABLE.

HAWAII - 65% - WILL CONSIDER LAND AT A LOWER LTV

CALIFORNIA ONLY - LOAN AMOUNTS AS LOW AS \$5K - DIRECT PRIVATE LENDER - GENEROUS REFERRAL FEES TO BROKERS AND BANKS

CUSTOMIZED COMMERCIAL LOANS:

- AMOUNTS FROM \$100,000 TO \$15 MILLION
 - Terms from 3 to 20 years
 - INTEREST RATES VARY ACCORDING TO RISK
 - JOINT FINANCING WITH BANKS

VENTURE CAPITAL/EQUITY INVESTMENTS:

IN SOME CASES, ALASKA GROWTH CAPITAL MAKES EQUITY INVESTMENTS IN NEW OR RAPIDLY GROWING BUSINESSES WITH GREAT GROWTH POTENTIAL. A CLEAR EXIT STRATEGY IS REQUIRED.

CALIFORNIA ONLY - UP TO 70% LTV WITH EXCEPTION. LAND PURCHASE UP TO 65% - 50% ON REFINANCE. FLEXIBLE ON LOAN TERMS - FIXED, INTERST ONLY, ARMS AVAILABLE. ALSO OFFERS TRUST DEED INVESTMENTS.

ASPEN CAPITAL FUNDING IS A PRIVATE MONEY LENDER FOR COMMERCIAL REAL ESTATE SPECIALIZING IN FLEXIBLE, SHORT TERM FINANCING. ACF FUNDS REAL ESTATE OPPORTUNITIES THROUGHOUT THE U.S., WITH LOANS RANGING FROM \$1,000,000 TO \$10,000,000. LOAN TYPES INCLUDE BRIDGE LOANS, MEZZANINE FINANCING, DEVELOPMENT & CONSTRUCTION LOANS, WORKING CAPITAL LOANS, AND HARD MONEY LOANS. PROPERTY TYPES INCLUDE INDUSTRIAL, OFFICE, MULTI-FAMILY, STORAGE, HOTELS, SHOPPING CENTERS AND MORE.

GREGORY FUNDING IS A DIRECT PORTFOLIO LENDER (OWNED BY SAME PARENT AS ASPEN)
SPECIALIZING IN FLEXIBLE FINANCING FOR RESIDENTIAL AND SMALL BALANCE COMMERCIAL
PROPERTIES. GF FUNDS REAL ESTATE OPPORTUNITIES IN AZ, CA, CO, ID, NV, WA AND OR WITH
LOANS RANGING FROM \$50,000 TO \$1,000,000. LOAN TYPES INCLUDE REFINANCES, PURCHASES,
FORECLOSURE AND BANKRUPTCY LOANS, LEASE BUYBACKS, BRIDGE LOANS, BLANKET LOANS AND
URBAN LOT LOANS. AZ, CA, CO, OR, ID, NV, OR

SMALL BALANCE COMMERCIAL AND RESDENTIAL LENDING IN OHIO. DIRECT FUNDING FROM COLUMBUS, OH AND NORTH. UP TO 70% - ALSO DOES REHAB PROJECTS FOR INVESTORS. NOO - ONLY. BROKERS PROTECTED AND PAYS REFERRAL FEES... BUYER MUST PUT AT LEAST 20% DOWN...

1 ST LIEN ONLY - NO MINIMUM LOAN AMOUNT

NATIONWIDE - LOAN AMOUNTS FROM \$25K - BASED UPON THE VALUE OF THE REAL ESTATE OR COLLATERAL ANCHORING THE LOAN WITHOUT REGARD TO THE BORROWERS INCOME, EMPLOYMENT, ASSETS, CREDIT SCORES OR TAX RETURNS. OFFER 30 YEAR FIXED, 10 YEAR FIXED, AND 5 YEAR FIXED AMORTIZATION SCHEDULES. INTEREST ONLY PROGRAMS AND SOME 2-3 YEAR ARMS ARE AVAILABLE AS WELL. ALL PROPERTY TYPES LOOKED AT.

NY CITY PRIVATE INVESTMENT PARTNERSHIP THAT MAKES PRINCIPAL INVESTMENTS IN REAL ESTATE AND DEBT/NOTES. WILL FINANCE COMMERCIAL LEASES AS A 'RECIEVABLE' THUS FREEING UP CASH FOR BUILDING OWNERS. BUYS DEFUALTED LOANS AND REO PACKAGES.

PRIVATE LENDER IN NY, NJ AREA. LOANS UP TO \$2M, UP TO 60% LTV WITH EXCEPTIONS. FUNDS ALL LOANS DIRECTLY - NON-OWNER OCCUPIED ONLY. WILL LOOK AT PORTFOLIO OF PROPERTIES AS WELL.

Texas only - 2nd liens and HELOCS up to 95% CLTV purchase and refinance

MOSTLY RESIDENTIAL REHAB - CAN GO OVER 70% ARV - GOOD, INFORMATIVE WEBSITE. NEED 600 SCORES AND THREE MONTHS RESERVES BUT VERY BORROWER/INVESTOR FRIENDLY. CONCENTRATED IN ATLANTA BUT CONSIDERS ALABAMA, CALIFORNIA, FLORIDA, GEORGIA, ILLINOIS, INDIANA, KANSAS, MARYLAND, MINNESOTA, MISSISSIPPI, MISSOURI, NORTH CAROLINA, OKLAHOMA, TENNESSEE, TEXAS, WASHINGTON AS AVAILABLE STATES.

LOCAL HARD MONEY - WASH DC, VA, MD \$500K MINIMUM - NJ,PA,DE,WV - \$2M MINIMUM - COMMERCIAL AND NON-OWNER OCCUPIED ONLY. NO UPFRONT FEES, GOOD RATES, NO PREPAY - NO APPRAISALS - BROKERS ALWAYS PROTECTED

DC, MD, VA ONLY. LOCAL. FAST APPROVALS AND CLOSINGS. RESIDENTIAL (NOO), COMMERCIAL, NEW CONSTRUCTION AND LAND. NO MINIMUM FICO, NO DOC. PURCHASE, REHAB, REFINANCE. HARD-TO-DO LOANS.

DIRECT HARD MONEY -- DOES RESIDENTIAL IN KY, OH, FL, IN AND MAYBE OTHERS AROUND KY. WILL CONSIDER COMMERCIAL PROPERTIES IN KY AND FL AS WELL... GOOD OUTLET FOR SMALLER LOANS (50K) THAT MOST LENDERS WON'T TOUCH IN THOSE AREAS.

GREAT RATES - STREAMLINE LOAN PROGRAM - SMALL MULTIFAMILY \$500K-\$5M - SMALL COMMERCIAL \$1M-\$15M. INDUSTRIAL PROPERTIES ALLOWED ALSO. NO POPULATION GUIDELINES, CAN BE FLEXIBLE. MAY HAVE SUSPENDED FUNDING

SMALL PORTFOLIO CALIFORNIA LENDER - 30K-150K. DOES 2NDS AND HELOCS. CALIFORNIA ONLY - 65% LTV - ACCEPTS CROSS COLLATERAL ALSO. COMMERCIAL AND RESIDENTIAL PROPERTIES.

PRIVATELY FUNDED WITH FULL CONTROL OVER APPROVAL. RATES POSTED AT 10-13% AND 3 PTS BUT SUBJECT TO CHANGE. SPECIALIZE IN A&D AND CONSTRUCTION. WILL CONSIDER INTERNATIONAL PROJECTS THROUGH STRATEGIC PARTNERSHIPS. ALSO HAS A LINE OF OIL AND GAS PRODUCTS/SPECIALTY - SELLS CRUDE OIL DIRECTLY.

LOAN AMOUNTS \$10K-\$4M - CALIFORNIA ONLY - SELLS INVESTMENTS IN TRUST DEEDS AS WELL. 1ST, 2NDS, 3RDS, 4THS... ALL PROPERTY TYPES - CHURCHES, GAS STATION, AUTOMOTIVE, HOTEL, LAND, ETC...

FLORIDA BASED PRIVATE LENDER - COMMERCIAL/MULTIFAMILY - ALL OF FLORIDA LTV 65% - RESIDENTIAL IN SELECT AREAS OF FLORIDA (DADE, BROWARD, PALM BEACH, ROLANDO, JAX, TAMPA/ST. PETE, NAPLES, MONROE). UP TO 60% LTV. COLLECTIONS, BK, CASH-OUT, FORECLOSURE, FLIPS/ARV - ALL OK. SIMPLE MATRIX AVAILABLE. CALL FOR UPDATES - POSSIBLE REORGANIZATION

PRIVATE / HARD MONEY LENDER BASED IN SAN ANTONIO, TEXAS WITH MORE THAN 25 YEARS EXPERIENCE IN THE MORTGAGE BUSINESS. DIRECT PRIVATE / HARD MONEY LENDER WITH FULL UNDERWRITING AUTHORITY AND SERVICE 100% OF OUR LOANS. LOAN APPROVALS HAVE EMPHASIS ON EQUITY, NOT CREDIT AND INCOME DOCUMENTATION. LEND ON PROPERTIES IN TEXAS, PRIMARILY IN THE CENTRAL AND SOUTH TEXAS AREAS. FIXED RATES AVAILABLE - \$50K - \$500K - HIGHER ON AN EXCEPTION BASIS.

Unsecured/Secured Lines of Credit. Full doc & Stated programs available (stated are VERY difficult however). 50K — 100K Personal - unsecured - 250K -2M unsecured, fulldoc- Up to 4M secured+. Pays referral fees. Website under construction — call/email and ask about programs

DIRECT LENDER AND CORRESPONDENT FOR SEVERAL INSTITUTIONAL INVESTORS AND INVESTMENT BANKS. LOTS OF DIFFERENT PROGRAMS AND OPTIONS FOR BORROWERS FOR APARTMENTS, MIXED USE, MOBILE HOME PARKS, ASSISTED LIVING, NURSING HOMES, RESIDENTIAL PORTFOLIOS, OFFICE, ANCHORED RETAIL, UNANCHORED RETAIL, INDUSTRIAL, SELF STORAGE, WAREHOUSE, FLAGGED HOTEL, DISTRIBUTION CENTER, SINGLE TENANT, OFFICE & RETAIL CONDO. VERY COMPETETIVE BRIDGE LOAN PROGRAMS.

PARTNERSHIP AND JOINT VENTURE. \$10M+. NOT REAL KEEN ON RESIDENTIAL SUBDIVISIONS, PREDOMINANTLY LOOKING FOR CASH FLOWING ASSETS FOR DEBT FINANCING.

1 STAC'S OIL & GAS STRUCTURED FINANCING IS A VALUED SOURCE OF CAPITAL TO THE UPSTREAM AND DOWNSTREAM OIL AND GAS COMMUNITY. OUR UNIQUE COMBINATION OF INDUSTRY KNOWLEDGE AND FINANCIAL STRENGTH ALLOWS OUR PARTNERS TO BETTER FOCUS ON THEIR CORE CAPABILITIES AS OPERATORS OF OIL AND GAS PROPERTIES. OUR INVESTMENTS, USUALLY STRUCTURED AS EITHER DEBT OR LIMITED PARTNERSHIPS, PROVIDE EQUITY CAPITAL THROUGH OUR JOINT ACQUISITION AND MONETIZATION OFFERINGS. \$1 M-\$125M

FROM \$50K-\$5M - NO UPFRONT FEES, NO PRE-PAYS. FULL LIST OF CRITERIA ON WEBSITE. UP TO 100% OF ACQUISITIONS WITH ADDITIONAL COLLATERAL - WILL DO 2NDS AS WELL. ONLY LEND IN LARGE METROPOLITAN AREAS OR SUBURBS OF LARGE METROPOLITAN AREAS. ALSO, WE DO NOT LEND IN THE FOLLOWING STATES: AK, AR, ME, MI, MT, ND, NE, SD, TN, WV, WY. LOAN TERMS FROM ONE MONTH TO ONE YEAR - WITH EXTENSIONS.

NO LONGER FUNDING

\$3 MILLION TO \$100 MILLION...WITH VERY QUICK CLOSINGS.COMMITMENTS CAN BE ISSUED IN AS LITTLE

AS 24 HOURS AND CLOSINGS ARRANGED IN AS LITTLE AS 5 DAYS. WE UNDERSTAND BUSINESSES DON'T WANT TO PAY ENORMOUS UPFRONT FEES OTHER THAN CUSTOMARY OUT-OF-POCKET EXPENSES.

UNDERGOING REORGANIZATION AND REO DISPOSITION

ACCESS BUSINESS FINANCE IS AN ASSET-BASED LENDER PROVIDING WORKING CAPITAL FINANCING PRIMARILY TO SMALL AND MEDIUM SIZED BUSINESSES NATIONWIDE. WE FINANCE MANY INDUSTRIES INCLUDING MANUFACTURING, DISTRIBUTION, SERVICE AND PERSONNEL. COMMERCIAL LINES OF CREDIT UP TO \$10M - REAL ESTATE LOANS UP TO \$2M

DOES COMMERCIAL 2ND'S. HAS THE ABILITY TO GET UNUSUAL PROPERTY TYPES DONE. WEBSITE SAYS "ANYTHING BUT GOLD MINES"

LOOK AT WEBSITE - ONLY WORKS WITH BROKERS AND YOU NEED TO GET APPROVED - FACTORING - UNSECURED LOC

FAST FOOD, AUTO BODY, PAINT SHOP, SELF-STORAGE, MOBILE HOME PARK- CONSTRUCTION LENDING FOR AZ, CA, CO,ID,NV,OR,UT, WA- ALSO HEALTHCARE/MEDICAL FACTORING - REVOLVING LINE OF CREDIT FOR MEDICAL - FROM \$1 MIL TO \$10MIL.

Church Loans that are just outside the box - As 4 times revenue and go to 80% LTV. Good rates. Cannot go below \$500K - Also have other 'church related' products - bridge loans, capital campaigns. Reps are regional - call the main office or go to website

AGILE FUNDING LENDS ON MOST RESIDENTIAL & COMMERCIAL PROPERTIES THROUGHOUT TEXAS.

OUR EXPERIENCE INCLUDES FUNDING FOR: NOTE PURCHASES, FORECLOSURE AVOIDANCE AND
WORKOUTS, TIME SENSITIVE OPPORTUNITIES, BRIDGE FINANCING, REHAB/CONVERSION

OPPORTUNITIES, VACANT BUILDING FINANCING, BANKRUPTCY RESOLUTIONS AND BUYOUTS, TAX LIEN
PAYOFFS, IRS LIENS, DEBT CONSOLIDATION, AND DISCOUNTED MORTGAGE BUYBACKS. AGILE
FUNDING OFFERS LOAN AMOUNTS RANGING FROM \$150,000 TO \$1,500,000 (OTHER LOAN SIZES
CONSIDERED). GOLF COURSES, AMUSEMENT PARKS, RESORTS, CHURCHES. ETC...

SPECIALIZES IN BUSINESS FINANCING FOR THE FOOD, PRODUCE, AND AG INDUSTRIES. ÅLL FARM AND COMMERCIAL LOANS AZ, CA, CO, ID, MT, NV, OR, UT, WA, WY. ALSO - AFC FUNDING OFFERS IMPORT/EXPORT FINANCING, ACCOUNTS RECEIVABLE FINANCING, AND SUPPLY CHAIN FINANCING FOR LATIN AMERICAN CLIENTS AND PROSPECTS.

WORKING CAPITAL AND LINES OF CREDIT. ALSO, DOES EQUIPMENT FINANCING AND SALE LEASEBACKS. - CHECK OUT WEBSITE FOR DETAILS

HARD MONEY COMMERCIAL AND RESIDENTIAL: SOUTHEAST US: 70% ARV; 70% CASH OUT - REHAB PROPERTIES

WE CONSIDER ALL PROPERTY TYPES, INCLUDING, BUT NOT LIMITED TO, RAW LAND, MIXED USE, CHURCHES, DAY-CARE CENTERS, DRY CLEANERS, MULTI-UNIT BUILDINGS, RETAIL BUILDINGS, CONVENIENCE STORES, GARAGES, MOBILE HOME PARKS, OFFICE BUILDINGS, STORAGE FACILITIES AND FUNERAL HOMES. MORTGAGE LOANS FROM \$75,000 TO \$4,000,000, LENDING 50% TO 65% OF THE ACTUAL OR AFTER REPAIR VALUES, LARGE SUBORDINATE FINANCING OKAY (UP TO 100%), ALL CREDIT CONSIDERED, PRIMARILY GEORGIA PROPERTIES

Ambit Funding provides financing for transitional periods of time for real estate projects. We work with mortgage brokers to provide bridge loans from \$3 to \$25 million and equity investments (including preferred equity) from \$1 to \$10 million. Our collateral and asset-types include many kinds of real estate throughout the US and Canada. We lend up to 70% loan-to-value.

CREDIT CARD ADVANCE. Business must have physical location
Bus in operation for 1 year min
Must have accepted visa/mc for past 4 months
CARD SALE MUST EXCEED \$2,100 PER MONTH -- ACCOUNTS RECEIVABLE

AGRICULTURAL REAL ESTATE LOANS FOR FULL-TIME COMMERCIAL FARM OPERATIONS AND HOME FARMS. ALSO WILL CONSIDER HOME SITE LOANS AND SOME LEASING PRODUCTS. LONG-TERM RATES.

USE INVESTOR MONEY TO FUND HIGH-END RESIDENTIAL, CONSTRUCTION, BUILDER AND LAND DEVELOPER LOANS.

AMERICAN OFFERS A FULL RANGE OF STRUCTURED FINANCE/MEZZANINE STRATEGIES FOCUSING ON INCOME PRODUCING COMMERCIAL REAL ESTATE. PARTICIPATING EQUITY, JOINT VENTURE,

CONSTRUCTION-PERM

"Not so Hard Money" - AZ & NM - \$70K -\$1M+ -- CHURCHES, LAND, AUTOMOTIVE, ETC... 50% RES, 65% COMM, 25% BARE LAND

AMERICAN SECURITY BANK IS AN ACTIVE LENDER FOR CONSTRUCTION LOANS ON INCOME PRODUCING PROPERTIES, AND WILL PROVIDE SHORT TERM AND LONG TERM COMMERCIAL MORTGAGES. GENERAL PROPERTY TYPES INCLUDE; OFFICE, INDUSTRIAL, RETAIL, APARTMENTS, MOBILE HOME PARKS AND SELECTIVE SPECIAL PURPOSE PROPERTIES. PORTFOLIO MORTGAGES ARE OFFERD ON 3 AND 5 YEAR FIXED RATES TURNING ADJUSTABLE OVER A 10 LOAN TERM. LOANS GENERALLY AMORTIZED FROM 20-30 YRS. IN ADDITION, ASB PROVIDES CONSTRUCTION FINANCING ON CUSTOM RESIDENTIAL HOMES, BOTH SPECULATIVE AND OWNER OCCUPIED, AND FINANCES SMALL TO MEDIUM SIZE HOUSING TRACTS FOR EXPERIENCED BUILDERS/DEVELOPERS. SHORT TERM LAND LOANS ARE CONSIDERED CASE BY CASE. THE DISBURSEMENT PROCESS IS HANDLED THROUGH ASB'S IN-HOUSE FUND CONTROL DEPARTMENT. GENERAL LENDING AREAS INCLUDE MOST OF THE SOUTHERN CALIFORNIA BASIN, AND CASE BY CASE, NORTHERN CALIFORNIA, NEVADA, AND ARIZONA. LOANS GENERALLY RANGE FROM \$1,000,000 TO \$10,000,000

THEY ADVERTISE INTERNATIONAL LOANS AND MISCELLANEOUS ASSET TYPES SUCH AS YACHTS, AIRPLANES, MOVIES, PRECIOUS STONES, DRILLING RIGS, ETC...

HARD MONEY AND BRIDGE LOANS - NATIONWIDE - FIRST 6 MONTHS OF THE LOAN USUALLY CARRY A LOCKOUT PERIOD - NOT A DIRECT LENDER BUT USES ONE/TWO SOURCES TO FUND AND UNDERWRITE ALL DEALS - CLOSES LOANS

FROM \$1M-\$150M - TERMS 1-5 YEARS - LOAN AMOUNTS CAN BE UP TO 50-75 PERCENT OF THE MARKET VALUE OF THE COLLATERAL, BASED ON THE ESTIMATED CASH SALE PRICE GIVEN A 90-120 DAY MARKETING TIME. IF THE LOAN IS USED FOR RENOVATION OR CONSTRUCTION, THE LOAN AMOUNT CAN BE BASED ON THE IMPROVED VALUE, AND WOULD BE DISBURSED IN STAGES. MASTER-PLANNED COMMUNITY DEVELOPMENTS, RANCHES, SKI RESORTS, MARINAS, HOTELS, MOTELS, APARTMENT BUILDINGS, CONDO DEVELOPMENTS, TIME-SHARE DEVELOPMENTS, VERY HIGH END APARTMENTS AND TOWNHOUSES, MOBILE HOME PARKS, RV PARKS, OFFICE BUILDINGS, FACTORIES, RESTAURANTS, BAKERIES, CASINOS, SHIPS, RACE TRACKS, AMUSEMENT PARKS, ARMY DEPOTS, AIRLINES, LANDFILLS, BROWN FIELD REMEDIATION PROJECTS, SKATING RINKS, CELL PHONE TOWERS, SHOPPING CENTERS, CONSUMER RECEIVABLES AND SECURITIES

FLEX LOAN PROGRAMS, 30 YEAR TERMS, YSP AVAILABLE, NON-RECOURSE, STATED INCOME, INTEREST ONLY. REHAB/RENOVATION FOR MULTI-FAMILY, ALOT OF RESOURCES AND TOOLS FOR BROKERS INCLUDING MARKETING MATERIALS

Update - May 09 - 70% Max LTV - But restaurant/auto/churches/non-profits getting done at 60%. Adult entertainment OK. No Gas Station, No ALF, No Land. Quick closes for full files usually around 20-25 days. Loan amounts 100K-400K - no ohio, no michigan right now. Cash-out is OK.

OFFERS UNIQUE LOAN PRODUCTS THAT COMBINE DUS AND THEIR MEZZ FUNDS TO GET TO 85% LTV.

NO LAND OR DEVELOPMENT

MULTIFAMILY, COMMERCIAL, AND HOSPITALITY LOANS FROM \$2M TO \$100M - PROVIDES PERMANENT AND INTERIM FINANCING

GLOBAL COMMERCIAL FUNDING. JOINT VENTURE SPECIALIST. DEVELOPER LOANS IN ALL OF NORTH AMERICA AND SOUTH AMERICA AND MEXICO - GENERALLY LIKES LOANS FROM \$1 M TO \$2B. - ENERGY LOANS INTERNATIONALLY FROM \$50M TO \$200M - LIKES LARGE HOTELS, RESORTS, AND OTHER BIG PROJECTS

ARKANSAS, OKLAHOMA LOCAL BANK WITH 250K MINIMUM

HARD MONEY LENDER WILL LOOK AT MOST PROPERTY TYPES

ATI IS A TRUE PRIVATE LENDER AND CAN OFFER FINANCING IN TIME SENSITIVE SITUATIONS WHERE MANY LOCAL AND INTERNATIONAL BANKS CANNOT. HAS A DEFINED INTERNATIONAL LOAN PROGRAM - WHICH MOST LENDERS DO NOT. PRIMARILY HARD EQUITY BUT WILL LOOK AT CONVENTIONAL.

LINES OF CREDIT FOR MEDICAL PRACTICES - 500K - \$5M - GEOGRAPHIC RESTRICTIONS - NORTHEAST. QUICK DECISIONS

ADJUSTABLE AND FIXED RATE LOANS, FOR INDUSTRIAL PROPERTIES, COMMERCIAL PROPERTIES, OFFICE BUILDINGS, RETAIL PROJECTS, MOBILE HOME PARKS, AND MINI-STORAGE FACILITIES -- PROPERTIES LOCATED IN CALIFORNIA, NEVADA, ARIZONA, WASHINGTON, OREGON, UTAH, IDAHO, COLORADO, NEW MEXICO AND TEXAS - OFFERS SBLC'S (STANDBY LETTERS OF CREDIT)

BANK THAT DOES CHURCHES, FARMS, BRIDGE LOANS, MEDICAL, ETC... - SEE WEBSITE FOR PROGRAMS AND REPS

INTERNATIONAL TRADE FINANCING-- IMPORT/EXPORT, SBLC'S, FOREIGN EXCHANGES, WORKING CAPITAL

APARTMENTS INCLUDING INDEPENDENT SENIOR HOUSING - SECTION 42, LOW INCOME HOUSING TAX

CREDIT PROJECTS

MIXED-USE PROPERTIES, MOBILE HOME PARKS, MANUFACTURED HOUSING COMMUNITIES ANCHORED OR UNANCHORED RETAIL PROPERTIES, LIGHT INDUSTRIAL PROPERTIES, WAREHOUSE & FLEX SPACE FACILITIES

OFFICE PROPERTIES INCLUDING OFFICE CONDO, SELF-STORAGE FACILITIES, LIMITED AND FULL SERVICE HOTELS

OWNER OCCUPIED PROPERTIES, IN SPECIAL SCENARIOS- SPECIAL/LIMITED USE PROPERTIES NON-TRADITIONAL LOANS INCLUDING CHURCH & RELIGIOUS FACILITIES

\$20M MINIMUM - DOES EUROPE - LIKES APARTMENTS, OFFICES, REGIONAL MALLS

CLOSED END FUND THAT ACQUIRES AND OPERATES PROJECT IN MAJOR METRO AREAS

BERKSHIRE CAPITAL FINANCIAL, LLC (BCF) PROVIDES VALUE-ADDED FINANCING SOLUTIONS FOR COMMERCIAL REAL ESTATE TRANSACTIONS NATIONWIDE, INCLUDING INTERIM, MEZZANINE, CONSTRUCTION AND PERMANENT FINANCING FOR BOTH CONFORMING AND NON-CONFORMING BORROWERS AND PROPERTY TYPES — BOND FINANCING, MOBILE HOME PARKS, CMBS, — WEBSITE HAS GOOD EXPLAINATION OF PROGRAMS

DEVELOPMENT OF COMMERCIAL PROJECTS, BRIDGE, MEZZ, FAST ANSWERS

PRETTY GOOD HARD MONEY LENDER UP TO \$3M. WILL ALLOW SELLER 2NDS IN SOME CASES.

NORMAL COMMERCIAL PROPERTIES ONLY UNLESS REALLY STRONG DEAL OR BORROWERS.

NATIONWIDE CAPITAL SOURCE THAT PROVIDES EQUITY CAPITAL OR DEBT FINANCING FOR ACQUISITION, CONSTRUCTION AND DEVELOPMENT PROJECTS. COMMERCIAL BUSINESS LOANS FOR SMALL AND MIDDLE MARKET COMPANIES SEEKING, WORKING CAPITAL, EQUIPMENT LEASING, AND ASSET-BASED LENDING. JOINY VENTURES / SALE LEASE BACKS - \$3 MILLION AND UP

Blue Sky Commercial Funding is a nationwide wholesale lender specializing in small balance commercial real estate loans from \$100,000.00 to \$5 million dollars. Our goal is to provide a wide range of lending options within the small balance commercial spectrum. The programs are flexible to meet the demands of independent business owners and small investors.

RESIDENTIAL & COMMERCIAL DEVELOPER LOANS \$1M AND UP - REALLY LIKES SOLID BRIDGE AND MEZZANINE LOANS WITH SOUND TAKEOUT STRATEGY - HOSPITALS, ASSISTED LIVING, NURSING HOMES, AND CASH FLOWING MEDICAL

BIG APARTMENT LENDER, SBA, GENERAL COMMERCIAL, NNN RETAIL LOAN AMOUNTS 500K - \$5M 25-30YR AM / LTVs - DSCR 1.2 PAYS YSP - SEE WEBSITE

Table Funding Entity (see website) Fees split 50/50 Lots of programs - see website

Borrego Springs Bank is committed to making small business lending a priority. With our experienced staff we can offer a wide variety of loan types that can be customized to meet your business needs. Our nationwide Preferred Lender Program (PLP) status, under the United States Small Business Administration (SBA), enables us to be responsive to your small business loan needs of \$100,000. In addition to traditional banking services, we also feature banking products specifically designed to meet the needs of Native American tribes and their members.

FOCUSED ON ORIGINATING, PURCHASING, AND SERVICING COMMERCIAL REAL ESTATE LOANS. LOOKS AT INTERNATIONAL (LATIN AMERICA) DEALS AS WELL. BASED IN NY BUT CALL MIAMI OFFICE FOR DETAILS

HARD MONEY - NATIONWIDE - NO CONSTRUCTION, AS IS VALUE, CAN CROSS COLLATERIZE PROPERTIES AND ALSO IMPROVED LAND. PORTFOLIO LENDER, EACH LOAN IS LOOKED AT SEPARATELY.

LOAN AMOUNTS \$500K-\$50M USUALLY MAX LTV 70%

RESIDENTIAL: CA, AZ, NV, OR, UT, CO, AK, HW LOWER MINIMUMS DEPEND ON STATE

CONDUIT AND MEZZANINE FINANCING \$1 M -\$50M - ALSO BUYS AND SELLS EXISTING NOTES

CA AND WESTERN STATES ONLY DIRECT LENDER - "SUBPRIME" COMMERCIAL - NOT HARD MONEY - BUT CAR LOTS, CHURCHES, LAND, FIRST AND SECONDS AVAILABLE SEE WEBSITE

\$500K MINIMUM - BRIDGE FINANCING, PARTICIPATION LOANS, ACQUISITION LOANS, RENOVATION AND REHAB LOANS - USE REIT MONEY

NICHE PRTFOLIO LENDER THAT DOES CA, WA, OR - FROM \$25K TO \$1M+. LEND TO ANY TYPE OF LEGAL ENTITY WITH ACCEPTABLE COLLATERAL.

LAND A&D - \$500K TO \$5M - SFR, CONDO & TOWNHOME CONSTRUCTION - CONDO CONVERSION.

LENDS IN ATLANTA, METRO DC, ORLANDO, FLORIDA, GEORGIA, NORTH CAROLINA, SOUTH

CAROLINA,

MARYLAND AND VIRGINIA CHECK FOR UPDATES

Business Property Finance is a recognized national specialist in no-documentation commercial owner-user mortgage financing. Full doc- owner user \$500K-\$12M - Stated \$500K-\$2M - Not eligible for Restaurant, gas station, auto repair, auto body, motel, hotel, bed & breakfast, bowling alley, car wash, self-storage, nursing home, assisted living, day care, bar, night club, athletic facility, used and new car dealer, church, school. Checking for updates

RATES WITH TERMS AS LONG AS 25 YEARS — LTV AS HIGH AS 90% - FINANCING FOR HOTELS, MOTELS, GAS STATION & CONVENIENCE STORES, ASSISTED LIVING FACILITIES, DRY CLEANERS, START-UP BUSINESS, RESTAURANTS, CHILD CARE FACILITIES, ENVIRONMENTALLY CHALLENGED PROPERTIES AND MANY MORE - REGIONAL OFFICES - UPDATE - THIS LENDER HAS STOPPED ACCEPTING NEW APPLICATIONS FOR THE TIME BEING

ACCOUNTS RECEIVABLE, FACTORING, AND MULTIPLE PROPERTY TYPES - ALABAMA, GEORGIA, FLORIDA

COMMERCIAL REAL ESTATE LENDING IN ALL 50 STATES - OWNER OCCUPIED AND INVESTOR PROGRAMS UP TO 90% LTV, SBA 504, STATED INCOME AND CONSTRUCTION TO PERMANENT PROGRAMS AVAILABLE. MOST PROPERTY TYPES ACCEPTABLE BUT NO CHURCHES, SCHOOLS, NON-PROFITS, STRIP CLUBS, AND UNIMPROVED LAND; FROM \$250M TO \$30MM

CAPITALSOURCE IS A LEADING COMMERCIAL LENDING, INVESTMENT AND ASSET MANAGEMENT BUSINESS FOCUSED ON THE MIDDLE MARKET OPERATING THROUGH THREE FOCUSED LENDING BUSINESSES: STRUCTURED FINANCE, HEALTHCARE AND SPECIALTY FINANCE AND CORPORATE FINANCE. LOTS OF PRODUCTS AND SPECIALTIES - SEE WEBSITE

RECENTLY ACQUIRED BY BERKADIA COMMERCIAL AND TRECAP PARTNERS

CA, AZ, NV - PORTFOLIO LENDER APTS, RETAIL, SELF STORAGE, AUTOMOTIVE, HOTEL/MOTEL - ALSO PURCHASE NOTES - FAST TURNAROUND COMPETETIVE RATES

APARTMENTS, OFFICE, RETAIL, INDUSTRIAL, MIXED USE. FIRST MORTGAGES, BRIDGE LOANS, MEZZANINE LOANS, EQUITY, B-NOTES. CENTERLINE CAPITAL GROUP HAS A STATE-OF-THE-ART COMMERCIAL REAL ESTATE ORIGINATION, PRICING AND UNDERWRITING PLATFORM, WITH THE CAPACITY TO COMPETITIVELY FINANCE ALL COMMERCIAL PROPERTY TYPES THROUGH OUR INVESTMENT FUND PARTNERSHIP WITH THE CALIFORNIA PUBLIC EMPLOYEES RETIREMENT SYSTEM ("CALPERS"), CENTERLINE MAKES EQUITY INVESTMENTS IN MULTIFAMILY PROPERTIES IN MAJOR URBAN MARKETS.

CENTERLINE'S COMMERCIAL REAL ESTATE GROUP ALSO ACQUIRES HIGH YIELD COMMERCIAL MORTGAGE BACKED SECURITIES ("CMBS"), HIGH YIELD DIRECT LOANS AND COLLATERALIZED DEBT OBLIGATION ("CDO") SECURITIES FOR THE INVESTMENT FUNDS WE MANAGE. WORKING WITH OUR STRATEGIC ALLIANCES WITH SEVERAL OF THE PREEMINENT CMBS ISSUERS, CENTERLINE IS ONE OF THE NATION'S MOST SEASONED AND EXPERIENCED BUYERS OF HIGH YIELD CMBS

GREAT FOR PARTIALLY VACANT PROPERTIES - REHAB LOANS WHERE THE PROPERTY DOES NOT CASH FLOW CURRENTLY BUT WITH RENOVATIONS CAN GET CASH FLOWING. CONVENTIONAL FINANCING: OFFICE, WAREHOUSE, MULTIFAMILY, RETAIL, MIXED USE. INCOME PRODUCING PROPERTY, \$5M-\$200M. BRIDGE AND HARD MONEY FINANCING IN NY AREA STARTING AT \$500K AND OUTSIDE OF THAT AREA \$2.5M. AS HIGH AS 75% LTV. MEZZANINE PIECES UP TO 90% CHECK FOR LOWER LOAN AMOUNTS

RAW LAND- RESIDENTIAL: LTV IS 85% UP TO 40 ACRES WITH 5 TO 30 YEAR LOAN TERMS - LTV IS 75% 40+ ACRES WITH 5 TO 25 YEAR LOAN TERMS. MINIMUM SCORES REQUIRED IN MOST CASES. ALSO DO FARM LOANS, AGRI LOANS - NATIONWIDE AT THIS POINT ALTHOUGH THAT MAY CHANGE

CHURCH - 3 TIMES REVENUE AND MAX 75% LTV, GENERALLY KNOWN FOR GOOD RATES - CHRISTIAN ONLY- NO CATHOLIC - NEED STATEMENT OF FAITH

BROKER FOR TOUGH CHURCH LOANS - CALL IF CAN'T GET IT DONE THROUGH THE LENDERS LISTED

BOND COMPANY LESS THAN 1,000,000 3.5 X TITHES 70% LTV. FORM FOR APPRAISAL. 40% OF REVENUE TO DEBT SERVICE. - LETS PARISHONERS PURCHASE BONDS TO FINANCE THE CHURCH - GREAT PROGRAM

STOPPED FUNDING

SBA, A & D LENDER FOR SMALL BALANCE OWNER OCCUPIED DEALS UP TO 90%. FRANCHISE OPERATIONS, START-UP OR ACQUISITION, FROM \$150K. ALL OTHERS \$250K MINIMUM - ALSO LOOK AT FLAGGED HOTELS AND RESORTS

SCALED BACK LENDING CALL FOR UPDATES

ALTERNATIVE INVESTMENT GROUP WILL EXPLORE EQUITY PROJECT FUNDING AS WELL BUT PRIMARILY A CONDUIT LENDER THAT BEGINS AT \$5M+. FLAGGED HOTELS, APTS AND MAIN LINE PROPERTIES.

MAIN LINE AT 80% LTV AND HOTELS AT 75%. THEY WILL DO \$1M-\$5M DEALS BUT NOT AT CONDUIT PRICING. CHECK NEW GUIDELINES

NATIONWIDE - WILL DO ALL MULTI-PURPOSE PROPERTIES (OFFICE, WAREHOUSE, INDUSTRIAL, MIXED-USE, RETAIL, MULTIFAMILY) THAT CASH FLOW. PROPERTIES IN THE \$250,000 TO \$50,000,000 RANGE. HOTEL/MOTEL, AUTOMOTIVE AS WELL UPDATE - CALIFORNIA ONLY FOR THE TIME BEING

OFFICES - SMALL BALANCE COMMERCIAL, USES SOFTWARE TO SEARCH LENDER DATABASES FOR LOAN

DIRECT LENDER, FUNDS AVAILABLE UP TO \$7M. ALL PROPERTY TYPES AND SITUATIONS CONSIDERED. USE APPRAISED VALUE NOT SALE PRICE. MINIMUMUS: WA \$40K, OR \$200K, CA \$400K, AK,AZ,CO,HI,ID,NV,NM \$500K

ALL COMMERCIAL PROPERTIES CONSIDERED - 1STS AND 2NDS - MOSTLY CA -\$1M AND UP. REALLY QUICK CLOSINGS. CALL FOR DETAILS

NEY LAND, CONSTRUCTION, RESIDENTIAL, COMMERCIAL, BRIDGE - MOSTLY CALIFORNIA, LIMITED OTHE

OWNER OCCUPIED PROPERTIES MOSTLY FLORIDA BUT SOME SE - DOESN'T DO RESTAURANTS AND GAS STATIONS, LIKES MOBILE HOMES, RV PARK, CONVENIENT STORES, SBA AT 90%, OTHERS 75-80% LTV UP TO \$4M - 20-25YR AM. - REALLY GOOD BUSINESS LINE OF CREDIT UP TO 300K

STRONG SOURCE FOR NON-RECOURSE DEALS ABOVE \$1 MIL - WALL STREET CONDUIT - INCLUDING LARGE HOTEL DEALS - HAS TO BE STABILIZED BUSINESS

PRIMARILY SBA LENDER, BUT WILL WORK TO GET ALL DEALS DONE IF THEY MAKE SENSE. WILL LOOK AT ANYTHING

DOES ALL MAINSTREAM AND ALSO DOES ACQUISITION AND DEVELOPMENT LOANS IN NJ,PA,DE, WASH D.C. AND FLORIDA

REGIONAL CENTRAL FLORIDA - AGGRESSIVE FOR LOCAL DEALS

SHORT TERM FINANCING \$1 M-\$15M. ACQUISITION, CONSTRUCTION & REFINANCE PROGRAMS, DEBT & EQUITY FINANCING, SHORT TERM BRIDGE & MEZZANINE FINANCING, PROJECT RESCUE & TURNAROUND FINANCING

FACTORING PRODUCT/SERVICE ACCOUNT RECEIVABLES DEAL. - CAN CLOSE FACTORING DEALS IN 7-10 DAYS.

BROKER WITH ACCESS TO INTERNATIONAL HARD MONEY

DIRECT AND CORRESPONDENT LENDER - OFFERS SMALL BALANCE COMMERCIAL, STATED INCOME,
BRIDGE LOANS - CHECK OUT WEBSITE FOR DETAILS

COMMERCIAL LOAN CAPITAL, LLC IS A NATIONAL WHOLESALE LENDER THAT SPECIALIZES IN COMMERCIAL PROPERTY FINANCING. AS A COMMERCIAL LOAN "CLEARING HOUSE" TO WALL STREET OUR BROKERS & THEIR CLIENTS ARE GUARANTEED A SOLUTION 9 OUT OF 10 TIMES, PLUS THE BEST & MOST CUTTING EDGE PROGRAMS AVAILABLE. CLC ADVISES MORE THAN 9000+ RESIDENTIAL BROKERS ON A DAILY BASIS. THE WHOLESALE BROKER DIVISION EVALUATES 10 TO AS MANY AS 50 COMMERCIAL LOAN SUBMISSIONS PER DAY. MINIMUM LOAN SIZES START AT \$100k & CAN GO AS HIGH AS \$250+ MILLION WITH A-B-C CREDIT CONSIDERED. REGIONAL OFFICES ACROSS THE COUNTRY.

COMMERCIAL MORTGAGE FUND, LLC IS A HARD MONEY LENDER FUNDING SHORT-TERM COMMERCIAL NON-CONFORMING LOANS THAT YOUR BANK WILL NOT TOUCH. WE ARE A COMMONSENSE UNDERWRITER LOOKING FOR LOANS WITH AN EXIT STRATEGY. CREDIT IS NOT AN ISSUE. WE ARE PRESENTLY LENDING IN MINNESOTA, WISCONSIN, AND IOWA, AND WILL CONSIDER LOANS IN COLORADO. OUR MINIMUM LOAN SIZE IS \$350,000, AND OUR MAXIMUM LOAN SIZE IS \$5,000,000. MAXIMUM LTV OF 70% FIRST AND SECOND MORTGAGES, WRAP SECONDS, CONTRACTS FOR DEED, SALE-LEASEBACKS ADDITIONAL COLLATERAL AND BLANKET MORTGAGES CONSIDERED

PORTFOLIO ALL LOANS SO WILL CONSIDER CROSS COLLATERALIZING. OFFICE BUILDINGS, STRIP CENTERS, LIGHT - INDUSTRIAL, AUTO BODY AND AUTO REPAIR, CHURCHES: USE DISPOSABLE INCOME AND LTV. REHAB LOANS. MAX LTV REFI 70% PURCHASE 75%. LOAN AMOUNTS \$50K - \$6M SOME LOANS HIGHER ON AN EXCEPTION BASIS. CALIFORNIA BANK THAT DOES UN-BANK LIKE LOANS.

SBA LENDING AND OWNER OCCUPIED. LIKES OWNER OCCUPIED CONSTRUCTION - NATIONWIDE

SMALL BALANCE COMMERCIAL LENDER - \$100K-\$5M STOPPED FUNDING

SMALL TO MID-SIZED HOMEBUILDERS AND RESIDENTIAL LAND DEVELOPERS. CONNAUGHT REAL ESTATE FINANCE WAS CREATED BY SEASONED REAL ESTATE EXPERTS, MEZZANINE LENDERS AND FUND MANAGERS WHO WANTED TO ADDRESS THE UNMET NEEDS OF THIS CRITICALLY UNDERSERVED MARKET SEGMENT. MEZZANINE FINANCING

FOCUSES ON ENTITLED, "FOR-SALE" RESIDENTIAL REAL ESTATE PROJECTS WITH A MEZZANINE FINANCE NEED OF \$10 MILLION AND UNDER,

DIRECT HARD MONEY LENDER SPECIALIZING IN THE MID-ATLANTIC REGION. \$500K-\$10M. CFG PROVIDES FINANCING TO BORROWERS COLLATERALIZED BY A WIDE RANGE OF COMMERCIAL REAL ESTATE INCLUDING LAND, MULTI-FAMILY, OFFICE, INDUSTRIAL, RESIDENTIAL, AND RETAIL PROJECTS

COPPERCREST FUNDING IS ONE OF ARIZONA'S LEADING SOURCES OF NON-INSTITUTIONAL, SHORT TERM, REAL ESTATE LOANS. WE SPECIALIZE IN PROVIDING REAL ESTATE LOANS NOT TYPICALLY PROVIDED BY CONVENTIONAL LENDERS OUR TYPICAL LOAN SIZES RANGE FROM \$100,000 TO \$10,000,000, ALTHOUGH WE ARE ABLE FUND LOANS UP TO \$50,000,000. WE CAN FUND ALMOST ANY TYPE OF REAL ESTATE LOAN, INCLUDING ACQUISITION, BRIDGE, CONSTRUCTION, DEVELOPMENT AND LAND LOANS

EMPHASIS ON CONDO CONSTRUCTION, CONVERSION, AND INVENTORY LOANS

HARD MONEY, REHAB, LAND, COMMERCIAL, CONSTRUCTION - CA TRUST DEED INVESTING

LOAN AMOUNTS UNDER \$6M - HAS NO INCOME VERIFICATION - NO BALLOONS. MOST PROPERTY TYPES CONSIDERED

50K to \$10M - up to 75% of quick sale value - likes Southeast US

CALIFORNIA ONLY, \$100K-\$3.5M, INTEREST ONLY TYPICALLY 9-11%, 70% LTV MAX

CONSTRUCTION AND LOCAL LENDING IN CA - DOES FARM AND DEVELOPMENT LOANS

100K to \$2M - 24 hour decisions -

AT THIS TIME WE ARE ONLY LOOKING FOR PURCHASE DEALS - 60% LTV - HARD MONEY TYPE TRANSACTIONS FROM \$200K ON COMMERCIAL AND \$100K ON RESIDENTIAL. BLANKET LOANS ARE STILL BEING CONSIDERED - \$2M MAX AND 55% LTV - NO CREDIT SCORE REQUIREMENTS. MAX LOAN AMOUNT IS \$1M FOR RESIDENTIAL AND \$2M COMMERCIAL - IF YOU CAN PROVE SOME SORT OF INCOME - WE WILL BE VERY COMPETITIVE.

CHURCH LENDER WITH EXCELLENT RATES FOR OTHERWISE BANKABLE CHURCH AND CHURCH RELATED LOANS. UPDATE -- NO LONGER TAKING SUBMISSIONS AS OF AUG 08

EDGEWOOD CAPITAL IS A PRIVATE, DIVERSIFIED REAL ESTATE FINANCE COMPANY SPECIALIZING IN THE ORIGINATION OF SHORT TERM COMMERCIAL MORTGAGES, THE ACQUISITION OF UNDERPERFORMING MORTGAGES, AND THE ACQUISITION OF VALUE ADDED REAL ESTATE. FAST CLOSINGS ALL PROPERTY TYPES. BASED IN NORTHEAST

FACTORING, EQUIPMENT LEASEBACK - ALSO COMMERCIAL BROKER

Mulitple Outlets for all types of deals - see website — Stated or full doc loans \$100k - \$4M Like income producing multi family, mixed use, strip mall, office, Can do 30/25yr Am - MAX 75%Ltv - Cross Collateral Loans to use for the closing costs and down-payments. Can blanket together or can go in 2nd position — Seller 2nd up to 15% on purchases. Portfolio their blanket loans up to 4.5M. and to 70% Ltv can mix with a residential and commercial, w/ partial releases. Had a No Doc 700+ up to 1M product - Check for details - Will look at anything 550+ score and income producing loan.

Personal income not as important.

BASED IN TEXAS - MOST OF THEIR PAST DEALS ARE IN THE TEXAS AREA ALTHOUGH IT SAYS NATIONWIDE. PURCHASE/CONSTRUCTION AS LOW AS 10% DOWN - 500K MINIMUM

PERSONAL AS WELL AS BUSINESS LINES OF CREDIT - ITS UNSECURED AND ONLY BASED OFF OF CREDIT.

\$500K-\$5M, SBA up to 85%, Medical Offices and Clinics to 75%, Construction to 70% LTC

WE ARE A DIRECT LENDER. WE WILL CONSIDER UNUSUAL AND INNOVATIVE TYPES OF COLLATERAL, LIENS AND OTHER POSITIONS TO SECURE A BRIDGE LOAN OR OTHER EQUITY BASED LOAN IN ORDER TO FACILITATE YOUR FINANCIAL GOALS. APARTMENT BUILDINGS, CONDOMINIUMS, OFFICE BUILDINGS, COMMERCIAL BUILDINGS, RETAIL AND SHOPPING MALLS, MARINAS, SINGLE-FAMILY DWELLINGS, AND LAND (PARTICULARLY WITH ENTITLEMENTS IN PLACE). EQUITY FUNDING WILL ALSO CONSIDER NOTES AND CONTRACTS RECEIVABLES SECURED BY THE FOREGOING TYPES OF COLLATERAL FOR BOTH LOAN PURPOSES AND FOR POSSIBLE PURCHASES. \$500k-\$10M

TEXAS ONLY - COMMERCIAL AND INVESTMENT \$100k - \$2M

SOLD INTERESTS TO FIDELITY BANCORP FUNDING

STANDBY LETTERS OF CREDIT, COMMERCIAL, SBA - REBATES PAID OUTSIDE OF ESCROW

PRIVATE MONEY BROKER IN THE NORTHWEST - CAN GET LOANS DONE FROM \$50K-\$2M - ONLY CERTAIN STATES

Tough Loans - Nationwide. Underwrite on the real estate, not credit, income or assets. \$300K-\$5M - no doc, no appraisal

RETAIL OR OFFICE SPACE, SINGLE FAMILY ZONED OR CONVERTED TO COMMERCIAL USE, RESTAURANTS, TAVERNS OR PUBS, CHURCHES, MIXED USE, INDUSTRIAL AND WAREHOUSES, MULTI-FAMILY, MOBILE HOME OR RV PARKS OR OTHER INCOME PROPERTY, LAND (URBAN), SINGLE FAMILY OR COMMECIAL PROPERTY LISTED FOR SALE, HOTELS OR MOTELS. LENDS IN CA, ID, OR, WA.

PORTFOLIO LENDER

A NETWORK OF INDEPENDENTLY OWNED AND OPERATED CREDIT AND FINANCIAL SERVICES INSTITUTIONS THAT SERVE FARMERS, RANCHERS, AGRIBUSINESSES OF EVERY SIZE AND INCOME RANGE ACROSS THE COUNTRY AS WELL AS THOSE THAT DESIRE COUNTRY LIVING. WE ARE FOCUSED EXPRESSLY ON AGRICULTURE AND ARE COMMITTED TO HELPING YOU ACHIEVE YOUR UNIQUE FINANCIAL GOALS.FIND LOCAL OFFICE ON THE WEBSITE.

DIRECT LENDER - NO PREPAYS. SMALL COMMERCIAL UNDER \$5M AND HIGH NET WORTH CLIENTS NEEDING BRIDGE FINANCING UP TO \$50M.

BANK THAT WILL ENTERTAIN MOST COMMON SENSE LOANS THAT CAN SHOW CASH-FLOW. CAN BE FLEXIBLE

LOCAL SOUTH FLORIDA HARD MONEY - WILL ALSO DO TAMPA/ORLANDO AREAS. \$50K-\$50OK - DOES OWN VALUATIONS, ALL COMMERCIAL AND NOO RESIDENTIAL CONSIDERED - STOPPED FUNDING

FLORIDA ONLY - HAVE THE ABILTIY TO DO FOREIGN NATIONALS IF THE LOAN MAKES SENSE - SUPER JUMBO RESIDENTIAL

CA, AZ, NV, OR, WA - FROM \$2M-\$20M - RETAIL, OFFICE, MH PARKS, BRANDED GAS STATIONS W/ C-STORE, FRANCHISE RESTAURANTS. BRIDGE AND MEZZ LOANS \$1M-\$5M UP TO 90% LTC. LOC ON FREE AND CLEAR PROPERTIES.

MF programs in CA, AZ, NV, WA, OR, ID, UT, CO, TX, NM - plus some nationally Aggressive in multi-family. \$250k — \$5M loan amounts - Stated Income available - Special Purpose properties Full Doc and Stated. No seasoning and under performing properties considered as well. Low DCR programs. Self storage, retail, mobile home parks, and more...

MAX 70% LTV. MINIMUM OF 200 MEMBERS. MIN LOAN \$1.25M OUTSIDE CALIFORNIA. NEED TO SHOW 3 YR FINANCIALS & YTD. AVG WEEKLY ATTENDANCE LEVEL. BACKGROUD ON LEADERSHIP & CLERGY. - MUST BE IN EXISTENCE FOR 5+ YEARS. ALSO SEE MAIN WEBSITE FOR OTHER COMMERCIAL LOAN PROGRAMS

PORTFOLIO/DIRECT LENDERS. SPECIALIZE IN INCOME PROPERTIES. THEY WILL ALSO DO SPECIALTY LOANS AND LOOK AT DIFFERENT TYPES OF DEALS THAT ARE DIFFICULT, LIKE PROPERTIES WITH ENVIRONMENTAL ISSUES. NO LAND OR CONSTRUCTION. ASSET BASED LENDER USUALLY 60% OR LESS LTV. \$1M+ NATIONWIDE

SISA - HARD MONEY - LITE DOC CAN UTILIZE BOTH PROPERTY & PERSONAL INCOME. \$100K-\$25M YSP AVAILABLE LAND AND DEVELOPMENT LOANS - FIRST GUARANTY CAPITAL, LLC OFFERS BORROWERS AN IMMEDIATE FINANCING ALTERNATIVE FOR SHORT-TERM NEEDS. GAP/BRIDGE FINANCING, UNPAID TAX REMITTANCES, FORECLOSURE WORKOUTS, HARD MONEY, BANKRUPTCY RESOLUTIONS AND SHORT FUSE OPPORTUNITY FINANCING ARE ALL EXAMPLES OF TRANSACTIONS THAT CAN BE CLOSED WITH IMMEDIACY. FIRST GUARANTY CAN WORK WITH VIRTUALLY ANY COMMERCIAL PROPERTY NATIONWIDE OFFERING LOAN AMOUNTS RANGING FROM \$1,000,000 TO \$75,000,000. - CORRESPONDENT (BROKER) RELATIONSHIPS BUT DOES WEIRD PROPERTIES (CHICKEN RANCH?)

INTERESTS SOLD TO MUTUAL OF OMAHA BANK

First Mount Vernon is a privately-owned, equity-based lender which specializes in Lending to Borrowers who require fast closings and/or have credit issues. Loans are usually funded within two business days from receipt of documents FMV funds bridge and medium-term loans that range between \$100,000 and \$1,500,000. We offer two loan programs; both have a maximum Loan-to-Value of 50% and repayment terms of Interest-Only, principal due at maturity - VA,DC,MD,DE,NC,GA,SC,FL

Preferred SBA 7a and 504 lender. Our Preferred status in SBA lending, gives us quicker approval times and greater funding support than typical community banks. When full-doc is not appropriate, we also provide a Stated Commercial loan product. As a Nationwide Lender, we fund loans in all 50 states, including Hawaii and Alaska. Automotive, Car washes, Self storage, Restaurants, Hotel/Motel

BROKER WITH REIT CONDUITS TO DO TOUGH DEALS

BUILDER/DEVELOPER LOANS, COMMERCIAL CONSTRUCTION, CONSTRUCTION DEALS CAN BE DONE ANYWHERE IN THE COUNTRY. ONE OF THE BEST CONSTRUCTION LENDERS - \$10M MAX VERY SELECTIVE WITH BROKERS

LOCAL TEXAS BANK THAT OFFERS A LOT OF FINANCING OPTIONS - LOANS AS LOW AS \$5K - LETTERS OF CREDIT - ETC... TEXAS LAND LOANS

PRIVATE EQUITY FIRM - \$200K - \$50M - HARD MONEY TYPE TERMS UP TO 75%

SHORT-TERM MORTGAGES FROM \$100,000 TO \$8 MILLION-NY, NJ, CT, MA, PA, WASH DC, MD - CONST, REHAB, ACQUISITION

\$1M and up - Private Lender that specializes in in short term bridge loans for land development projects. Developed Parcels and Lots, Entitled Land, Raw Land, Commercial Buildings, Income Producing Properties. No interest payments no prepay penalties. An attractive alternative to an equity partner, especially for early stage developments.

GE WILL CONSIDER MAIN LINE PROPERTIES (NO CHURCHES, GAS STATIONS, ETC) FROM 500K TO UNLIMITED - GENERALLY THE VERY BEST RATES - WILL DO COMMERCIAL CONSTRUCTION ONLY - NO RESIDENTIAL - REALLY GOOD OPTION FOR STRONG LOANS -- MUST BE APPROVED AS A BROKER CALL FOR UPDATES - ELIMINATING SEVERAL OFFICES AND PROGRAMS

SMALL COMMERCIAL & INVESTOR LOANS 50K-1,000,000 ARV'S REHABS/ LENDING IN PA, NJ, DE, MD & FL

VIRTUALLY ANY COMMERCIAL PROPERTY TYPE QUALIFIES; GAS STATIONS, CONVENIENCE STORES, RESTAURANTS, TAVERNS, WAREHOUSES, SELF-STORAGE FACILITIES, RV PARKS, MOBILE HOME PARKS, CAMPGROUNDS, INDUSTRIAL BUILDINGS, AUTO REPAIR FACILITIES, MOTELS, FUNERAL HOMES, IMPROVED AND UNIMPROVED LAND AND MORE. FROM \$100K TO \$25M - ALSO BUYS AND SELLS EXISTING NOTES - AZ, CA, ID, MT, NV, OR, WA

\$200K TO \$1.2M GHP PROVIDES FUNDS FOR SHORT AND INTERMEDIATE REAL ESTATE LOANS FOR THE FOLLOWING TYPES OF COLLATERAL:

Industrial Retail Multi-Family and Single Family Mixed-Use Land Our funding requests are typically for the following: Acquisitions Refinancing Work-outs Bankruptcies Foreclosures -- Also buys delinquent notes, judgements, and non-performing assets

HARD MONEY LENDER - BIG PROJECTS

Bank that does lots of property types. Churches, gas, auto body, trailer parks, land, apts, car washes, motels, storage facilities, more... CA focused - \$100K-\$3.5M Not FICO driven, very broker friendly

CONDUIT LENDER - PRICING BEGINS AT 5M+ / FLAGGED HOTELS, MULTI FAM AND MAIN LINE PROPERTIES / MULTI FAM AND MAIN LINE AT 80%LTV AND HOTELS AT 80%-75%. TRANSITIONAL FINANACING PROPERTY ACQUISITION, RE-POSITIONING, ENHANCEMENT & RE-TENANTING; AVAILABLE ON NEW CONSTRUCTION WHICH IS IN POST-CONSTRUCTION LEASE-UP

Broker - Land, A & D, Residential Land Development, Hard Money

A WHOLLY-OWNED SUBSIDIARY OF BB&T CORPORATION, WORKS WITH CLIENTS ACROSS THE COUNTRY TO PROVIDE INNOVATIVE SOLUTIONS TO THEIR FINANCING AND LOAN SERVICING NEEDS. WE PRIDE OURSELVES IN GETTING THE JOB DONE FAST, ACCURATELY, AND EFFICIENTLY, WHATEVER THE CIRCUMSTANCES. THAT'S ONE OF THE REASONS WHY WE'RE ONE OF THE TOP 25 FULL SERVICE COMMERCIAL MORTGAGE COMPANIES IN THE COUNTRY. IT'S ALSO WHY OUR SALES AND DEBT TRANSACTIONS TOTAL MORE THAN \$15 BILLION SINCE 1995, AND WE'RE STILL GROWING

Church Lender - 70% LTV - 40% DSCR - uses bond program

GREAT OAK CAPITAL, LLC IS A DIRECT PRIVATE LENDER SPECIALIZING IN SHORT-TERM COMMERCIAL REAL ESTATE LOANS.

Our bridge loans (sometimes called "hard money" loans) range from \$100,000 to \$1,000,000 and are for terms of 3 months to 2 years. We lend in situations where there is significant equity and a solid repayment strategy - up to 65% of quick-sale value in most cases - Northeast US primarily

Lines of credit for businesses - \$250K to \$7MM - Secured by accounts receivable, inventory and purchase orders - Eligible: Manufacturers, distributors, importers, exporters, business services including printing, transportation and staffing - SIX month minumum in business. Need revenues to support line amount but losses are ok, bad personal credit ok - Can be used in together with a cash out mortgage for companies seeking working capital. No GC's at this time

MULTIFAMILY LENDER THAT DOES FNMA APARTMENT LOANS - LARGE COMPANY THAT DOES ALL TYPES OF FINANCING - SEE WEBSITE FOR CONTACT INFO AND DIFFERENT DIVISIONS, INCLUDING MEDICAL/HEALTHCARE - ALSO DOES MOBILE HOME PARKS - 92.5% CLTV ON MULTIFAMILY POSSIBLE THROUGH FHA PROGRAMS

CHURCH LENDER - WILL BE VERY COMPETITIVE ON A PAPER TYPE LOANS, BUT THEY WILL GO DOWN TO DO THE TOUGHER STUFF -LOTS OF PROGRAMS - CHECK FOR STATE AVAILABILTY - QUICK CLOSINGS.

In-house origination, underwriting and servicing means that when you work with Groupe 369 Corp. you work directly with the decision makers on loans from \$250K - \$100 Million.No commitment fees are paid until closing, prepayment penalties are flexible.

Portfolio lender all 50 states.

WE PROVIDE GAP AND BRIDGE FINANCING FOR NEW CONSTRUCTION, RENOVATION, AND ASSET REPOSITIONING FOR REAL ESTATE PROJECTS AND LAND. WE ALSO PROVIDE FINANCING IN A WIDE RANGE OF SPECIALIZED CIRCUMSTANCES SUCH AS DIP FINANCING AND OTHER SITUATIONS WHICH DEMAND INSTANT LIQUIDITY - HOTEL, OFFICE, MULTIFAMILY, CONDO, SENIOR LIVING, MEDICAL

\$100K IN WA-\$500K ELSEWHERE. RAW LAND OR NON-INCOME PRODUCING UP TO 40% BUILDABLE LOTS WITH ENTITLEMENTS 50% COMMERCIAL INCOME PRODUCING PROPERTY 70%. ALSO SELLS PARTICIPATION IN MORTGAGE BACKED SECURITIES.

HARD MONEY UP 7MM - HAWKINS CAPITAL LENDS PRIVATE MONEY FOR REAL ESTATE PROJECTS THROUGHOUT THE WESTERN UNITED STATES RANGING FROM \$500,000 TO \$5 MILLION. WE MAKE QUICK DECISIONS TO ACCOMMODATE YOUR FUNDING NEEDS AND HAVE THE EXPERIENCE TO STRUCTURE CREATIVE, FLEXIBLE SOLUTIONS FOR REAL ESTATE OWNERS AND DEVELOPERS

HEALTH CARE PROPERTY INVESTORS PREFERS TO STRUCTURE DEALS AS SALE/LEASEBACK TRANSACTIONS AND PURCHASES MULTI-TENANT MEDICAL OFFICE BUILDINGS. \$5M-\$100M

HEALTH CARE REIT, INC. IS AN EQUITY REAL ESTATE INVESTMENT TRUST ("REIT") THAT INVESTS ACROSS THE FULL SPECTRUM OF SENIOR HOUSING AND HEALTH CARE REAL ESTATE INCLUDING CONTINUING CARE RETIREMENT COMMUNITIES, INDEPENDENT LIVING, ASSISTED LIVING, SKILLED NURSING, HOSPITALS, LONG-TERM ACUTE CARE HOSPITALS AND MEDICAL OFFICE BUILDINGS - \$3M-\$100M

HEARTLAND CAPITAL GROUP IS A LEADING HARD MONEY LENDER SPECIALIZING IN BRIDGE LOANS FOR COMMERCIAL PROPERTY AND RAW LAND DEVELOPMENT, WORKOUTS, BANKRUPTCY AND FORECLOSURES IN THE UNITED STATES AND MEXICO. MULTI-FAMILY OFFICE VACANT LAND RETAIL MIXED-USE PROPERTIES INDUSTRIAL/WAREHOUSE HISTORICAL BUILDINGS HOTELS, RANCHES & FARMS — INCOME PRODUCING, SENIOR HOUSING & NURSING HOMES FROM \$2 MILLION TO OVER \$50 MILLION IN VERY SHORT TIME FRAMES

HARD MONEY- COMMERCIAL PROPERTIES -THEY ARE CURRENTLY NOT DOING A&D, LAND, REHAB, ENVIRONMENTAL ISSUES BUT WILL CONSIDER MOBILE HOME PARKS, RV PARKS, SPECIALTY AND MAIN LINE TYPE PROPERTIES - SMALL MINIMUMS AND MAX \$20M - LTV AROUND 60% - CREDIT SCORE IS IMPORTANT BUT VALUE AND EXIT STRATEGY ARE MORE. PORTFOLIO LENDERS. ALSO DO RESIDENTIAL IN THE WESTERN STATES ONLY - MAX 65% LTV SOME REHAB UP TO 80% ARV CHECK FOR CURRENT LTV'S

CONSTRUCTION AND BRIDGE LOANS NATIONWIDE - AND INTERNATIONAL LOANS - MIN \$10MIL AND UP - PROJECTS NEED TO BE WELL PLANNED AND TIMELY WITH GOOD EXIT STRATEGIES-MUST MAKE SENSE - HIGH CONSTRUCTION LTV'S - WILL CONSIDER JOINT VENTURE IF MAKES SENSE

HG CAPITAL, LLC PROVIDES CAPITAL TO COMMERCIAL, RESIDENTIAL AND LAND DEVELOPMENT REAL ESTATE PROJECTS IN THE WESTERN UNITED STATES. SEEKING REAL ESTATE PROJECTS THAT ARE FUNDAMENTALLY DEMAND- DRIVEN AND WELL CONCEIVED BY OUR DEVELOPER PARTNERS, WE SUCCEED THROUGH THE IMPLEMENTATION OF A DETAILED DEVELOPMENT, OPERATING AND EXIT STRATEGY. OUR TYPICAL PROJECT SIZE RANGES FROM \$5 MILLION TO \$75 MILLION.

HAWAII, AZ, AND UTAH. FROM \$10,000 TO \$5,000,000. 3 MONTHS TO 36 MONTHS. DEVELOPER BRIDGE LOANS FOR PROFITABLE PROJECTS.

HOMESTREET LENDS IN OREGON, WASHINGTON, IDAHO AND HAWAII ON A LIFE COMPANY, CONDUIT AND PORTFOLIO BASIS - WE OFFER LOANS FOR ACQUISITION, CONSTRUCTION, RENOVATION, BRIDGE, AND REFINANCING OF INCOME PROPERTY THROUGH A WIDE RANGE OF LOAN PROGRAMS. SENIOR HOUSING, AFFORDABLE HOUSING, CONSTRUCTION - ACQUISITION AND REHAB OF COMMERCIAL PROPERTIES

Bank type financing without the red-tape. \$1M-\$15M up to 80% LTV. Bank/Conduit type rates with flexibility on prepays, recourse, defeasence, escrows, etc... Owner Occupied Allowed, Short/Long term leases allowed. Various fixed terms and amortizations.

Written commitment to fund in 15 days of completed loan package. SUSPENDED FUNDING

SBA, LINES OF CREDIT, GENERAL COMMERCIAL PRODUCTS - CALL LOCAL REP

PORTFOLIO LENDER - FLEXIBLE AND COMPETITIVE ON MULTI-FAMILY AND MULTI-TENANT OFFICE AND RETAIL - EXISTING MULTIFAMILY PROPERTIES FROM \$500K-\$30M (PERMANENT AND BRIDGE) AND EXISTING RETAIL AND OFFICE PROPERTIES FROM \$750K-\$30M (PERMANENT AND BRIDGE). HAVE DONE BLANKET LOANS IN THE PAST - BRIDGE/REHAB LOANS FOR MULTIFAMILY PROPERTIES FROM \$500K-\$30MM - DOES NOT LIKE OUT-OF-STATE LANDLORDS WITHOUT SIGNIFICANT EXPERIENCE. ALSO HAS AN ENTERTAINMENT (MOVIE, ETC...) DIVISION

STOPPED FUNDING

IRMF CORP. IS A BROKERAGE AND CONSULTANCY COMPANY SPECIALIZED IN PROVIDING FINANCING FOR RESIDENTIAL AND COMMERCIAL CONSTRUCTION PROJECTS IN EMERGING COUNTRIES ONLY -LOOK AT THE FAQ PAGE ON THE WEBSITE

JADDA PRODUCTS AND SERVICES RANGE FROM PROVIDING GAP AND SHORT-TERM REAL ESTATE MORTGAGE FINANCING TO THE DEVELOPMENT AND FINANCING OF REAL PROPERTY BUSINESS VENTURES. JADDA IS ABLE TO QUICKLY UNDERWRITE SITUATIONS WHERE A COMPLEX/DISTRESSED OWNERSHIP OR CAPITAL STRUCTURE PRESENTS AN URGENT CAPITAL NEED. SUCH SITUATIONS MAY INCLUDE HARD MONEY LOANS; QUICK CLOSE ACQUISITIONS; PARTNER OR EQUITY BUYOUTS; WORKOUTS AND DEBTOR-IN-POSSESSION BANKRUPTCY LOANS; OFF-BALANCE SHEET FINANCING; EQUITY CASH-OUTS FOR APPRECIATED ASSETS OR ENTITIES; FORECLOSURE AVOIDANCE; GAP EQUITY OR BRIDGE LOANS; AND DISCOUNTED DEBT REPURCHASES.

SEVERAL DIFFERENT DEPARTMENTS, RANGING FROM FARM LOANS, CHURCH LOANS, COMMERCIAL LOANS, TO VENTURE CAPITAL FOR ENERGY PROJECTS - LOOK AT WEBSITE

CAN DO MEXICO/INDIA/DUBAI - DEBT PLACEMENT (BROKER) AND ACQUISITION FINANCING FOR PERMANENT, CONSTRUCTION AND REPOSITIONING IN ADDITION TO JOINT VENTURE EQUITY PLACEMENT FOR INDIVIDUAL ASSETS, PORTFOLIOS, ENTITIES AND DISCRETIONARY. PROPERTY TYPES, INCLUDING: MULTIFAMILY, OFFICE, RETAIL, INDUSTRIAL, HOTELS, MIXED USE, MANUFACTURED HOUSING, CREDIT-TENANT LEASES, SINGLE-FAMILY HOUSING AND LAND DEVELOPMENTS

\$1M - \$100M+ -- International \$3M+ -- Known as the nation's premier hard money lender -

MEXICO/CENTRAL AMERICA SPECIALIST. KSI CAPITAL IS A COMMERCIAL REAL ESTATE DEVELOPMENT AND LENDING COMPANY THAT SPECIALIZES IN UNCONVENTIONAL FINANCING WHERE SPEED AND ATTENTION TO SPECIAL CIRCUMSTANCES ARE CRITICAL. \$1 TO 50 MM

HARD MONEY LENDER - COMMERCIAL / RESIDENTIAL - CALIFORNIA AND SOME WESTERN STATES - NO FICO NEEDED - LOAN AMOUNTS 250K - 15M / - EXIT STRATEGY AND VALUE ARE KEY

Premier rural lending experts with eight conveniently located offices from the southern Delta to the Gulf Coast (Mississippi), and we offer customized financing options for you and your company. Unlike other banks, we specialize in rural property loans

IS NOW FULLY INTEGRETATED WITH BANK OF AMERICA

LFG is a provider of private investment banking advisory and capital raising services to individual, corporations, governments and business worldwide. Land, Sports & Entertainment, Construction Projects, Commercial Properties worldwide. Also-highend residential (\$1M+) in Texas only.

STOPPED FUNDING

Lib Properties, Ltd. is a private, Atlanta-based lender offering non-traditional loans designed to provide financing solutions for equity borrowers. Loans that can utilize cross-collateralization. And unique circumstances are our specialty. Purchase, refinance, cash-out, bridge loan, construction draw, line of credit, developer cost-overrun, matured note, operating capital, financing for vacant building or property for sale. \$25K-\$4M - Georgia Only

HARD MONEY LOANS AT 'SOFT MONEY RATES' - CA,AZ,NV,OR,WA - SPLIT COMMISSIONS 50/50

LIGHTHOUSE CAPITAL FUNDING, INC., IS A DIRECT REAL ESTATE LENDER AND SUBSIDIARY OF A FULL SERVICE REAL ESTATE COMPANY. WE OFFER FUNDS TO BORROWERS IN NEED OF IMMEDIATE CAPITAL. PROVIDE MONEY IN AS LITTLE AS 7 DAYS, AND CAN LEND AGAINST ALL PROPERTY TYPES INCLUDING: MULTIFAMILY, HOTELS, LAND, OFFICE, INDUSTRIAL, RETAIL, SINGLE-FAMILY AND OTHERS. PURCHASE, REFINANCE, NEW CONSTRUCTION, DEVELOPMENT, FORECLOSURE, BANKRUPTCY AND OTHERS. NATIONWIDE LENDING \$250K - \$3M. MAXIMUM LOAN-TO-VALUE: 70% WE OFFER 1ST, 2ND AND 3RD MORTGAGES/DEEDS OF TRUST - NO PREPAY

LCM is a leading provider of \$250K+ loans for apartment buildings, multi-family units, NNNs, 1031s, and commercial mortgage financing. LCM offers aggressive rates on apartment and commercial loans, outperforming banks and direct lenders. High LTV's - Nationwide - pays YSP

We offer a variety of programs to meet your borrower's specific needs. Our Loan amounts range from \$100K to \$10M on our core products, with up to \$100M available from our Private Equity fund. We have Stated and Standard documentation programs with low credit requirements and unique underwriting guidelines to fit most common sense scenarios for investors and owner users. Loan Amounts typically between \$100,000 and \$5,000,000 for Mixed Use, Apartments, Office, Warehouse, Retail, Mobile Home Park, Self Storage, Auto Repair, Gas Station, Hotel, Day Care, Restaurants and other Special Purpose Properties. Blanket Loans - residential only.

SPECIALIZE IN SMALL HOTEL/MOTEL DEALS - SEE WEBSITE FOR COMPLETED TRANSACTIONS

CA ONLY. LOANS FROM \$250K -\$20M. UP TO 65% OF THE PURCHASE PRICE OR 60% LTV. RATES FROM 7.90%-9.90% INTEREST ONLY. FAST CLOSINGS.

PRIVATE COMMERCIAL LENDER, LICENSED NATIONWIDE. PRODUCT IS 1-2 YR COMMERCIAL BRIDGE-FINANCING (MULTI-UNIT RESIDENTIAL WILL BE CONSIDERED). CAN FUND A LOAN IN 5-10 DAYS. MOST PROPERTY TYPES EXCEPT SFR AND CHURCHES. PURCHASE, REFINANCE, CASH-OUT, FORECLOSURE BAILOUT, CONSTRUCTION, BANK WORKOUT, REHAB. FROM \$2M TO \$50M (\$500K MINIMUM IN NY, NJ, CT) - CAN CROSS-COLLATERALIZE -LTVS UP TO 75% ON INCOME-PRODUCING AND 60% ON NON-INCOME PRODUCING

MainStreet Lender LLC is a direct national commercial lender, and one of 14 non-bank lenders authorized by the Small Business Administration to make government guaranteed loans. MainStreet makes SBA 7(a) loans, SBA 504 loans and Conventional loans up to \$6,000,000 nationally to a variety of small businesses. We do not have a minimum credit score requirement. - The business need not be cash flowing.

Collateral is the main component of the loan. - Equity between 10-25%.- Pays referral fees

We lend up to 65% of appraised value with no seasoning requirements and no minimum investment required on the part of the borrower, in other words financing of up to 100% of the purchase price is possible. Our loans are interest only, paid monthly and due in one year, renewable for a second year. MANAGED MORTGAGE INVESTMENT FUND IS A TRUE DIRECT LENDER. A TRUE "DIRECTLENDER" HAS FUNDS AVAILABLE WHEN YOU CALL. WHEN THE FUNDS ARE AVAILABLE NOW, THE LOAN PROCESS CAN BE REDUCED TO AS LITTLE AS TWO DAYS - FOCUS ON TEXAS

FARM, RANCH, AND RECREATIONAL LAND PURCHASES. 50 ACRE MINIMUM WITH A \$250K LOAN BASE. WE WILL DO REFINANCE WITH CASH OUT IF REPAYMENT AND LTV'S ARE SOLID. TYPICAL LTV IS 70% TO 75%. CAN UTILIZE CROSS COLLATERALIZATION TO REACH LTV

PIONEER IN MEDICAL/HEALTHCARE ACCOUNTS RECIEVABLE FINANCING. FAST, FLEXIBLE SOLUTIONS, FUND WITHIN TWO DAYS.

COMMERCIAL HARD MONEY LENDER THAT WILL CONSIDER LAND LOANS \$1M+ DOES MEZZANINE AND BRIDGE. INTERNATIONAL LOANS IN CANADA AND MEXICO AND SOUTH AMERICA, A&D LOANS, \$1M+ UP TO 80%. THEY WILL BE CREATIVE AND CONSIDER ALTERNATE COLLATERAL LOANS WITH WALL STREET BACKING AND INVESTORS THEY WORK WITH. CAN'T HURT RUNNING YOUR HARD MONEY DEVELOPMENT, CONSTRUCTION AND LAND LOANS BY. — KNOWN TO BE EXPENSIVE BUT CLOSES LOANS.

AFFILIATED WITH CAROLINA FIRST BANK - FL, NC, SC - ACQUISITION, CONSTRUCTION/DEVELOPMENT, EQUITY REFINANCING - \$1 M - \$60M PROPERTIES: MULTIFAMILY (5+ UNITS): APARTMENTS & MOBILE HOME PARKS, PROFESSIONAL AND MEDICAL OFFICE BUILDINGS, SHOPPING CENTERS AND STRIP MALLS, COMMERCIAL RETAIL BUILDINGS, INDUSTRIAL/WAREHOUSE FACILITIES, SELF STORAGE FACILITIES, MIXED USE BUILDINGS, HOTELS/MOTELS, ASSISTED LIVING FACILITIES, RESIDENTIAL LAND/SITE DEVELOPMENT

MERCURY HAS FOCUSED ON SCENARIOS IN WHICH IS HAS DEMONSTRATED EXPERTISE GAP/BRIDGE FINANCING, FORECLOSURE WORKOUTS, BANKRUPTCY RESOLUTIONS, DISCOUNTED MORTGAGE BUYBACKS, UNPAID TAX REMITTANCES, AND SHORT FUSE OPPORTUNITY FINANCING ARE ALL EXAMPLES OF TRANSACTIONS THAT CAN BE CLOSED WITH IMMEDIACY. MERCURY CAPITAL U.S.A., LLC LENDS ON COMMERCIAL PROPERTIES NATIONWIDE OFFERING LOAN AMOUNTS RANGING FROM \$1 M TO \$20 M.

LAND! LAND! LAND! - LOANS FROM \$150,000 TO \$3,200,000 - 1-3 YEAR BALLOON - 40-50% LTV - NO DOC/STATED PROGRAMS - NO PRE-PAYMENT PENALTY - INTEREST-ONLY - NATIONWIDE - CLTV ALLOWED

HARD MONEY AND CONVENTIONAL. WORLDWIDE. UP TO \$50M

BANK THAT PROTECTS BROKERS. LOANS IN WESTERN STATES. \$250K-\$5M. STRONG SBA AND CONSTRUCTION.

PRIMARILY DEAL WITH B/C CREDIT. TYPICAL LOAN SIZES ARE FROM \$250K TO \$15M WITH TERMS AS LONG AS 30 YEARS AND LOAN TO VALUES UP TO 90% (SPECIAL CIRCUMSTANCES MAY QUALIFY FOR 100%), LEAVING YOU MORE CASH TO GROW YOUR BUSINESS. PAYS REFERRAL FEES - SEE WEBSITE

GENERALLY KNOWN FOR REALLY GOOD RATES, EACH DEAL PRICED AND LOOKED AT INDIVIDUALLY-LOOK PRIMARILY AT CASH FLOW - BROKER FRIENDLY - MANY PROPERTY TYPES - AUTOMOTIVE, RESTAURANT, ALF, ETC... - ANYTHING THAT CASH FLOWS

Monday Capital is a wholesale lender for commercial Loans in all 50 states. As a direct lender, our brokers / clients benefit by receiving direct wholesale pricing. We structure loans ranging from a SBA loan for start up or purchase of an existing business, to Business loans for growth and expansion. Commercial Real Estate Loans for Apartment units, Office, Industrial, Mini-Storage, and Retail & Hotels: Up to 95% LTV Loans from \$100,000 to \$30 million Purchase, cash out Refi, owner user properties, acquisition/repositioning/rehab loans

COLORADO AND ROCKY MOUNTAIN REGION ONLY. \$200K-\$3.5M. USES FAIR MARKET VALUE NOT QUICK SALE VALUE. USES APPRAISED VALUE NOT CONTRACT PRICE FOR HIGHER LOAN AMOUNTS THAN TRADITIONAL. IN BUSINESS 30+ YEARS.

MOORING FINANCIAL CORPORATION IS A SPECIALTY FINANCE COMPANY THAT OWNS, MANAGES, AND SERVICES FINANCIAL ASSETS INCLUDING COMMERCIAL LOAN PORTFOLIOS, PROPERTY TAX LIENS, REAL ESTATE, AND OTHER SPECIALIZED INVESTMENTS. THE FUND ORIGINATES COMMERCIAL LOANS OF \$500,000 TO \$5 MILLION.

COLLATERAL: FIRST OR SECOND LIENS ON REAL ESTATE AND OTHER ASSETS LOAN TO VALUE RATIO: UP TO 75% - MID-ATLANTIC REGION

SMALL PART-TIME FARMERS AND RANCHERS TO MEGA FARMS ABOVE \$2M. NATIONWIDE

RESIDENTIAL DEVELOPMENT, BRIDGE, MEZZ, HARD MONEY - GOOD OPPORTUNITES - USUALLY \$10M AND UP

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