**Disclaimer**:
Secured Investment Corp. (“SIC”) cannot guarantee or warrant the effectiveness of any particular form in a given situation. This form is not intended to provide any legal advice whatsoever, or to be any form of legal opinion, but merely to provide information regarding trainings offered by SIC. By law, SIC, is not permitted to give its customers legal advice or to assist them in completing forms. The Company cannot guarantee that all of the information presented and/or provided in this course or on this form is current or accurate. The manner in which forms are filled out and filed may affect your legal rights. The law is different from jurisdiction to jurisdiction and may be subject to interpretation by different courts. The forms available through SIC’s website are not a substitute for the advice of an attorney. If you do not understand a form or its intended use, or if you are not certain that a specific form meets the requirements of your particular situation, SIC strongly recommends that you have any materials or forms associated with this course reviewed by a licensed attorney, tax professional, or financial advisor, in the jurisdiction where you are seeking to transact business. The Company is not a party to any agreement that you enter into as a result of the use of any document that you create, use, or is otherwise associated with this course. Your enrollment in this course does not constitute an attorney-client relationship, joint venture, or partnership between you and the Company. THESE MATERIALS ARE PROVIDED "AS IS" WITHOUT WARRANTY OF ANY KIND, EITHER EXPRESS OR IMPLIED, INCLUDING BUT NOT LIMITED TO, THE IMPLIED WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, OR SPECIFIC LEGAL OPINIONS. Therefore, you expressly understand and agree that SIC and anyone else who has been involved in the production of this course and the materials contained therein shall not be liable to you for any direct, indirect, incidental, special, consequential or exemplary damages, including but not limited to damages for loss of investment, lost profit, or any other intangible losses, resulting from your participation in this course and/or your decision to purchase a promissory note after the completion of this course.

Form—Assignment of contract

**ASSIGNMENT**

Know All Men by these Presents, that:

*[Entity Name]*, a *[State]* *[type of entity]* with an office at \_\_\_\_\_ \_\_\_\_\_, \_\_\_\_\_, hereinafter referred to as the Assignor;

For and in consideration of the sum of \_\_\_\_\_\_\_\_ ($\_\_\_\_\_\_\_\_\_) Dollar(s) and other good and valuable consideration, receipt of which is hereby acknowledged;

DOES HEREBY ASSIGN, SET OVER AND TRANSFER unto *[Entity Name]*, a *[State]* *[type of entity]* with an office at \_\_\_\_\_ \_\_\_\_\_, \_\_\_\_\_, hereinafter referred to as the Assignee;

ALL OF ITS RIGHT, TITLE AND INTEREST in and to that certain Agreement of Sale *[Or precise name of contract used to purchase Note]* dated \_\_\_\_\_, between \_\_\_\_\_, as seller, and \_\_\_\_\_, as purchaser (hereinafter referred to as the Agreement), which Agreement covers the sale of the loan encumbering the real property in the City of *[name of city]* County of *[name of county]* State of *[name of state]*, and as more particularly bounded and described on Exhibit A, annexed hereto and made a part hereof.

TO HAVE AND TO HOLD the same unto the Assignee, its successors and assigns.

The interest in the Agreement is transferred and assigned subject to all of the terms, covenants, and conditions set out therein.

IN WITNESS WHEREOF, this instrument has been duly executed as of the \_\_\_\_\_ day of \_\_\_\_\_.

By: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

EXHIBIT A

*Legal Description*